

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
: Case No. 05-44481 (RDD)
DELPHI CORPORATION, et al., :
Debtors. : (Jointly Administered)
----- x

AFFIDAVIT OF SERVICE

I, Elizabeth Adam, being duly sworn according to law, depose and say that I am employed by Kurtzman Carson Consultants LLC, the Court appointed claims and noticing agent for the Debtors in the above-captioned cases.

On January 24, 2008, I caused to be served the documents listed below (i) upon the parties listed on Exhibit A hereto via overnight mail, (ii) upon the parties listed on Exhibit B hereto via electronic notification, and (iii) upon the parties listed on Exhibit C hereto via postage pre-paid U.S. mail:

- 1) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 11910 (Carlisle Engineered Products Inc.) (Docket No. 12343) [a copy of which is attached hereto as Exhibit D]
- 2) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 13268 (Kilroy Realty LP) (Docket No. 12344) [a copy of which is attached hereto as Exhibit E]
- 3) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 12399 (Rassini, S.A. De C.V.) (Docket No. 12345) [a copy of which is attached hereto as Exhibit F]
- 4) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proofs of Claim Numbers 7089 and 8192 (Solvay Fluorides LLC and Solvay Advanced Polymers LLC) (Docket No. 12346) [a copy of which is attached hereto as Exhibit G]
- 5) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 2353 (Latigo Master Fund Ltd. and Sony Ericsson Mobile Communications (USA) Inc.) (Docket No. 12347) [a copy of which is attached hereto as Exhibit H]

- 6) Notice of Adjournment of Claims Objection Hearing with Respect to Debtors' Objection to Proof of Claim No. 10770 (Intesys Technologies, Inc.) (Docket No. 12348) [a copy of which is attached hereto as Exhibit I]
- 7) Notice of Adjournment of Claims Objection Hearing with Respect to Debtors' Objection to Proof of Claim No. 8875 (Riverside Claims LLC as Assignee for Product Action International LLC) (Docket No. 12349) [a copy of which is attached hereto as Exhibit J]

On January 24, 2008, I caused to be served the document listed below upon the party listed on Exhibit K hereto via overnight mail:

- 8) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 11910 (Carlisle Engineered Products Inc.) (Docket No. 12343) [a copy of which is attached hereto as Exhibit D]

On January 24, 2008, I caused to be served the document listed below upon the party listed on Exhibit L hereto via overnight mail:

- 9) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 13268 (Kilroy Realty LP) (Docket No. 12344) [a copy of which is attached hereto as Exhibit E]

On January 24, 2008, I caused to be served the document listed below upon the party listed on Exhibit M hereto via overnight mail:

- 10) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 12399 (Rassini, S.A. De C.V.) (Docket No. 12345) [a copy of which is attached hereto as Exhibit F]

On January 24, 2008, I caused to be served the document listed below upon the party listed on Exhibit N hereto via overnight mail:

- 11) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proofs of Claim Numbers 7089 and 8192 (Solvay Fluorides LLC and Solvay Advanced Polymers LLC) (Docket No. 12346) [a copy of which is attached hereto as Exhibit G]

On January 24, 2008, I caused to be served the document listed below upon the parties listed on Exhibit O hereto via overnight mail:

- 12) Notice of Presentment of Joint Stipulation and Agreed Order Compromising and Allowing Proof of Claim Number 2353 (Latigo Master Fund Ltd. and

Sony Ericsson Mobile Communications (USA) Inc.) (Docket No. 12347) [a copy of which is attached hereto as Exhibit H]

On January 24, 2008, I caused to be served the document listed below upon the parties listed on Exhibit P hereto via overnight mail:

- 13) Notice of Adjournment of Claims Objection Hearing with Respect to Debtors' Objection to Proof of Claim No. 10770 (Intesys Technologies, Inc.) (Docket No. 12348) [a copy of which is attached hereto as Exhibit I]

On January 24, 2008, I caused to be served the document listed below upon the party listed on Exhibit Q hereto via overnight mail:

- 14) Notice of Adjournment of Claims Objection Hearing with Respect to Debtors' Objection to Proof of Claim No. 8875 (Riverside Claims LLC as Assignee for Product Action International LLC) (Docket No. 12349) [a copy of which is attached hereto as Exhibit J]

On January 24, 2008, I caused to be served the document listed below upon the parties listed on Exhibit R hereto via overnight mail:

- 15) Debtors' Omnibus Reply in Support of Twenty-Fourth Omnibus Objection Pursuant to 11 U.S.C. § 502(b) and Fed. R. Bankr. P. 3007 to (A) Duplicate or Amended Claims, (B) Claims not Reflected on Debtors' Books and Records, (C) Untimely Claims, and (D) Claims Subject to Modification, Modified Claims Asserting Reclamation, and Claim Subject to Modification that is Subject to Prior Order (Debtors' Omnibus Reply in Support of Twenty-Fourth Omnibus Claims Objection) (Docket No. 12338) [a copy of which is attached hereto as Exhibit S]

On January 24, 2008, I caused to be served the document listed below upon the parties listed on Exhibit T hereto via overnight mail:

- 16) Debtors' Response Summarizing Resolution of (A) Objection of Audio MPEG and S.I.SV.EL., S.P.A. to (I) Confirmation of First Amended Plan of Reorganization of Delphi Corporation and Certain Affiliates, Debtors and Debtors-In-Possession and (II) Assumption of License Agreement and (B) Motion of Audio MPEG, Inc. and SISVEL to Modify Automatic Stay to Perform Audit Under License Agreement (Docket No. 12339) [a copy of which is attached hereto as Exhibit U]

Dated: February 21, 2008

/s/ Elizabeth Adam

Elizabeth Adam

State of California
County of Los Angeles

Subscribed and sworn to (or affirmed) before me on this 21st day of February, 2008, by
Elizabeth Adam, proved to me on the basis of satisfactory evidence to be the person who
appeared before me.

Signature: /s/ Leanne V. Rehder

Commission Expires: 3/2/08

EXHIBIT A

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE ZIP	PHONE	FAX	EMAIL	PARTY / FUNCTION
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Electronic Data Systems Corp.	Michael Nefkens			Troy	MI 48098	248-696-1729	248-696-1739	mike.nefkens@eds.com	Creditor Committee Member
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Freescale Semiconductor, Inc.	Richard Lee Chambers, III	6501 William Cannon Drive West	MD: OE16	Austin	TX 78735	512-895-6357	512-895-3090	trey.chambers@freescale.com	Creditor Committee Member
Fried, Frank, Harris, Shriver & Jacobson	Brad Eric Sheler Bonnie Steingart Vivek Melwani	Jennifer L Rodburg Richard J Slivinski	One New York Plaza	New York	NY 10004	212-859-8000	212-859-4000	rodbuje@ffhsj.com sliviri@ffhsj.com	Counsel to Equity Security Holders Committee
FTI Consulting, Inc.	Randall S. Eisenberg	3 Times Square	11th Floor	New York	NY 10036	212-2471010	212-841-9350	randall.eisenberg@fticonsulting.com	Financial Advisors to Debtors
General Electric Company	Valerie Venable	9930 Kincey Avenue		Huntersville	NC 28078	704-992-5075	866-585-2386	valerie.venable@ge.com	Creditor Committee Member
Groom Law Group	Lonie A. Hassel	1701 Pennsylvania Avenue, NW		Washington	DC 20006	202-857-0620	202-659-4503	lhassel@groom.com	Counsel to Employee Benefits
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Law Debenture Trust of New York	Patrick J. Healy	400 Madison Ave	Fourth Floor	New York	NY 10017	212-750-6474	212-750-1361	patrick.healy@lawdeb.com	Indenture Trustee
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United States Trustee	Alicia M. Leonhard	33 Whitehall Street	21st Floor	New York	NY 10004-2112	212-510-0500	212-668-2255 does not take service via fax		Counsel to United States Trustee
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EXHIBIT B

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McDermott Will & Emery LLP	Jason J. DeJonker	227 West Monroe Street	Suite 5400	Chicago	IL 60606	312-372-2000	312-984-7700	jdejonker@mwe.com	Counsel to Recticel North America, Inc.
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EXHIBIT C

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Pickrel Shaefner & Ebeling	Sarah B. Carter Esq	2700 Kettering Tower		Dayton	OH	45423				
Professional Technologies Services	John V. Gorman	P.O. Box #304		Frankenmuth	MI	48734	989-385-3230	989-754-7690	They have no email address, have to be notified by mail	Corporate Secretary for Professional Technologies Services

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EXHIBIT D

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER
COMPROMISING AND ALLOWING PROOF OF CLAIM NUMBER 11910
(CARLISLE ENGINEERED PRODUCTS INC.)

PLEASE TAKE NOTICE that on October 31, 2008, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 11910 (the "Proof of Claim") filed by Carlisle Engineered Products Inc. (the "Claimant") pursuant to the Debtors' (I) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection").

PLEASE TAKE FURTHER NOTICE that the Debtors and the Claimant have agreed to settle the Third Omnibus Claims Objection with respect to the Proof of Claim, and because the claim (the "Claim") asserted in the Proof of Claim involves an ordinary course controversy and pursuant to the Amended And Restated Order Under 11 U.S.C. §§ 363, 502 And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401), the Debtors and the Claimant have (i) entered into a Settlement Agreement dated as of January 24, 2008 (the "Settlement Agreement") and (ii) executed a Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 11910 (Carlisle Engineered Products Inc.) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors and the Claimant have agreed to allow the Claim as a general unsecured non-priority claim in the amount of \$3,595,420.04 and the Response By Carlisle Engineered Products, Inc. To Debtors' (I) Third Omnibus Objection (Substantive)

Pursuant To 11 U.S.C. § 502(b) And Fed.R.Bankr.P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records, And (C) Claims Subject To Modification And (II) Motion to Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5628) and the Supplemental Response By Carlisle Engineered Products, Inc. To Debtors' (I) Third Omnibus Objections (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Claims With Insufficient Documentation, (B) Claims Unsubstantiated By Debtors' Books And Records And (C) Claims Subject To Modification And (II) Motion To Estimate Contingent And Unliquidated Claims Pursuant T 11 U.S.C. Section 502(c) (Docket No. 5727) will be deemed withdrawn.

PLEASE TAKE FURTHER NOTICE that if timely written objections are filed, served, and received in accordance with this notice, a hearing to consider approval of the Joint Stipulation will be held on January 31, 2008 at 10:00 a.m. (prevailing Eastern Time) (the "Hearing") in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that if no written objections to the Joint Stipulation are timely filed, served, and received, the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for January 31, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Joint Stipulation must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Claims Objection Procedures Order, (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file

electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 632, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on January 30, 2008.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP

By: /s/ John Wm. Butler, Jr.

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By: /s/ Kayalyn A. Marafioti

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER
COMPROMISING AND ALLOWING PROOF OF CLAIM NUMBER 13268
(KILROY REALTY LP)

PLEASE TAKE NOTICE that on October 31, 2006, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 13268 (the "Proof of Claim") filed by Kilroy Realty LP (the "Claimant") pursuant to the Debtors' (i) Third Omnibus Objection (Substantive) Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (a) Claims With Insufficient Documentation, (b) Claims Unsubstantiated By Debtors' Books And Records, And (c) Claims Subject To Modification And (ii) Motion To Estimate Contingent And Unliquidated Claims Pursuant To 11 U.S.C. § 502(c) (Docket No. 5452) (the "Third Omnibus Claims Objection").

PLEASE TAKE FURTHER NOTICE that the Debtors and the Claimant have agreed to settle the Third Omnibus Claims Objection with respect to the Proof of Claim, and because the claim (the "Claim") asserted in the Proof of Claim involves an ordinary course controversy and pursuant to the Amended And Restated Order Under 11 U.S.C. §§ 363, 502 And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401), the Debtors and the Claimant have (i) entered into a Settlement Agreement dated as of January 22, 2008 (the "Settlement Agreement") and (ii) executed a Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 13268 (Kilroy Realty LP) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors and the Claimant have agreed to allow the Claim as a general unsecured non-priority claim in the amount of \$2,186,444.67 and the Claimant shall

withdraw its Response To The Debtors' Third Omnibus Objection To Kilroy Realty, LP's Proofs Of Claim Nos. 13268 And 13269 (Docket No. 5618).

PLEASE TAKE FURTHER NOTICE that if timely written objections are filed, served, and received in accordance with this notice, a hearing to consider approval of the Joint Stipulation will be held on January 31, 2008, at 10:00 a.m. (prevailing Eastern Time) (the "Hearing") in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that if no written objections to the Joint Stipulation are timely filed, served, and received, the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for January 31, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Joint Stipulation must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Claims Objection Procedures Order, (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 632, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker

Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on January 30, 2008.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP

By: /s/ John Wm. Butler, Jr.

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By: /s/ Kayalyn A. Marafioti

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International: (248) 813-2698

Delphi Legal Information Website:
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER
COMPROMISING AND ALLOWING PROOF OF CLAIM NUMBER 12399
(RASSINI, S.A. DE C.V.)

PLEASE TAKE NOTICE that on October 26, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 12399 (the "Proof of Claim") filed by Rassini, S.A. de C.V. (the "Claimant") pursuant to the Debtors' Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books And Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Claims Subject To Modification That Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject To Prior Orders (Docket No. 10738) (the "Twenty-Second Omnibus Claims Objection").

PLEASE TAKE FURTHER NOTICE that the Debtors and the Claimant have agreed to settle the Twenty-Second Omnibus Claims Objection with respect to the Proof of Claim, and because the claim (the "Claim") asserted in the Proof of Claim involves an ordinary course controversy and pursuant to the Amended And Restated Order Under 11 U.S.C. §§ 363, 502 And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401), the Debtors and the Claimant have executed a Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 12399 (Rassini, S.A. De C.V.) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Joint Stipulation, the Debtors and the Claimant have agreed (i) to allow the Claim as a general unsecured non-priority

claim in the amount of \$401,165.78 and (ii) that Rassini's Response to the Twenty-Second Omnibus Claims Objection (Docket No. 10984) shall be deemed withdrawn with prejudice.

PLEASE TAKE FURTHER NOTICE that if timely written objections are filed, served, and received in accordance with this notice, a hearing to consider approval of the Joint Stipulation will be held on January 31, 2008, at 10:00 a.m. (prevailing Eastern Time) (the "Hearing") in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that if no written objections to the Joint Stipulation are timely filed, served, and received, the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for January 31, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Joint Stipulation must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Claims Objection Procedures Order, (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 632, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker

Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on January 30, 2008.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

By: /s/ John Wm. Butler, Jr.

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Albert L. Hogan, III (AH 8807)
John K. Lyons (JL 9331)
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Chicago, Illinois 60606

- and -

By: /s/ Kayalyn A. Marafioti

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International: (248) 813-2698

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER
COMPROMISING AND ALLOWING PROOFS OF CLAIM NUMBERS 7089 AND 8192
(SOLVAY FLUORIDES LLC AND SOLVAY ADVANCED POLYMERS LLC)

PLEASE TAKE NOTICE that on February 15, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proofs of claim numbers 7089 and 8192 (the "Proofs of Claim") filed by Solvay Fluorides LLC and Solvay Advanced Polymers LLC, respectively, (together, the "Claimants") pursuant to the Debtors' Ninth Omnibus Objection (Substantive) Pursuant To 11 U.S.C. Section 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification (Docket No. 6968) (the "Ninth Omnibus Claims Objection").

PLEASE TAKE FURTHER NOTICE that the Debtors and the Claimants have agreed to settle the Ninth Omnibus Claims Objection with respect to the Proofs of Claim, and because the claims (the "Claims") asserted in the Proofs of Claim involve ordinary course controversies and pursuant to the Amended And Restated Order Under 11 U.S.C. §§ 363, 502 And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401), the Debtors and the Claimant have (i) entered into a Settlement Agreement dated as of January 24, 2008 (the "Settlement Agreement") and (ii) executed a Joint Stipulation And Agreed Order Compromising And Allowing Proofs Of Claim Numbers 7089 And 8192 (Solvay Fluorides LLC And Solvay Advanced Polymers LLC) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors and the Claimant have agreed to allow proof of claim number 7089 as a general unsecured non-priority claim in the amount of \$550,066.96 and to allow proof of claim number 8192 as a general unsecured non-priority claim in the amount of

\$115,290.80 and the Claimant shall withdraw its Response To Debtors' Ninth Omnibus Claim Objection (Docket No. 7251).

PLEASE TAKE FURTHER NOTICE that if timely written objections are filed, served, and received in accordance with this notice, a hearing to consider approval of the Joint Stipulation will be held on January 31, 2008, at 10:00 a.m. (prevailing Eastern Time) (the "Hearing") in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that if no written objections to the Joint Stipulation are timely filed, served, and received, the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for January 31, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Joint Stipulation must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Claims Objection Procedures Order, (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 632, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker

Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on January 30, 2008.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP

By: /s/ John Wm. Butler, Jr.

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John K. Lyons (JL 4951)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	: Case No. 05-44481 (RDD)
	:
Debtors.	: (Jointly Administered)
	:
	X

NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED
ORDER COMPROMISING AND ALLOWING PROOF OF CLAIM
NUMBER 2353 (LATIGO MASTER FUND LTD. AND SONY ERICSSON
MOBILE COMMUNICATIONS (USA) INC.)

PLEASE TAKE NOTICE that on October 26, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 2353 (the "Proof of Claim") filed by Sony Ericsson Mobile Communications (USA) Inc. and Latigo Master Fund Ltd. (the "Claimants") pursuant to the Debtors' Twenty-Second Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Equity Claims, (C) Insufficiently Documented Claims, (D) Claims Not Reflected On Debtors' Books and Records, (E) Untimely Claims, And (F) Claims Subject To Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Claims Subject To Modification That Are Subject To Prior Orders, And Modified Claims Asserting Reclamation That Are Subject To Prior Orders (Docket No. 10738) (the "Twenty-Second Omnibus Claims Objection").

PLEASE TAKE FURTHER NOTICE that the Debtors and the Claimants have agreed to settle the Twenty-Second Omnibus Claims Objection with respect to the Proof of Claim, and because the claim (the "Claim") asserted in the Proof of Claim involves an ordinary course controversy and pursuant to the Amended And Restated Order Under 11 U.S.C. §§ 363, 502 And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401), the Debtors and the Claimants have (i) entered into a Settlement Agreement dated as of January 11, 2008 (the "Settlement Agreement") and (ii) executed a Joint Stipulation And Agreed Order Compromising And Allowing Proof Of Claim Number 2353 (Sony Ericsson Mobile Communications (USA) Inc. and Latigo Master Fund Ltd.) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors and the Claimants have agreed to allow the Claim as a general unsecured non-priority claim in the amount of \$1,252,598.82 and the Claimant shall withdraw its Response of Latigo Master Fund Ltd. to Debtors' Twenty-Second Omnibus Claims Objection (Docket No. 11112).

PLEASE TAKE FURTHER NOTICE that if timely written objections are filed, served, and received in accordance with this notice, a hearing to consider approval of the Joint Stipulation will be held on January 31, 2008, at 10:00 a.m. (prevailing Eastern Time) (the "Hearing") in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that if no written objections to the Joint Stipulation are timely filed, served, and received, the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for January 31, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Joint Stipulation must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Claims Objection Procedures Order, (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of

New York, One Bowling Green, Room 632, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Joseph N. Wharton), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on January 30, 2008.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP

By: /s/ John Wm. Butler, Jr.

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John K. Lyons (JL 4951)
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By: /s/ Kayalyn A. Marafioti

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
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In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF ADJOURNMENT OF CLAIMS OBJECTION HEARING WITH
RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 10770
(INTESYS TECHNOLOGIES, INC.)

PLEASE TAKE NOTICE that on May 22, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 10770 "Proof of Claim") filed by InteSys Technologies, Inc. (the "Claimant") pursuant to the Debtors' Fifteenth Omnibus Objection (Substantive) Pursuant to 11 U.S.C. Section 502(b) and Fed. R. Bankr. P. 3007 to Certain (A) Insufficiently Documented Claims, (B) Claims Not Reflected on Debtors' Books and Records, (C) Untimely Claims and Untimely Tax Claim, and (D) Claims Subject to Modification, Tax Claims Subject to Modification, and Modified Claims Asserting Reclamation (Docket No. 7999).

PLEASE TAKE FURTHER NOTICE that on November 27, 2007, the Debtors filed the Notice of Claims Objection Hearing with Respect to Debtors' Objection to Proof of Claim No. 10770 (Intesys Technologies Inc.) (Docket No. 11138) scheduling a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proof of Claim for January 31, 2008, at 10:00 a.m. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that on January 16, 2008, the Debtors filed the Notice Of Adjournment Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 10770 (InteSys Technologies, Inc.) (Docket No. 12149) adjourning the Claims Objection Hearing to February 8, 2008, at 10:00 a.m. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that pursuant to Paragraph 9(a)(ii) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089) (the "Order") and the Second Supplemental Order Pursuant To 11

U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered November 20, 2007 (Docket No. 10994) the Claims Objection Hearing is hereby adjourned to April 4, 2008 at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order unless such procedures are modified in accordance with Paragraph 9(k) thereof. All provisions and deadlines set forth in the Order shall remain in full force and effect. Those deadlines calculated based on the hearing date or the notice date shall be calculated based on the January 24, 2008 notice date or the April 4, 2008 hearing date, as applicable, rather than the January 16, 2008 notice date or the February 8, 2008 hearing date. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP

By: /s/ John Wm. Butler, Jr.

John Wm. Butler, Jr. (JB 4711)

John K. Lyons (JL 4951)

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Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
:
In re : Chapter 11
:
DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
-----x

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m),
3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR
HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN
NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS

("CLAIM OBJECTION PROCEDURES ORDER")

Upon the Motion For Order Pursuant To 11 U.S.C. §§ 502(b) And 502(c) And
Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For
Hearings Regarding Disallowance Or Estimation Of Claims And (ii) Certain Notices And
Procedures Governing Hearings Regarding Disallowance Or Estimation Of Claims, dated
October 31, 2006 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and
affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the
"Debtors"); and upon the objections to the Motion and the record of the hearing held on the
Motion; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:¹

A. Proper, timely, adequate, and sufficient notice of the Motion has been provided, such notice was good, sufficient and appropriate under the particular circumstances, and no other or further notice of the Motion is or shall be required.

B. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. The Motion is a core proceeding under 28 U.S.C. § 157 (b)(2). Venue of these cases and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The relief requested in the Motion and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED
THAT:

1. This Court shall conduct special periodic hearings on contested claims matters in these cases (the "Claims Hearing Dates"), to be held in Courtroom 610, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 unless the Debtors and the parties whose claims are affected are otherwise notified by the Court. The following dates and times have been scheduled as Claims Hearing Dates in these chapter 11 cases:

December 13, 2006 at 10:00 a.m. (prevailing Eastern time)

January 12, 2007 at 10:00 a.m. (prevailing Eastern time)

February 14, 2007 at 10:00 a.m. (prevailing Eastern time)

March 1, 2007 at 10:00 a.m. (prevailing Eastern time)

¹ Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

March 21, 2007 at 10:00 a.m. (prevailing Eastern time)

April 5, 2007 at 10:00 a.m. (prevailing Eastern time)

April 27, 2007 at 10:00 a.m. (prevailing Eastern time)

May 10, 2007 at 10:00 a.m. (prevailing Eastern time)

May 24, 2007 at 10:00 a.m. (prevailing Eastern time)

June 1, 2007 at 10:00 a.m. (prevailing Eastern time)

June 14, 2007 at 10:00 a.m. (prevailing Eastern time)

June 22, 2007 at 10:00 a.m. (prevailing Eastern time)

July 12, 2007 at 10:00 a.m. (prevailing Eastern time)

July 20, 2007 at 10:00 a.m. (prevailing Eastern time)

August 2, 2007 at 10:00 a.m. (prevailing Eastern time)

August 17, 2007 at 10:00 a.m. (prevailing Eastern time)

August 30, 2007 at 10:00 a.m. (prevailing Eastern time)

September 28, 2007 at 10:00 a.m. (prevailing Eastern time)

October 11, 2007 at 10:00 a.m. (prevailing Eastern time)

October 26, 2007 at 10:00 a.m. (prevailing Eastern time)

November 8, 2007 at 10:00 a.m. (prevailing Eastern time)

November 30, 2007 at 10:00 a.m. (prevailing Eastern time)

December 6, 2007 at 10:00 a.m. (prevailing Eastern time)

2. Any response to a claims objection or an omnibus claims objection (a

"Response") must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Amended Eighth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006,

9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered on October 26, 2006 (the "Amended Eighth Supplemental Case Management Order") (Docket No. 5418), (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Randall G. Reese), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on the seventh calendar day prior to the Omnibus Hearing for which the relevant claims objection or omnibus claims objection is scheduled.

3. Every Response must contain at a minimum the following:

- (a) the title of the claims objection to which the Response is directed;
- (b) the name of the claimant (each holder of a proof of claim, a "Claimant") and a brief description of the basis for the amount of the claim;
- (c) a concise statement setting forth the reasons why the claim should not be disallowed, expunged, reduced, or reclassified, including, but not limited to, the specific factual and legal bases upon which the Claimant will rely in opposing the claims objection;
- (d) unless already set forth in the proof of claim previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be

confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints;

(e) to the extent that the claim is contingent or fully or partially unliquidated, the amount that the Claimant believes would be the allowable amount of such claim upon liquidation of the claim or occurrence of the contingency, as appropriate; and

(f) the address(es) to which the Debtors must return any reply to the Response, if different from the address(es) presented in the claim.

4. Only those Responses made in writing and timely filed and received will be considered by the Court. If a Claimant whose proof of claim is subject to a claims objection and who is served with the relevant claims objection fails to file and serve a timely Response in compliance with the foregoing procedures, the Debtors may present to the Court an appropriate order seeking relief with respect to such claim consistent with the relief sought in the relevant claims objection without further notice to the claimant, provided that, upon entry of such an order, the claimant shall receive notice of the entry of such order as provided below; provided, however, that if the claimant files a timely Response, which does not include the required minimum information provided in paragraph 3 above, the Debtors shall seek disallowance and expungement of the relevant claim or claims only in accordance with the Claims Hearing Procedures provided in paragraph 9 below.

5. To the extent that a Response is filed with respect to any claim listed in a claims objection (each, a "Contested Claim"), each such Claim and the objection to such Claim asserted in the claims objection shall be deemed to constitute a separate contested matter as contemplated by Bankruptcy Rule 9014.

6. The Debtors are hereby authorized and directed to serve each Claimant whose proof of claim is listed in any omnibus claims objection with (a) a personalized Notice Of Objection To Claim which specifically identifies the Claimant's proof of claim that is subject to objection and the basis for such objection and (b) a complete copy of the relevant omnibus

claims objection without exhibits. Service of omnibus claims objections in such manner shall constitute good and sufficient notice and no other or further notice to claimants of an omnibus claims objection shall be required.

7. Kurtzman Carson Consultants, LLC (the "Claims Agent") is hereby authorized and directed to serve all orders entered with respect to any omnibus claims objections, including exhibits, upon only the master service list and the 2002 list. The Claims Agent is hereby further authorized and directed to serve all claimants whose proofs of claim are the subject of an order entered with respect to an omnibus claims objection with a copy of such order, without exhibits, and a personalized Notice Of Entry Of Order in the form attached hereto as Exhibit A specifically identifying such Claimant's proof of claim that is subject to the order, the Court's treatment of such proof of claim, and the basis for such treatment, and advising the Claimant of its ability to view the order with exhibits free of charge on the Debtors' Legal Information Website. Without limiting the foregoing, the Court hereby directs the Claims Agent to serve the First Omnibus Claims Order in the manner provided hereby.

8. Any order entered by the Court with respect to an objection asserted in an omnibus claims objection shall be deemed a separate order with respect to each claim covered by such order.

9. The following procedures shall apply with respect to the determination of Contested Claims (the "Claims Hearing Procedures"):

(a) Adjournment Of Claims Hearing.

(i) All Contested Claims for which a timely Response is filed shall be automatically adjourned to a future hearing, the date of which shall be determined by the Debtors, in their sole discretion, by serving the Claimant with notice as provided herein. The Debtors may send such notice to each Claimant when they deem it appropriate to do so, subject to the requirements of the Bankruptcy Code, the Bankruptcy Rules, and any further order of this Court.

The Debtors shall schedule the further hearing upon each Contested Claim to a Claims Hearing of the Debtors' election:

(A) for a non-evidentiary hearing to address the legal sufficiency of the particular proof of claim and whether the proof of claim states a claim against the asserted Debtor under Bankruptcy Rule 7012 (a "Sufficiency Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as Exhibit B (a "Notice Of Sufficiency Hearing") and a copy of this Order at least 20 business days prior to the date of such Sufficiency Hearing, or

(B) for an evidentiary hearing on the merits of such Contested Claim (a "Claims Objection Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as Exhibit C (a "Notice Of Claims Objection Hearing" and, collectively with the Notice of Sufficiency Hearing, the "Notices of Hearing") and a copy of this Order at least 65 calendar days prior to the date of such Claims Objection Hearing.

(ii) The Debtors, in their sole discretion, are authorized to further adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Court and the Claimant at least five business days prior to the date of the scheduled hearing; provided, however, that the hearing on any Contested Claim shall not be adjourned for more than a total of 180 calendar days from date of service of the initial Notice of Hearing set forth in paragraph 9(a)(i)(A) and (B) above without consent of the Claimant with respect thereto, unless otherwise ordered by the Court.

(b) Sufficiency Hearing Procedures.

(i) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Debtors wish to file a supplemental pleading, they shall file and serve their pleading no later than ten calendar days before the scheduled Sufficiency Hearing. The supplemental pleading shall not exceed fifteen single-sided, double-spaced pages.

(ii) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Claimant wishes to file a supplemental response, the Claimant shall file and serve its response no later than two business days before the scheduled Sufficiency Hearing. The supplemental response shall not exceed fifteen single-sided, double-spaced pages.

(iii) To the extent that this Court determines upon conclusion of the Sufficiency Hearing that a Contested Claim cannot be disallowed in whole or in part without further proceedings, the Debtors shall provide to the Claimant a Notice Of Claims Objection Hearing pursuant to the procedures set forth above.

(c) Mandatory Meet And Confer.

(i) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), (B) the Claimant (if an individual) or the Claimant's principal place of

business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, and (C) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold an in-person meet and confer (an "In-Person Meet and Confer") at a neutral location in Troy, Michigan, or such other location as is reasonably acceptable to the Debtors, within ten business days of service of the Notice Of Claims Objection Hearing.

(ii) If (A) (1) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000, (2) a Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, or (3) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, and (B) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold a telephonic meet and confer (a "Telephonic Meet and Confer" and, collectively with In-Person Meet and Confers, the "Meet and Confers") within ten business days of service of the Notice Of Claims Objection Hearing.

(iii) The following representatives of each of the Debtors and the Claimant shall attend the Meet and Confer: (A) counsel for each of the parties, except for a Claimant proceeding pro se, who shall be prepared to discuss the matter described in paragraph 9 (k) below, and (B) a person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of the Debtors and the Claimant, respectively; provided, however, that counsel for each of the parties may participate in the Meet and Confer telephonically.

(iv) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Meet and Confer in good faith.

(d) Debtors' Statement Of Disputed Issues. Within five business days after service of the Notice Of Claims Objection Hearing, the Debtors shall file and serve a written statement of disputed issues (the "Statement Of Disputed Issues") upon the Claimant. The Statement Of Disputed Issues shall contain a concise statement summarily setting forth the primary reasons why the claim should be disallowed, expunged, reduced, or reclassified as set forth in the claims objection, including, but not limited to, the material factual and legal bases upon which the Debtors will rely in prosecuting the claims objection, without prejudice to the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Contested Claim. The Statement of Disputed Issues shall also include documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim, without prejudice to the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim; provided, however, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Statement of Disputed Issues; provided further, however, that the Debtors shall disclose to the Claimant all information and

provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected, subject to appropriate confidentiality constraints.

(e) Claimant's Supplemental Response. The following procedures apply to the Claimant's written supplemental response (the "Supplemental Response"), subject to modification pursuant to paragraph 9(k), filed in connection with a Claims Objection Hearing for a Contested Claim:

(i) The Claimant may file and serve its Supplemental Response (with a copy to chambers) no later than 30 business days prior to commencement of the Claims Objection Hearing. The Supplemental Response shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).

(ii) If the Claimant relies on exhibits, the Claimant shall include such exhibits in its Supplemental Response (other than those previously included with either its Proof of Claim or its Response); provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Response; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Contested Claim, subject to appropriate confidentiality constraints. The Claimant shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Response, as appropriate.

(iii) The Supplemental Response may include affidavits or declarations from no more than two witnesses setting forth the basis of the Contested Claim and evidence supporting the Contested Claim; provided, however, that if the Claimant intends to call a person not under such Claimant's control at the hearing, the Claimant shall, in lieu of an affidavit or declaration of such person, identify such person, the Claimant's basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, such affiant or declarant's affidavit or declaration shall be stricken. The Claimant shall not be permitted to elicit any direct testimony at the Claims Objection Hearing; instead, the affidavit or declaration submitted with the Supplemental Response, or such witnesses' deposition transcript if the witnesses were not under the Claimant's control, shall serve as the witnesses' direct testimony and the Debtors may cross examine the witnesses at the Claims Objection Hearing, or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Claimant.

(iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Claimant timely filed a Supplemental Response, the Claimant may file and serve (with a copy to chambers) an amended Supplemental Response and a supplemental affidavit or declaration on behalf of each of its witnesses solely for the purpose of supplementing the Supplemental Response and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Response shall be subject to the page limitations set forth above.

(f) Debtors' Supplemental Reply. The following procedures shall apply to the Debtors' written supplemental reply, if any (the "Supplemental Reply"), subject to modification pursuant to paragraph 9(k) below, filed in connection with a Claims Objection Hearing with respect to a Contested Claim:

(i) The Debtors may file and serve (with a copy to chambers) a Supplemental Reply no later than 20 business days prior to commencement of the Claims Objection Hearing. The Supplemental Reply shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).

(ii) If the Debtors rely on exhibits, the Debtors shall include such exhibits in their Supplemental Reply (other than those previously included with either their objection or reply); provided, however, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Reply; provided further, however, that the Debtors shall disclose to the Claimant all information and provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected and upon which the Debtors intend to rely in support of their objection, subject to appropriate confidentiality constraints. The Debtors shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Reply.

(iii) The Supplemental Reply may include affidavits or declarations from no more than two witnesses setting forth the Debtors' basis for objecting to the Contested Claim and evidence in support of such objection to the Contested Claim; provided, however, that if the Debtors intend to call a person not under the Debtors' control at the hearing, the Debtors shall, in lieu of an affidavit or declaration of such person, identify such person, the Debtors' basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, as appropriate, such affiant or declarant's affidavit or declaration shall be stricken. The Debtors shall not be permitted to elicit any direct testimony at the Claims Objection Hearing, instead, the affidavit or declaration submitted with the Supplemental Reply, or such witnesses' deposition transcript if the witnesses were not under the Debtors' control, shall serve as the witnesses' direct testimony and the Claimant may cross examine the witnesses at the Claims Objection Hearing or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Debtors.

(iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Debtors timely filed a Supplemental Reply, the Debtors may file and serve (with a copy to chambers) an amended Supplemental Reply and a supplemental affidavit or declaration on behalf of each of their witnesses solely for the purpose of supplementing the Supplemental Reply and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Reply shall be subject to the page limitations set forth above.

(g) Mandatory Non-Binding Summary Mediation. Except as set forth below, at least 15 business days prior to commencement of the Claims Objection Hearing, the Debtors and the Claimant shall submit to mandatory non-binding summary mediation (each, a

"Mediation") in an effort to consensually resolve the Contested Claim. The Mediation shall be governed by General Order M-143 except as follows. The following procedures shall apply to each Mediation, subject to modification pursuant to paragraph 9(k) below:

(i) Each Mediation shall be assigned to one of the mediators listed by the Debtors on Exhibit D hereto (each, a "Mediator"). The Debtors and the Claimant shall agree upon the Mediator at the Meet and Confer; provided that, if the Debtors and the Claimant are unable to agree upon a Mediator, the parties shall promptly report such inability to agree to the Court.

(ii) The Mediator shall not have the authority to require either the Debtors or the Claimant to provide any additional briefing with respect to the Mediation.

(iii) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000) and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, the Mediation shall be held at a neutral location in Troy, Michigan.

(iv) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, the Mediation shall be held at a neutral location reasonably acceptable to the Debtors and the Claimant; provided that, if the Debtors and the Claimant are unable to agree upon a neutral location at the Meet and Confer, the parties shall promptly report such inability to agree to the Court.

(v) If (A) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000 or (B) the Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, participation in Mediation shall be voluntary and any Mediation may be held telephonically at either the Debtors' or the Claimant's request.

(vi) A person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of each of the Debtors and the Claimant shall attend an in-person Mediation or participate in a telephonic Mediation, if any; provided, however, that the Debtors' counsel will not be precluded from attending and participating in a Mediation in the event that the claimant elects not to have its counsel attend or participate in a Mediation.

(vii) Absent consent of each of the Claimant and the Debtors, the length of the Mediation shall be limited to one day.

(viii) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Mediation in good faith.

(ix) The Debtors and the Claimant shall each bear its own costs in participating in the Mediation. The Debtors are hereby authorized to pay the Mediator's fees.

(h) Claims Objection Hearing Discovery. If a Claims Objection Hearing is scheduled for a particular Contested Claim, the Debtors and the Claimant shall be bound by the following discovery procedures, which shall otherwise be governed by the Bankruptcy Rules, subject to modification pursuant to paragraph 9(k) below:

(i) No later than five business days after service of the Supplemental Response, the Debtors may request:

(A) That the Claimant produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(B) That the Claimant respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(C) That the Claimant respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(ii) No later than five business days after service of the Supplemental Reply, the Claimant may request:

(A) That the Debtors produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(B) That the Debtors respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(C) That the Debtors respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(iii) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Debtors may, at their election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Claimant's Supplemental Response. Each deposition shall not exceed three hours.

(iv) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Claimant may, at its election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Debtors' Supplemental Reply. Each deposition shall not exceed three hours.

(v) Except as provided in paragraph 9(g)(vi) above, nothing in this Order alters any obligation of opposing counsel with regard to communications with non-counsel opponents or any applicable law regarding corporations or other business entities to be represented by counsel.

(i) Conduct Of The Claims Objection Hearing. The Debtors and the Claimant shall each be permitted, subject to modification pursuant to paragraph 9(k) below, no more than one hour to present their respective cases, inclusive of time cross-examining their opponent's witnesses and making argument to the Court. The parties shall coordinate with each other in advance of the hearing with respect to, joint exhibit binders, stipulated admission of evidence, anticipated disputes regarding the admission of particular evidence and any designated deposition testimony.

(j) Estimation Based Upon Claimant's Asserted Estimated Amount. To the extent that a Contested Claim would be subject to estimation pursuant to section 502(c) of the Bankruptcy Code and the Debtors have sought authority to estimate such Contested Claim pursuant to an omnibus claims objection and/or a motion to estimate claims, if the Claimant has filed a Response in accordance with the procedures outlined above which (i) acknowledges that the Contested Claim is contingent or fully or partially unliquidated and (ii) provides the amount that the Claimant believes would be the allowable amount of such Contested Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate (the "Claimant's Asserted Estimated Amount"), the Debtors are hereby authorized, in their sole discretion, to elect to provisionally accept the Claimant's Asserted Estimated Amount as the estimated amount of such Contested Claim pursuant to section 502(c) of the Bankruptcy Code for all purposes other than allowance, but including voting and establishing reserves for purposes of distribution, subject to further objection and reduction as appropriate and section 502(j) of the Bankruptcy Code. The Debtors' election shall be made by serving the Claimant with a Notice Of Election To Accept Claimant's Asserted Estimated Amount in the form attached hereto as Exhibit E. The Contested Claim will otherwise remain subject in all respects to the procedures outlined herein.

(k) Ability To Modify Procedures By Agreement Or Order Of Court. At the Meet and Confer, the parties shall discuss discovery parameters, briefing, evidence to be presented, the timing outlined herein, and any modifications thereto that are necessary due to the facts and circumstances of the relevant Contested Claim. Should the parties be unable to agree on reasonable modifications to these Claim Hearing Procedures, if any, either party may request that the Court promptly schedule a teleconference to consider such proposed modifications. No discovery, testimony, or motion practice other than that described herein, as modified, shall be permitted, unless otherwise agreed by the parties or ordered by the Court.

10. The procedures approved herein shall not apply to claims filed by Banc of America Securities LLC (as to proof of claim number 10758), Barclays Capital Inc. (as to proof of claim number 11658), Bear, Stearns & Co. Inc. (as to proof of claim number 10732), Cadence Innovation LLC, Citigroup Global Markets, Inc. (as to proof of claim number 10731), Credit Suisse Securities (USA) LLC (as to proof of claim number 10763), Merrill Lynch, Peirce, Fenner & Smith Inc. (as to proof of claim number 10761), Morgan Stanley & Co. Inc. (as to proof of claim number 10762), the Pension Benefit Guaranty Corporation, Robert Bosch GmbH, the State of California Environmental Protection Agency, the State of Michigan Environmental Protection Agency, the State of Ohio Environmental Protection Agency, Technology Properties, Ltd., UBS Securities LLC (as to proof of claim number 10759), the United States Environmental Protection Agency, and Wachovia Capital Markets, LLC (as to proof of claim number 10760) (collectively, the "Excluded Parties") for any purpose, including, but not limited to, any objections to such claims or other litigation in respect of such claims; provided, however, that nothing contained herein shall preclude any of the Excluded Parties or the Debtors, after notice and an opportunity to be heard, from seeking to establish appropriate alternative claims resolution procedures.

11. With respect to the claim of Gary Whitney ("Mr. Whitney") (claim number 10157) and NuTech Plastics Engineering, Inc. ("NuTech") (claim number 1279 against Delphi Automotive Systems LLC), nothing in this Order shall limit Mr. Whitney's or NuTech's ability to request relief from the automatic stay provisions under section 362 of the Bankruptcy Code subject to the Debtors' right to object to such request.

12. The Debtors shall not serve a Notice of Hearing on Orix Warren, LLC ("Orix Warren") with respect to proof of claim number 10202 until the earliest of the following

to occur: (a) the Debtors assume the lease between Delphi Automotive Systems LLC and Orix Warren with respect to property located at 4551 Research Parkway in Warren, Ohio (the "Orix Lease"), (b) the Debtors reject the Orix Lease, or (c) the Orix Lease terminates or is terminated pursuant to its terms.

13. Nothing in this Order shall preclude any right to seek estimation of a claim under section 502(c) of the Bankruptcy Code, any right to seek relief from the automatic stay under section 362 of the Bankruptcy Code to liquidate a claim in a different forum, any right to seek protection of information under section 107(b) of the Bankruptcy Code or any right not specifically addressed in this Order.

14. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this order.

15. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York
December 6, 2006

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

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- and -

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<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF ENTRY OF ORDER WITH RESPECT
TO [] OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on _____, 200_, the United States Bankruptcy
Court for the Southern District of New York entered a [title of order] (the "Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was the subject of the Order and was listed on Exhibit __ to the Order and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount ¹	Basis For Objection	Treatment Of Claim	Surviving Claim Number (if any)

¹ Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-259-2691 or by accessing the Debtors' Legal Information Website at www.delphidocket.com.

Dated: New York, New York
_____, 200_

BY ORDER OF THE COURT

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John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
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- and -

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Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

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International: (248) 813-2698

Delphi Legal Information Website:
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF HEARING WITH RESPECT TO
DEBTORS' OBJECTION TO PROOF OF CLAIM NO. []

PLEASE TAKE NOTICE that on _____, 200_, Delphi Corporation and certain
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number _____ (the "Proof of Claim") filed by _____ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December __, 2006 (the "Order"), a sufficiency hearing (the "Sufficiency Hearing") to address the legal sufficiency of the Proof of Claim and whether the Proof of Claim states a colorable claim against the asserted Debtor is hereby scheduled for _____, 200 __, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Sufficiency Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York
_____, 200_

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: _____
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
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In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF CLAIMS OBJECTION HEARING WITH
RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. []

PLEASE TAKE NOTICE that on _____, 200_, Delphi Corporation and certain
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number _____ (the "Proof of Claim") filed by _____ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December __, 2006 (the "Order"), a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proof of Claim is hereby scheduled for _____, 200__, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York
_____, 200_

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: _____
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EXHIBIT D

LIST OF MEDIATORS

Lawrence Abramczyk
Marc Abrams
Ronald Barlant
Michael Baum
Morton Collins
Susan Cook
Samuel Damren
Eugene Driker
Jonathan Flaxer
Rozanne Giunta
Erwin Katz
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Alan Nisselson
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
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In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF DEBTORS' ELECTION TO ACCEPT CLAIMANT'S
ASSERTED ESTIMATED AMOUNT FOR PROOF OF CLAIM NUMBER []

PLEASE TAKE NOTICE that on _____, 200_, Delphi Corporation and certain
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number _____ (the "Proof of Claim") filed by _____ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that on _____, 200_____, the Claimant filed its response to the objection, wherein Claimant (i) acknowledged that the Proof of Claim asserts claims that are contingent or fully or partially unliquidated and (ii) stated that the Claimant believes that the allowable amount of the Proof of Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate, is \$_____ (the "Claimant's Asserted Estimated Amount").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December __, 2006 (the "Order"), the Debtors hereby provide notice that the Debtors elect to accept the Claimant's Asserted Estimated Amount as the estimated amount of the Proof of Claim pursuant to section 502(c) of the Bankruptcy Code as set forth in the Objection. A copy of the Order is attached hereto.

PLEASE TAKE FURTHER NOTICE that any hearing scheduled pursuant to the Order is hereby cancelled.

PLEASE TAKE FURTHER NOTICE that the Debtors' election to accept the Claimant's Asserted Estimated Amount is without prejudice to the Debtors' right to object to any other claims in these chapter 11 cases, or to further object to the Proof of Claim, on any grounds whatsoever.

Dated: New York, New York
_____, 200_

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: _____
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John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
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By: _____
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Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

EXHIBIT J

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF ADJOURNMENT OF CLAIMS OBJECTION HEARING WITH RESPECT
TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 8875 (RIVERSIDE CLAIMS LLC
AS ASSIGNEE FOR PRODUCT ACTION INTERNATIONAL LLC)

PLEASE TAKE NOTICE that on August 24, 2007, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), objected to proof of claim number 8875 (the "Proof of Claim") filed by Riverside Claims LLC as assignee for Product Action International LLC (the "Claimant") pursuant to the Debtors' Twentieth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To Certain (A) Duplicate Or Amended Claims, (B) Insufficiently Documented Claims, (C) Claims Not Reflected On Debtors' Books and Records, (D) Untimely Claim, And (E) Claims Subject to Modification, Tax Claims Subject To Modification, Modified Claims Asserting Reclamation, Consensually Modified And Reduced Tort Claims, And Lift Stay Procedures Claims Subject To Modification (Docket No. 9151).

PLEASE TAKE FURTHER NOTICE that on December 5, 2007, the Debtors filed the Notice Of Claims Objection Hearing With Respect To Debtors' Objection To Proof Of Claim No. 8875 (Riverside Claims LLC As Assignee For Product Action International LLC) (Docket No. 11318) scheduling a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proof of Claim for February 7, 2008, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that on January 7, 2008, the Debtors filed the Notice Of Adjournment Of Claims Objection Hearing With Respect To Proof Of Claim No. 8875 (Riverside Claims LLC As Assignee For Product Action International LLC) (Docket No. 11750) adjourning the Claims Objection Hearing to February 29, 2008, at 10:00 a.m. (prevailing Eastern time).

PLEASE TAKE FURTHER NOTICE that pursuant to Paragraph 9(a)(ii) of the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (I) Dates For Hearings Regarding Objections To Claims And (II) Certain Notices And Procedures Governing Objections To Claims, entered December 7, 2006 (Docket No. 6089) (the "Order") and the Second Supplemental Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered November 20, 2007 (Docket No. 10994), the Claims Objection Hearing is hereby adjourned to March 11, 2008, at 10:00 a.m. (prevailing Eastern time) in the Court.

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order unless such procedures are modified in accordance with Paragraph 9(k) thereof. All provisions and deadlines set forth in the Order shall remain in full force and effect. Those deadlines calculated based on the hearing date or the notice date shall be calculated based on the March 11, 2008 hearing date or the January 24, 2008 notice date, as applicable, rather than the original February 7, 2008 hearing date or the original December 5, 2007 notice date. Please review the Order carefully — failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Claims Objection Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP

By: /s/ John Wm. Butler, Jr.

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John K. Lyons (JL 4951)
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333 West Wacker Drive, Suite 2100
Chicago, Illinois 60606
(312) 407-0700

By: /s/ Kayalyn A. Marafioti

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Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
:
In re : Chapter 11
:
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
-----x

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 2002(m),
3007, 7016, 7026, 9006, 9007, AND 9014 ESTABLISHING (I) DATES FOR
HEARINGS REGARDING OBJECTIONS TO CLAIMS AND (II) CERTAIN
NOTICES AND PROCEDURES GOVERNING OBJECTIONS TO CLAIMS

("CLAIM OBJECTION PROCEDURES ORDER")

Upon the Motion For Order Pursuant To 11 U.S.C. §§ 502(b) And 502(c) And
Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For
Hearings Regarding Disallowance Or Estimation Of Claims And (ii) Certain Notices And
Procedures Governing Hearings Regarding Disallowance Or Estimation Of Claims, dated
October 31, 2006 (the "Motion"), of Delphi Corporation and certain of its subsidiaries and
affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the
"Debtors"); and upon the objections to the Motion and the record of the hearing held on the
Motion; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:¹

A. Proper, timely, adequate, and sufficient notice of the Motion has been provided, such notice was good, sufficient and appropriate under the particular circumstances, and no other or further notice of the Motion is or shall be required.

B. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334. The Motion is a core proceeding under 28 U.S.C. § 157 (b)(2). Venue of these cases and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The relief requested in the Motion and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. This Court shall conduct special periodic hearings on contested claims matters in these cases (the "Claims Hearing Dates"), to be held in Courtroom 610, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 unless the Debtors and the parties whose claims are affected are otherwise notified by the Court. The following dates and times have been scheduled as Claims Hearing Dates in these chapter 11 cases:

December 13, 2006 at 10:00 a.m. (prevailing Eastern time)

January 12, 2007 at 10:00 a.m. (prevailing Eastern time)

February 14, 2007 at 10:00 a.m. (prevailing Eastern time)

March 1, 2007 at 10:00 a.m. (prevailing Eastern time)

¹ Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052. Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Motion.

March 21, 2007 at 10:00 a.m. (prevailing Eastern time)

April 5, 2007 at 10:00 a.m. (prevailing Eastern time)

April 27, 2007 at 10:00 a.m. (prevailing Eastern time)

May 10, 2007 at 10:00 a.m. (prevailing Eastern time)

May 24, 2007 at 10:00 a.m. (prevailing Eastern time)

June 1, 2007 at 10:00 a.m. (prevailing Eastern time)

June 14, 2007 at 10:00 a.m. (prevailing Eastern time)

June 22, 2007 at 10:00 a.m. (prevailing Eastern time)

July 12, 2007 at 10:00 a.m. (prevailing Eastern time)

July 20, 2007 at 10:00 a.m. (prevailing Eastern time)

August 2, 2007 at 10:00 a.m. (prevailing Eastern time)

August 17, 2007 at 10:00 a.m. (prevailing Eastern time)

August 30, 2007 at 10:00 a.m. (prevailing Eastern time)

September 28, 2007 at 10:00 a.m. (prevailing Eastern time)

October 11, 2007 at 10:00 a.m. (prevailing Eastern time)

October 26, 2007 at 10:00 a.m. (prevailing Eastern time)

November 8, 2007 at 10:00 a.m. (prevailing Eastern time)

November 30, 2007 at 10:00 a.m. (prevailing Eastern time)

December 6, 2007 at 10:00 a.m. (prevailing Eastern time)

2. Any response to a claims objection or an omnibus claims objection (a

"Response") must (a) be in writing, (b) conform to the Federal Rules of Bankruptcy Procedure, the Local Bankruptcy Rules for the Southern District of New York, and the Amended Eighth Supplemental Order Under 11 U.S.C. §§ 102(1) And 105 And Fed. R. Bankr. P. 2002(m), 9006,

9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered on October 26, 2006 (the "Amended Eighth Supplemental Case Management Order") (Docket No. 5418), (c) be filed with the Bankruptcy Court in accordance with General Order M-242 (as amended) – registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk (preferably in Portable Document Format (PDF), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room 610, New York, New York 10004, and (e) be served upon (i) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 48098 (Att'n: General Counsel) and (ii) counsel to the Debtors, Skadden, Arps, Slate, Meagher & Flom LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att'n: John Wm. Butler, Jr., John K. Lyons, and Randall G. Reese), in each case so as to be received no later than 4:00 p.m. (prevailing Eastern time) on the seventh calendar day prior to the Omnibus Hearing for which the relevant claims objection or omnibus claims objection is scheduled.

3. Every Response must contain at a minimum the following:

- (a) the title of the claims objection to which the Response is directed;
- (b) the name of the claimant (each holder of a proof of claim, a "Claimant") and a brief description of the basis for the amount of the claim;
- (c) a concise statement setting forth the reasons why the claim should not be disallowed, expunged, reduced, or reclassified, including, but not limited to, the specific factual and legal bases upon which the Claimant will rely in opposing the claims objection;
- (d) unless already set forth in the proof of claim previously filed with the Court, documentation sufficient to establish a prima facie right to payment; provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Response; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be

confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Claim, subject to appropriate confidentiality constraints;

(e) to the extent that the claim is contingent or fully or partially unliquidated, the amount that the Claimant believes would be the allowable amount of such claim upon liquidation of the claim or occurrence of the contingency, as appropriate; and

(f) the address(es) to which the Debtors must return any reply to the Response, if different from the address(es) presented in the claim.

4. Only those Responses made in writing and timely filed and received will be considered by the Court. If a Claimant whose proof of claim is subject to a claims objection and who is served with the relevant claims objection fails to file and serve a timely Response in compliance with the foregoing procedures, the Debtors may present to the Court an appropriate order seeking relief with respect to such claim consistent with the relief sought in the relevant claims objection without further notice to the claimant, provided that, upon entry of such an order, the claimant shall receive notice of the entry of such order as provided below; provided, however, that if the claimant files a timely Response, which does not include the required minimum information provided in paragraph 3 above, the Debtors shall seek disallowance and expungement of the relevant claim or claims only in accordance with the Claims Hearing Procedures provided in paragraph 9 below.

5. To the extent that a Response is filed with respect to any claim listed in a claims objection (each, a "Contested Claim"), each such Claim and the objection to such Claim asserted in the claims objection shall be deemed to constitute a separate contested matter as contemplated by Bankruptcy Rule 9014.

6. The Debtors are hereby authorized and directed to serve each Claimant whose proof of claim is listed in any omnibus claims objection with (a) a personalized Notice Of Objection To Claim which specifically identifies the Claimant's proof of claim that is subject to objection and the basis for such objection and (b) a complete copy of the relevant omnibus

claims objection without exhibits. Service of omnibus claims objections in such manner shall constitute good and sufficient notice and no other or further notice to claimants of an omnibus claims objection shall be required.

7. Kurtzman Carson Consultants, LLC (the "Claims Agent") is hereby authorized and directed to serve all orders entered with respect to any omnibus claims objections, including exhibits, upon only the master service list and the 2002 list. The Claims Agent is hereby further authorized and directed to serve all claimants whose proofs of claim are the subject of an order entered with respect to an omnibus claims objection with a copy of such order, without exhibits, and a personalized Notice Of Entry Of Order in the form attached hereto as Exhibit A specifically identifying such Claimant's proof of claim that is subject to the order, the Court's treatment of such proof of claim, and the basis for such treatment, and advising the Claimant of its ability to view the order with exhibits free of charge on the Debtors' Legal Information Website. Without limiting the foregoing, the Court hereby directs the Claims Agent to serve the First Omnibus Claims Order in the manner provided hereby.

8. Any order entered by the Court with respect to an objection asserted in an omnibus claims objection shall be deemed a separate order with respect to each claim covered by such order.

9. The following procedures shall apply with respect to the determination of Contested Claims (the "Claims Hearing Procedures"):

(a) Adjournment Of Claims Hearing.

(i) All Contested Claims for which a timely Response is filed shall be automatically adjourned to a future hearing, the date of which shall be determined by the Debtors, in their sole discretion, by serving the Claimant with notice as provided herein. The Debtors may send such notice to each Claimant when they deem it appropriate to do so, subject to the requirements of the Bankruptcy Code, the Bankruptcy Rules, and any further order of this Court.

The Debtors shall schedule the further hearing upon each Contested Claim to a Claims Hearing of the Debtors' election:

(A) for a non-evidentiary hearing to address the legal sufficiency of the particular proof of claim and whether the proof of claim states a claim against the asserted Debtor under Bankruptcy Rule 7012 (a "Sufficiency Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as Exhibit B (a "Notice Of Sufficiency Hearing") and a copy of this Order at least 20 business days prior to the date of such Sufficiency Hearing, or

(B) for an evidentiary hearing on the merits of such Contested Claim (a "Claims Objection Hearing"), by serving upon the relevant Claimant by facsimile or overnight delivery, and filing with this Court, a notice substantially in the form attached hereto as Exhibit C (a "Notice Of Claims Objection Hearing" and, collectively with the Notice of Sufficiency Hearing, the "Notices of Hearing") and a copy of this Order at least 65 calendar days prior to the date of such Claims Objection Hearing.

(ii) The Debtors, in their sole discretion, are authorized to further adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Court and the Claimant at least five business days prior to the date of the scheduled hearing; provided, however, that the hearing on any Contested Claim shall not be adjourned for more than a total of 180 calendar days from date of service of the initial Notice of Hearing set forth in paragraph 9(a)(i)(A) and (B) above without consent of the Claimant with respect thereto, unless otherwise ordered by the Court.

(b) Sufficiency Hearing Procedures.

(i) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Debtors wish to file a supplemental pleading, they shall file and serve their pleading no later than ten calendar days before the scheduled Sufficiency Hearing. The supplemental pleading shall not exceed fifteen single-sided, double-spaced pages.

(ii) To the extent that a Contested Claim is adjourned to a Sufficiency Hearing, if the Claimant wishes to file a supplemental response, the Claimant shall file and serve its response no later than two business days before the scheduled Sufficiency Hearing. The supplemental response shall not exceed fifteen single-sided, double-spaced pages.

(iii) To the extent that this Court determines upon conclusion of the Sufficiency Hearing that a Contested Claim cannot be disallowed in whole or in part without further proceedings, the Debtors shall provide to the Claimant a Notice Of Claims Objection Hearing pursuant to the procedures set forth above.

(c) Mandatory Meet And Confer.

(i) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), (B) the Claimant (if an individual) or the Claimant's principal place of

business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, and (C) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold an in-person meet and confer (an "In-Person Meet and Confer") at a neutral location in Troy, Michigan, or such other location as is reasonably acceptable to the Debtors, within ten business days of service of the Notice Of Claims Objection Hearing.

(ii) If (A) (1) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000, (2) a Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, or (3) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, and (B) such Contested Claim is scheduled by the Debtors for a Claims Objection Hearing, the Debtors and the relevant Claimant shall hold a telephonic meet and confer (a "Telephonic Meet and Confer" and, collectively with In-Person Meet and Confers, the "Meet and Confers") within ten business days of service of the Notice Of Claims Objection Hearing.

(iii) The following representatives of each of the Debtors and the Claimant shall attend the Meet and Confer: (A) counsel for each of the parties, except for a Claimant proceeding pro se, who shall be prepared to discuss the matter described in paragraph 9 (k) below, and (B) a person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of the Debtors and the Claimant, respectively; provided, however, that counsel for each of the parties may participate in the Meet and Confer telephonically.

(iv) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Meet and Confer in good faith.

(d) Debtors' Statement Of Disputed Issues. Within five business days after service of the Notice Of Claims Objection Hearing, the Debtors shall file and serve a written statement of disputed issues (the "Statement Of Disputed Issues") upon the Claimant. The Statement Of Disputed Issues shall contain a concise statement summarily setting forth the primary reasons why the claim should be disallowed, expunged, reduced, or reclassified as set forth in the claims objection, including, but not limited to, the material factual and legal bases upon which the Debtors will rely in prosecuting the claims objection, without prejudice to the Debtors' right to later identify and assert additional legal and factual bases for disallowance, expungement, reduction, or reclassification of the Contested Claim. The Statement of Disputed Issues shall also include documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim, without prejudice to the Debtors' right to later identify additional documentation supporting the disallowance, expungement, reduction, or reclassification of the Contested Claim; provided, however, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Statement of Disputed Issues; provided further, however, that the Debtors shall disclose to the Claimant all information and

provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected, subject to appropriate confidentiality constraints.

(e) Claimant's Supplemental Response. The following procedures apply to the Claimant's written supplemental response (the "Supplemental Response"), subject to modification pursuant to paragraph 9(k), filed in connection with a Claims Objection Hearing for a Contested Claim:

(i) The Claimant may file and serve its Supplemental Response (with a copy to chambers) no later than 30 business days prior to commencement of the Claims Objection Hearing. The Supplemental Response shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).

(ii) If the Claimant relies on exhibits, the Claimant shall include such exhibits in its Supplemental Response (other than those previously included with either its Proof of Claim or its Response); provided, however, that the Claimant need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Response; provided further, however, that the Claimant shall disclose to the Debtors all information and provide copies of all documents that the Claimant believes to be confidential, proprietary, or otherwise protected and upon which the Claimant intends to rely in support of its Contested Claim, subject to appropriate confidentiality constraints. The Claimant shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Response, as appropriate.

(iii) The Supplemental Response may include affidavits or declarations from no more than two witnesses setting forth the basis of the Contested Claim and evidence supporting the Contested Claim; provided, however, that if the Claimant intends to call a person not under such Claimant's control at the hearing, the Claimant shall, in lieu of an affidavit or declaration of such person, identify such person, the Claimant's basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, such affiant or declarant's affidavit or declaration shall be stricken. The Claimant shall not be permitted to elicit any direct testimony at the Claims Objection Hearing; instead, the affidavit or declaration submitted with the Supplemental Response, or such witnesses' deposition transcript if the witnesses were not under the Claimant's control, shall serve as the witnesses' direct testimony and the Debtors may cross examine the witnesses at the Claims Objection Hearing, or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Claimant.

(iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Claimant timely filed a Supplemental Response, the Claimant may file and serve (with a copy to chambers) an amended Supplemental Response and a supplemental affidavit or declaration on behalf of each of its witnesses solely for the purpose of supplementing the Supplemental Response and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Response shall be subject to the page limitations set forth above.

(f) Debtors' Supplemental Reply. The following procedures shall apply to the Debtors' written supplemental reply, if any (the "Supplemental Reply"), subject to modification pursuant to paragraph 9(k) below, filed in connection with a Claims Objection Hearing with respect to a Contested Claim:

(i) The Debtors may file and serve (with a copy to chambers) a Supplemental Reply no later than 20 business days prior to commencement of the Claims Objection Hearing. The Supplemental Reply shall not exceed 20 single-sided, double-spaced pages (exclusive of exhibits or affidavits).

(ii) If the Debtors rely on exhibits, the Debtors shall include such exhibits in their Supplemental Reply (other than those previously included with either their objection or reply); provided, however, that the Debtors need not disclose confidential, proprietary, or otherwise protected information in the Supplemental Reply; provided further, however, that the Debtors shall disclose to the Claimant all information and provide copies of all documents that the Debtors believe to be confidential, proprietary, or otherwise protected and upon which the Debtors intend to rely in support of their objection, subject to appropriate confidentiality constraints. The Debtors shall include a certificate of counsel or a declaration or affidavit authenticating any documents attached to the Supplemental Reply.

(iii) The Supplemental Reply may include affidavits or declarations from no more than two witnesses setting forth the Debtors' basis for objecting to the Contested Claim and evidence in support of such objection to the Contested Claim; provided, however, that if the Debtors intend to call a person not under the Debtors' control at the hearing, the Debtors shall, in lieu of an affidavit or declaration of such person, identify such person, the Debtors' basis for calling such person as a witness, and the reason that it did not file an affidavit or declaration of such person. If an affiant or declarant does not attend the Claims Objection Hearing, as appropriate, such affiant or declarant's affidavit or declaration shall be stricken. The Debtors shall not be permitted to elicit any direct testimony at the Claims Objection Hearing, instead, the affidavit or declaration submitted with the Supplemental Reply, or such witnesses' deposition transcript if the witnesses were not under the Debtors' control, shall serve as the witnesses' direct testimony and the Claimant may cross examine the witnesses at the Claims Objection Hearing or counter-designate deposition testimony. No other or additional witnesses may introduce evidence at the hearing on behalf of the Debtors.

(iv) No later than three business days prior to commencement of the Claims Objection Hearing, if the Debtors timely filed a Supplemental Reply, the Debtors may file and serve (with a copy to chambers) an amended Supplemental Reply and a supplemental affidavit or declaration on behalf of each of their witnesses solely for the purpose of supplementing the Supplemental Reply and the witnesses' prior affidavits or declarations with respect to matters adduced through the discovery provided by these Claims Hearing Procedures; provided that the amended Supplemental Reply shall be subject to the page limitations set forth above.

(g) Mandatory Non-Binding Summary Mediation. Except as set forth below, at least 15 business days prior to commencement of the Claims Objection Hearing, the Debtors and the Claimant shall submit to mandatory non-binding summary mediation (each, a

"Mediation") in an effort to consensually resolve the Contested Claim. The Mediation shall be governed by General Order M-143 except as follows. The following procedures shall apply to each Mediation, subject to modification pursuant to paragraph 9(k) below:

(i) Each Mediation shall be assigned to one of the mediators listed by the Debtors on Exhibit D hereto (each, a "Mediator"). The Debtors and the Claimant shall agree upon the Mediator at the Meet and Confer; provided that, if the Debtors and the Claimant are unable to agree upon a Mediator, the parties shall promptly report such inability to agree to the Court.

(ii) The Mediator shall not have the authority to require either the Debtors or the Claimant to provide any additional briefing with respect to the Mediation.

(iii) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000) and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located within 90 miles of Troy, Michigan, the Mediation shall be held at a neutral location in Troy, Michigan.

(iv) If (A) (1) the amount in dispute for a Contested Claim exceeds \$1,000,000 or (2) a Contested Claim asserts unliquidated claims (unless the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000), and (B) the Claimant (if an individual) or the Claimant's principal place of business (if a governmental unit or a person, as defined in section 101(41) of the Bankruptcy Code, other than an individual) is located more than 90 miles from Troy, Michigan, the Mediation shall be held at a neutral location reasonably acceptable to the Debtors and the Claimant; provided that, if the Debtors and the Claimant are unable to agree upon a neutral location at the Meet and Confer, the parties shall promptly report such inability to agree to the Court.

(v) If (A) the amount in dispute for a Contested Claim is less than or equal to \$1,000,000 or (B) the Contested Claim asserts unliquidated claims and the Claimant with respect thereto irrevocably agrees in writing that the allowed amount of such Contested Claim shall be limited to a maximum of \$1,000,000, participation in Mediation shall be voluntary and any Mediation may be held telephonically at either the Debtors' or the Claimant's request.

(vi) A person possessing ultimate authority to reconcile, settle, or otherwise resolve the Contested Claim on behalf of each of the Debtors and the Claimant shall attend an in-person Mediation or participate in a telephonic Mediation, if any; provided, however, that the Debtors' counsel will not be precluded from attending and participating in a Mediation in the event that the claimant elects not to have its counsel attend or participate in a Mediation.

(vii) Absent consent of each of the Claimant and the Debtors, the length of the Mediation shall be limited to one day.

(viii) The Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the foregoing procedures or conduct the Mediation in good faith.

(ix) The Debtors and the Claimant shall each bear its own costs in participating in the Mediation. The Debtors are hereby authorized to pay the Mediator's fees.

(h) Claims Objection Hearing Discovery. If a Claims Objection Hearing is scheduled for a particular Contested Claim, the Debtors and the Claimant shall be bound by the following discovery procedures, which shall otherwise be governed by the Bankruptcy Rules, subject to modification pursuant to paragraph 9(k) below:

(i) No later than five business days after service of the Supplemental Response, the Debtors may request:

(A) That the Claimant produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(B) That the Claimant respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(C) That the Claimant respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(ii) No later than five business days after service of the Supplemental Reply, the Claimant may request:

(A) That the Debtors produce documents relevant to the Contested Claim. Documents shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(B) That the Debtors respond to no more than 15 interrogatories, including discrete subparts. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(C) That the Debtors respond to no more than ten requests for admission. Responses shall be produced at least ten business days prior to commencement of the Claims Objection Hearing.

(iii) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Debtors may, at their election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Claimant's Supplemental Response. Each deposition shall not exceed three hours.

(iv) No earlier than fifteen business days prior to the commencement of the Claims Objection Hearing, but at least five business days prior to commencement of the Claims Objection Hearing, the Claimant may, at its election, take the deposition upon oral examination of each witness whose affidavit or declaration was proffered in support of the Debtors' Supplemental Reply. Each deposition shall not exceed three hours.

(v) Except as provided in paragraph 9(g)(vi) above, nothing in this Order alters any obligation of opposing counsel with regard to communications with non-counsel opponents or any applicable law regarding corporations or other business entities to be represented by counsel.

(i) Conduct Of The Claims Objection Hearing. The Debtors and the Claimant shall each be permitted, subject to modification pursuant to paragraph 9(k) below, no more than one hour to present their respective cases, inclusive of time cross-examining their opponent's witnesses and making argument to the Court. The parties shall coordinate with each other in advance of the hearing with respect to, joint exhibit binders, stipulated admission of evidence, anticipated disputes regarding the admission of particular evidence and any designated deposition testimony.

(j) Estimation Based Upon Claimant's Asserted Estimated Amount. To the extent that a Contested Claim would be subject to estimation pursuant to section 502(c) of the Bankruptcy Code and the Debtors have sought authority to estimate such Contested Claim pursuant to an omnibus claims objection and/or a motion to estimate claims, if the Claimant has filed a Response in accordance with the procedures outlined above which (i) acknowledges that the Contested Claim is contingent or fully or partially unliquidated and (ii) provides the amount that the Claimant believes would be the allowable amount of such Contested Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate (the "Claimant's Asserted Estimated Amount"), the Debtors are hereby authorized, in their sole discretion, to elect to provisionally accept the Claimant's Asserted Estimated Amount as the estimated amount of such Contested Claim pursuant to section 502(c) of the Bankruptcy Code for all purposes other than allowance, but including voting and establishing reserves for purposes of distribution, subject to further objection and reduction as appropriate and section 502(j) of the Bankruptcy Code. The Debtors' election shall be made by serving the Claimant with a Notice Of Election To Accept Claimant's Asserted Estimated Amount in the form attached hereto as Exhibit E. The Contested Claim will otherwise remain subject in all respects to the procedures outlined herein.

(k) Ability To Modify Procedures By Agreement Or Order Of Court. At the Meet and Confer, the parties shall discuss discovery parameters, briefing, evidence to be presented, the timing outlined herein, and any modifications thereto that are necessary due to the facts and circumstances of the relevant Contested Claim. Should the parties be unable to agree on reasonable modifications to these Claim Hearing Procedures, if any, either party may request that the Court promptly schedule a teleconference to consider such proposed modifications. No discovery, testimony, or motion practice other than that described herein, as modified, shall be permitted, unless otherwise agreed by the parties or ordered by the Court.

10. The procedures approved herein shall not apply to claims filed by Banc of America Securities LLC (as to proof of claim number 10758), Barclays Capital Inc. (as to proof of claim number 11658), Bear, Stearns & Co. Inc. (as to proof of claim number 10732), Cadence Innovation LLC, Citigroup Global Markets, Inc. (as to proof of claim number 10731), Credit Suisse Securities (USA) LLC (as to proof of claim number 10763), Merrill Lynch, Peirce, Fenner & Smith Inc. (as to proof of claim number 10761), Morgan Stanley & Co. Inc. (as to proof of claim number 10762), the Pension Benefit Guaranty Corporation, Robert Bosch GmbH, the State of California Environmental Protection Agency, the State of Michigan Environmental Protection Agency, the State of Ohio Environmental Protection Agency, Technology Properties, Ltd., UBS Securities LLC (as to proof of claim number 10759), the United States Environmental Protection Agency, and Wachovia Capital Markets, LLC (as to proof of claim number 10760) (collectively, the "Excluded Parties") for any purpose, including, but not limited to, any objections to such claims or other litigation in respect of such claims; provided, however, that nothing contained herein shall preclude any of the Excluded Parties or the Debtors, after notice and an opportunity to be heard, from seeking to establish appropriate alternative claims resolution procedures.

11. With respect to the claim of Gary Whitney ("Mr. Whitney") (claim number 10157) and NuTech Plastics Engineering, Inc. ("NuTech") (claim number 1279 against Delphi Automotive Systems LLC), nothing in this Order shall limit Mr. Whitney's or NuTech's ability to request relief from the automatic stay provisions under section 362 of the Bankruptcy Code subject to the Debtors' right to object to such request.

12. The Debtors shall not serve a Notice of Hearing on Orix Warren, LLC ("Orix Warren") with respect to proof of claim number 10202 until the earliest of the following

to occur: (a) the Debtors assume the lease between Delphi Automotive Systems LLC and Orix Warren with respect to property located at 4551 Research Parkway in Warren, Ohio (the "Orix Lease"), (b) the Debtors reject the Orix Lease, or (c) the Orix Lease terminates or is terminated pursuant to its terms.

13. Nothing in this Order shall preclude any right to seek estimation of a claim under section 502(c) of the Bankruptcy Code, any right to seek relief from the automatic stay under section 362 of the Bankruptcy Code to liquidate a claim in a different forum, any right to seek protection of information under section 107(b) of the Bankruptcy Code or any right not specifically addressed in this Order.

14. This Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this order.

15. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Motion.

Dated: New York, New York
December 6, 2006

/s/Robert D. Drain
UNITED STATES BANKRUPTCY JUDGE

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International: (248) 813-2698

Delphi Legal Information Website:
<http://www.delphidocket.com>

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
	:
In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF ENTRY OF ORDER WITH RESPECT
TO [] OMNIBUS CLAIMS OBJECTION

PLEASE TAKE NOTICE that on _____, 200_, the United States Bankruptcy
Court for the Southern District of New York entered a [title of order] (the "Order").

PLEASE TAKE FURTHER NOTICE THAT a copy of the Order, excluding exhibits, is attached hereto.

PLEASE TAKE FURTHER NOTICE that the proof of claim listed below, which you filed against Delphi Corporation and/or other of its subsidiaries and affiliates that are debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), was the subject of the Order and was listed on Exhibit __ to the Order and was accordingly disallowed and expunged, unless otherwise provided below in the column entitled "Treatment Of Claim."

Date Filed	Claim Number	Asserted Claim Amount ¹	Basis For Objection	Treatment Of Claim	Surviving Claim Number (if any)

¹ Asserted Claim Amounts listed as \$0.00 generally reflect that the claim amount asserted is unliquidated.

PLEASE TAKE FURTHER NOTICE that you may view the complete exhibits to the Order by requesting a copy from the claims and noticing agent in the above-captioned chapter 11 cases, Kurtzman Carson Consultants LLC, at 1-888-259-2691 or by accessing the Debtors' Legal Information Website at www.delphidocket.com.

Dated: New York, New York
_____, 200_

BY ORDER OF THE COURT

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John K. Lyons (JL 4951)
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF HEARING WITH RESPECT TO
DEBTORS' OBJECTION TO PROOF OF CLAIM NO. []

PLEASE TAKE NOTICE that on _____, 200_, Delphi Corporation and certain
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number _____ (the "Proof of Claim") filed by _____ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December __, 2006 (the "Order"), a sufficiency hearing (the "Sufficiency Hearing") to address the legal sufficiency of the Proof of Claim and whether the Proof of Claim states a colorable claim against the asserted Debtor is hereby scheduled for _____, 200 __, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Sufficiency Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York
_____, 200_

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: _____
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John K. Lyons (JL 4951)
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- and -

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
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In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF CLAIMS OBJECTION HEARING WITH
RESPECT TO DEBTORS' OBJECTION TO PROOF OF CLAIM NO. []

PLEASE TAKE NOTICE that on _____, 200_, Delphi Corporation and certain
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number _____ (the "Proof of Claim") filed by _____ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December __, 2006 (the "Order"), a claims objection hearing (the "Claims Objection Hearing") for purposes of holding an evidentiary hearing on the merits of the Proof of Claim is hereby scheduled for _____, 200__, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York (the "Court").

PLEASE TAKE FURTHER NOTICE that the Claims Objection Hearing will proceed in accordance with the procedures provided in the Order, unless such procedures are modified in accordance with Paragraph 9(k) thereof. Please review the Order carefully – failure to comply with the procedures provided in the Order (or as modified pursuant to Paragraph 9(k)) could result in the disallowance and expungement of the Proof of Claim. A copy of the Order is attached hereto for your convenience.

PLEASE TAKE FURTHER NOTICE that the Debtors may further adjourn the Hearing at any time at least five business days prior to the scheduled hearing upon notice to the Court and the Claimant.

Dated: New York, New York
_____, 200_

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: _____
John Wm. Butler, Jr. (JB 4711)
John K. Lyons (JL 4951)
Ron E. Meisler (RM 3026)
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Chicago, Illinois 60606
(312) 407-0700

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Debtors and Debtors-in-Possession

EXHIBIT D

LIST OF MEDIATORS

Lawrence Abramczyk
Marc Abrams
Ronald Barlant
Michael Baum
Morton Collins
Susan Cook
Samuel Damren
Eugene Driker
Jonathan Flaxer
Rozanne Giunta
Erwin Katz
Edward Moran
Alan Nisselson
Thomas Plunkett
Marty Reisig

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	X
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In re	:
	Chapter 11
	:
DELPHI CORPORATION, <u>et al.</u> ,	:
	Case No. 05-44481 (RDD)
	:
Debtors.	:
	(Jointly Administered)
	:
	X

NOTICE OF DEBTORS' ELECTION TO ACCEPT CLAIMANT'S
ASSERTED ESTIMATED AMOUNT FOR PROOF OF CLAIM NUMBER []

PLEASE TAKE NOTICE that on _____, 200_, Delphi Corporation and certain
of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases

(collectively, the "Debtors"), objected to proof of claim number _____ (the "Proof of Claim") filed by _____ (the "Claimant") pursuant to the [Title Of Applicable Omnibus Claims Objection] (the "Objection").

PLEASE TAKE FURTHER NOTICE that on _____, 200_____, the Claimant filed its response to the objection, wherein Claimant (i) acknowledged that the Proof of Claim asserts claims that are contingent or fully or partially unliquidated and (ii) stated that the Claimant believes that the allowable amount of the Proof of Claim upon liquidation of the Contested Claim or occurrence of the contingency, as appropriate, is \$_____ (the "Claimant's Asserted Estimated Amount").

PLEASE TAKE FURTHER NOTICE that pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims, entered December __, 2006 (the "Order"), the Debtors hereby provide notice that the Debtors elect to accept the Claimant's Asserted Estimated Amount as the estimated amount of the Proof of Claim pursuant to section 502(c) of the Bankruptcy Code as set forth in the Objection. A copy of the Order is attached hereto.

PLEASE TAKE FURTHER NOTICE that any hearing scheduled pursuant to the Order is hereby cancelled.

PLEASE TAKE FURTHER NOTICE that the Debtors' election to accept the Claimant's Asserted Estimated Amount is without prejudice to the Debtors' right to object to any other claims in these chapter 11 cases, or to further object to the Proof of Claim, on any grounds whatsoever.

Dated: New York, New York

_____, 200_

SKADDEN, ARPS, SLATE, MEAGHER &
FLOM LLP

By:_____

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John K. Lyons (JL 4951)

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Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

EXHIBIT K

Pg 129 of 245
Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Robert Weiler	Green & Seifter	110 West Fayette Street	One Lincoln Center, Suite 900	Syracuse	NY	13202

EXHIBIT L

Pg 131 of 245
Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Kilroy Realty LP	Alan Marder	Rosen Slome Marder LLP	333 Earle Ovington Blvd. Suite 901	Uniondale	NY	11553

EXHIBIT M

Pg 133 of 245
Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
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EXHIBIT N

Pg 135 of 245
Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
Solvay	David Rosenzweig & Jason Boland	Fulbright & Jaworski LLP	666 Fifth Avenue	New York	NY	10103

EXHIBIT O

Pg 137 of 245
Delphi Corporation
Special Parties

Company	Contact	Address1	City	State	Zip
Colleen Vogler	Sony Ericsson Mobile Communications (USA) Inc.	7001 Development Dr.	Research Triangle Park	NC	27709
Paul Malek	Latigo Master Fund Ltd.	590 Madison Ave 9th Fl	New York	NY	10022

EXHIBIT P

Pg 139 of 245
Delphi Corporation
Special Parties

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InteSys Technologies, Inc.	Tracy L. Klestadt	Klestadt & Winters LLP	292 Madison Avenue, 17th Floor	New York	NY	10017

EXHIBIT Q

Pg 141 of 245
Delphi Corporation
Special Parties

Company	Contact	Address1	City	State	Zip
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EXHIBIT R

COMPANY	CONTACT	ADDRESS1	ADDRESS2	CITY	STATE ZIP	PHONE	EMAIL	PARTY / FUNCTION
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Delphi Corporation	Sean Corcoran, Karen Craft	5725 Delphi Drive		Troy	MI 48098	248-813-2000	sean.p.corcoran@delphi.com karen.j.craft@delphi.com	Debtors
Fried, Frank, Harris, Shriver & Jacobson	Brad Eric Sheler Bonnie Steingart Vivek Melwani Jennifer L Rodburg Richard J Slivinski	One New York Plaza		New York	NY 10004	212-859-8000	rodbuje@ffhsj.com sliviri@ffhsj.com	Counsel to Equity Security Holders Committee
JPMorgan Chase Bank, N.A.	Richard Duker	270 Park Avenue		New York	NY 10017	212-270-5484	richard.duker@jpmorgan.com	Prepetition Administrative Agent
JPMorgan Chase Bank, N.A.	Susan Atkins, Gianni Russello	277 Park Ave 8th Fl		New York	NY 10172	212-270-0426	gianni.russello@jpmorgan.com susan.atkins@jpmorgan.com	Postpetition Administrative Agent
Latham & Watkins LLP	Robert J. Rosenberg	885 Third Avenue		New York	NY 10022	212-906-1370	robert.rosenberg@lw.com	Counsel to Official Committee of Unsecured Creditors
Simpson Thatcher & Bartlett LLP	Kenneth S. Ziman, Robert H. Trust, William T. Russell, Jr.	425 Lexington Avenue		New York	NY 10017	212-455-2000	kziman@stblaw.com rtrust@stblaw.com wrussell@stblaw.com	Counsel to Debtor's Prepetition Administrative Agent, JPMorgan Chase Bank, N.A.
Skadden, Arps, Slate, Meagher & Flom LLP	John Wm. Butler, John K. Lyons, Ron E. Meisler	333 W. Wacker Dr.	Suite 2100	Chicago	IL 60606	312-407-0700	jbutler@skadden.com jlyonsch@skadden.com rmeisler@skadden.com	Counsel to the Debtor
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United States Trustee	Alicia M. Leonhard	33 Whitehall Street	21st Floor	New York	NY 10004-2112	212-510-0500		Counsel to United States Trustee

Company	Contact	Address1	Address2	City	State	Zip
Alcoa Inc	Paul D Kopatich	201 Isabella St		Pittsburgh	PA	15212
Benesch Friedlander Coplan & Aronoff LLP	Stuart A Laven Jr Christopher P Reuscher David M Neumann	2300 BP Tower	200 Public Sq	Cleveland	OH	44114-2378
Benesch Friedlander Coplan & Aronoff LLP	Stuart A Laven Jr David M Neumann	2300 BP Tower	200 Public Sq	Cleveland	OH	44114-2378
Bose McKinney & Evans LLP	Michael A Trentadue Carina M de la Torre	2700 First Indiana Plz	135 N Pennsylvania St	Indianapolis	IN	46204
Bruce D Atherton & Associates Inc	Bruce D Atherton	455 S 4th St Ste 1450		Louisville	KY	40202-2528
Burr & Forman	D Christopher Carson Marc P Solomon	420 20th St N Ste 3400		Birmingham	AL	35203
Burr & Forman	D Christopher Carson Marc P Solomon	420 N 20th St Ste 3100		Birmingham	AL	35283-0719
Calfee Halter & Griswold LLP	James M Lawniczak Nathan A Wheatley	KeyBank Ctr Ste 1400	800 Superior Ave	Cleveland	OH	44114
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Day Pitney LLP	Richard M Meth	200 Campus Dr		Florham Park	NJ	07932-0950
Day Pitney LLP	Richard M Meth	7 Times Sq		New York	NY	10036-7311
Dillon Bitar & Luther LLC	Robert E Bartkus	53 Maple Ave	PO Box 398	Morristown	NJ	07963-0398
Dreier LLP	Paul Traub Maura I Russell Anthony Stumbo	499 Park Ave 14th Fl		New York	NY	10022
Foley & Lardner LLP	Jill L Murch Lars Peterson	321 N Clark St Ste 2800		Chicago	IL	60610
Foley & Lardner LLP	Judy A O'Neill David G Dragich	500 Woodward Ave Ste 2700		Detroit	MI	48226
Hawley Troxel Ennis & Hawley LLP	Sheila R Schwager	877 Main St Ste 1000	PO Box 1617	Boise	ID	83701-1617
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Kasowitz Benson Torres & Friedman LLP	Daniel A Fliman	1633 Broadway		New York	NY	10019
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Kegler Brown Hill & Ritter	Larry J McClatchey Stewart H Cupps	65 East State St Ste 1800		Columbus	OH	43215
Liquidity Solutions Inc	Dana P Kane	One University Plz Ste 312		Hackensack	NJ	07601-0000
Locke Lord Bissell & Liddell LLP	Margaret M Anderson Courtney Engelbrecht Barr	111 S Wacker Dr		Chicago	IL	60606
Mandel Katz & Brosnan LLP	Andy Buck	The Law Building	210 Route 303	Valley Cottage	NY	10989
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Morritt Hock Hamroff & Horowitz LLP	Leslie A Berkoff	400 Garden City Plz		Garden City	NY	11530
Motor City Electric Company	Mary Sontag	9440 Grinnell		Detroit	MI	48213
Nixon Peabody LLP	Joseph M Gitto	437 Madison Ave		New York	NY	10022
Patterson Belknap Webb & Tyler LLP	David W Dykhouse	1133 Avenue of the Americas		New York	NY	10036-6710
Simon Stella & Zingas PC	Stephen P Stella	422 W Congress Ste 400		Detroit	MI	48226
Sommer Barnard PC	Jeffrey J Graham	One Indiana Sq Ste 3500		Indianapolis	IN	46204
Sonnenschein Nath & Rosenthal LLP	D Farrington Yates	1221 Ave of the Americas		New York	NY	10020
Sonnenschein Nath & Rosenthal LLP	Monika Machen	7800 Sears Twr		Chicago	IL	60606
Tyler Cooper & Alcorn LLP	Ilan Markus	555 Long Wharf Dr	PO Box 1936	New Haven	CT	06509-0906
Elizabeth A Haas		254 S Main St Ste 210		New City	NY	10956-3340

EXHIBIT S

Hearing Date: January 25, 2008
Hearing Time: 10:00 a.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re : Chapter 11
: Case No. 05-44481 (RDD)
DELPHI CORPORATION, et al., :
: Debtors. : (Jointly Administered)
: ----- X

DEBTORS' OMNIBUS REPLY IN SUPPORT OF TWENTY-FOURTH OMNIBUS OBJECTION
PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 TO (A) DUPLICATE OR
AMENDED CLAIMS, (B) CLAIMS NOT REFLECTED ON DEBTORS' BOOKS AND
RECORDS, (C) UNTIMELY CLAIMS, AND (D) CLAIMS SUBJECT TO MODIFICATION,
MODIFIED CLAIMS ASSERTING RECLAMATION, AND CLAIM SUBJECT TO
MODIFICATION THAT IS SUBJECT TO PRIOR ORDER

("DEBTORS' OMNIBUS REPLY IN SUPPORT OF TWENTY-FOURTH
OMNIBUS CLAIMS OBJECTION")

Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"),¹ hereby submit this Omnibus Reply In Support Of Twenty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 3007 To (A) Duplicate Or Amended Claims, (B) Claims Not Reflected On Debtors' Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification, Modified Claims Asserting Reclamation, And Claim Subject To Modification That Is Subject To Prior Order (Docket No. 11588) (the "Twenty-Fourth Omnibus Claims Objection"), and respectfully represent as follows:

1. The Debtors filed the Twenty-Fourth Omnibus Claims Objection on December 21, 2007, seeking entry of an order (a) disallowing and expunging certain "Claims," as that term is defined in 11 U.S.C. § 101(5), because (i) they were duplicative of other Claims or have been amended or superseded by later-filed Claims, (ii) they assert liabilities or dollar amounts that are not reflected on the Debtors' books and records, and (iii) they were untimely filed pursuant to the Bar Date Order, and (b) revising the asserted amount or classification, and/or changing the identity of the alleged Debtor with respect to (i) certain Claims, (ii) certain Claims, some of which are subject to an agreement between the claimant and the Debtors relating to the valid amount of each claimant's reclamation demand, some of which are subject to certain reserved defenses, and some of which are held by claimants who are deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand, and (iii) one Claim that was modified pursuant to a prior order.

¹ Capitalized terms used and not otherwise defined herein have the meanings ascribed to them in the Twenty-Fourth Omnibus Claims Objection.

2. The Debtors sent to each claimant whose proof of claim is subject to an objection pursuant to the Twenty-Fourth Omnibus Claims Objection a personalized Notice Of Objection To Claim, which specifically identified such claimant's proof of claim that is subject to an objection and the basis for such objection. Responses to the Twenty-Fourth Omnibus Claims Objection were due by 4:00 p.m. (prevailing Eastern time) on January 18, 2008.

3. As of January 23, 2008 at 12:00 p.m. (prevailing Eastern time), the Debtors had received 24 timely-filed formal docketed responses (collectively, the "Responses") to the Twenty-Fourth Omnibus Claims Objection. In the aggregate, the Responses cover 36 Claims. Attached hereto as Exhibit A is a chart summarizing each of the Responses and listing the 36 Claims for which a Response was filed. Pursuant to the Order Pursuant To 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections to Claims (Docket No. 6089) entered on December 6, 2006 (the "Claims Objection Procedures Order"), the hearing with respect to each of the 36 Claims for which a Response was filed will be adjourned to a sufficiency hearing or claims objection hearing, as appropriate, to determine the disposition of each such Claim.

4. Attached hereto as Exhibit B is the revised proposed order (the "Revised Proposed Order"),² which reflects the adjournment of the hearings with respect to the Claims for which Responses were filed. Such adjournment will be without prejudice to the Debtors' right to

² Attached hereto as Exhibit C is a copy of the Revised Order marked to show revisions to the form of proposed order that was submitted with the Twenty-Fourth Omnibus Claims Objection.

assert that any of such Responses was untimely or otherwise deficient under the Claims Objection Procedures Order.

5. In addition to the Responses, the Debtors also received informal letters, e-mails, and telephone calls from various parties questioning the relief requested with the Twenty-Fourth Omnibus Claims Objection and seeking to reserve certain of their rights with respect thereto (the "Informal Responses"). The Debtors believe that all the concerns expressed by the Informal Responses have been adequately resolved.

6. Except for those Claims with respect to which the hearings have been adjourned to future dates, the Debtors believe that the Revised Order adequately addresses the issues raised by the respondents. Thus, the Debtors request that the Court grant the relief requested by the Debtors and enter the Revised Order.

WHEREFORE the Debtors respectfully request that this Court enter an order (a) sustaining the Twenty-Fourth Omnibus Claims Objection, subject to the modifications made to the Revised Order, (b) adjourning the hearing with respect to all Claims for which a Response was filed pursuant to the Claims Objection Procedures Order, and (c) granting the Debtors such other and further relief as is just.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

By: /s/ John Wm. Butler, Jr.

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John K. Lyons (JL 4951)
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By: /s/ Kayalyn A. Marafioti

Kayalyn A. Marafioti (KM 9632)
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Four Times Square
New York, New York 10036
(212) 735-3000

Attorneys for Delphi Corporation, et al.,
Debtors and Debtors-in-Possession

Exhibit A

In re Delphi Corporation, et al., Case No. 05-44481 (RDD)

***Responses To The Debtors' Twenty-Fourth Omnibus Claims Objection
Organized By Respondent¹***

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
1.	Futaba Corporation of America (Docket No. 11866)	9261	Futaba Corporation of America ("Futaba") disagrees with the Debtors' Twenty-Fourth Omnibus Claims Objection (the "Objection") to reclassify, reduce, and change the identity of the Debtor against which proof of claim no. 9261 was asserted from (i) a \$4,145,064.91 claim asserted against Delphi Corporation (of which \$856,790.09 was a priority claim and \$3,288,274.82 was an unsecured claim) and (ii) a partially unliquidated claim asserted against Delphi Corporation (which asserted an unliquidated priority claim and a \$106,167.00 unsecured claim) to a \$4,030,495.73 claim asserted against Delphi Automotive Systems LLC ("DAS LLC") (of which \$197,369.77 would be a priority claim and \$3,833,125.96 would be an unsecured claim). Futaba argues that the Debtors have failed to produce any evidence sufficient to overcome the <u>prima facie</u> validity of its claim. Futaba also reserves the right to modify its response and present additional evidence at an evidentiary hearing.	Modified claims asserting reclamation	Adjourn

¹ This chart reflects all Responses entered on the docket as of Wednesday, January 23, 2008 at 12:00 p.m. (prevailing Eastern time).

² This chart reflects all resolutions or proposals as of Wednesday, January 23, 2008 at 12:00 p.m. (prevailing Eastern time).

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
2.	ARAMARK Uniform & Career Apparel, Inc. (Docket No. 12166)	10390	ARAMARK Uniform & Career Apparel, Inc. d/b/a ARAMARK Uniform Services and ARAMARK c/o Star Source Management Services, Inc. ("ARAMARK"), as transferor to Contrarian Funds LLC, disagrees with the Debtors' Objection to reduce proof of claim no. 10390 from \$367,359.35 to \$246,837.18. ARAMARK asserts that the Debtors have failed to produce any evidence sufficient to rebut the <i>prima facie</i> validity of its claim. ARAMARK reattaches its proof of claim and supporting documentation.	Claims subject to modification	Adjourn
3.	Eaton Corporation, Eaton Yale, Ltd., and Eaton Aeroquip de Mexico S.A. de C.V. (Docket No. 12176)	a) 6809 b) 10970 c) 10971	<p>a) Eaton Corporation, Eaton Yale, Ltd. and Eaton Aeroquip de Mexico S.A. de C.V. (collectively, "Eaton") disagree with the Debtors' Objection to reduce proof of claim no. 6809 from \$740,224.29 to \$522,778.00 (of which \$107,257.28 would be a priority claim and \$415,520.72 would be an unsecured claim). Eaton does not disagree with the Debtors' Objection to reclassify \$107,257.28 of proof of claim no. 6809 as a priority claim, provided that the remaining \$632,967.01 balance of the claim, as asserted, is allowed as an unsecured claim in that amount.</p> <p>b) Eaton disagrees with the Debtors' Objection to disallow and expunge proof of claim no. 10970, asserted as an unsecured claim in the amount of \$14,019.41.</p> <p>c) Eaton disagrees with the Debtors' Objection to reduce proof of claim no. 10971 from \$332,442.44 to \$130,456.87 (of which \$5,813.32 would be a priority claim and</p>	<p>a) Modified claims asserting reclamation</p> <p>b) Books and records claims</p> <p>c) Modified claims asserting reclamation</p>	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
			<p>\$124,643.55 would be an unsecured claim). Eaton does not disagree with the Debtors' Objection to reclassify \$5,813.32 of proof of claim no. 10971 as a priority claim, provided that the remaining \$326,629.12 balance of the claim, as asserted, is allowed as an unsecured claim in that amount.</p> <p>Eaton asserts that the Debtors have failed to produce any evidence sufficient to rebut the <u>prima facie</u> validity of its claims.</p>		
4.	Allegro Microsystems, Inc. (Docket No. 12206)	1741	Allegro Microsystems, Inc. ("Allegro") disagrees with the Debtors' Objection to reduce proof of claim no. 1741 and change the identity of the Debtor against which the claim is asserted from \$1,669,714.54 asserted against Delphi Corporation to \$1,410,167.30 asserted against DAS LLC. Allegro asserts that the Debtors have failed to produce any evidence sufficient to rebut the <u>prima facie</u> validity of its claim. Allegro reattaches its proof of claim and supporting documentation.	Claims subject to modification	Adjourn
5.	CF Special Situations Fund I, L.P. (Docket No. 12211)	11777	CF Special Situations Fund I, L.P. ("CF") disagrees with the Debtors' Objection to reduce proof of claim no. 11777 from \$516,441.65 to \$194,475.66. CF asserts that the Debtors have failed to produce sufficient evidence to overcome the <u>prima facie</u> validity of its claim. CF attaches new additional documentation in support of its claim.	Claims subject to modification	Adjourn
6.	Small Parts, Inc. (Docket No. 12215)	11274	Small Parts, Inc. ("Small Parts") disagrees with the Debtors' Objection to reduce, reclassify, and change the identity of the Debtor against which proof of claim no. 11274 is asserted from an unsecured claim in the amount of \$176,158.38 asserted against Delphi Corporation to a claim in the amount	Modified claims asserting reclamation	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
			of \$58,876.97 asserted against DAS LLC (of which \$32,169.54 would be a priority claim and \$26,707.43 would be an unsecured claim). Small Parts asserts that the Debtors did not attach any evidence in support of their Objection. Small Parts reserves the right to supplement its response. Small Parts reattaches its proof of claim and supporting documentation.		
7.	Motor City Electric Co. (Docket No. 12217)	a) 13591 b) 13590 c) 13592	a) Motor City Electric Co. ("Motor City") disagrees with the Debtors' Objection to disallow proof of claim no. 13591, asserted as a secured claim in the amount of \$10,487.41 against Delphi Corporation. b) Motor City disagrees with the Debtors' Objection to reduce, reclassify, and to change the identity of the Debtor against which proof of claim no. 13590 is asserted from a secured claim in the amount of \$62,345.12 asserted against Delphi Corporation to an unsecured claim in the amount of \$12,842.07 asserted against DAS LLC. c) Motor City disagrees with the Debtors' Objection to reduce, reclassify, and change the identity of the Debtor against which proof of claim no. 13592 is asserted from a secured claim in the amount of \$1,901.51 asserted against Delphi Diesel Systems Corp. to an unsecured claim in the amount of \$993.92 asserted against DAS LLC. Motor City argues that the Debtors have failed to produce any evidence sufficient to overcome the <u>prima facie</u> validity of its claims.	a) Books and records claims b) Claims subject to modification c) Claims subject to modification	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
8.	D & R Technology LLC (Docket No. 12219)	9470	D & R Technology LLC ("D & R") disagrees with the Debtors' Objection to reduce proof of claim no. 9470 from \$1,347,828.94 to \$1,244,861.71. D & R argues that the Debtors have failed to introduce any evidence sufficient to overcome the <i>prima facie</i> validity of its claim. D & R reserves the right to amend its response and its claim.	Claims subject to modification	Adjourn
9.	Alumax Mill Products, Inc., Alcoa Automotive Castings, and Alcoa Extrusions, Inc. (Docket No. 12222)	a) 12006 b) 12007 c) 12009	a) Alumax Mill Products, Inc., Alcoa Automotive Castings, and Alcoa Extrusions, Inc. (collectively, the "Alcoa Entities") disagree with the Debtors' Objection to reduce proof of claim no. 12006 from (i) a claim asserted in the amount of \$384,260.21 and (ii) a claim asserted in the amount of \$329,238.02 (and transferred to SPCP Group LLC) to (i) a claim in the amount of \$17,288.98 and (ii) a claim in the amount of \$329,238.02. b) The Alcoa Entities disagree with the Debtors' Objection to reduce proof of claim no. 12007 from (i) a claim asserted in the amount of \$484,338.38 and (ii) a claim asserted in the amount of \$268,346.36 (and transferred to SPCP Group LLC) to (i) a claim in the amount of \$8,967.888 and (ii) a claim in the amount of \$268,346.36. The Alcoa Entities assert that a significant portion of proof of claim no. 12007 is subject to cure payments under the Bankruptcy Code. c) The Alcoa Entities disagree with the Debtors' Objection to disallow proof of claim no. 12009, which is asserted as an unsecured claim in the amount of \$77,872.57 against DAS LLC.	a) Claims subject to modification b) Claims subject to modification c) Books and records claims	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
			The Alcoa Entities assert that (i) the Debtors have failed to overcome the <u>prima facie</u> validity of its claims, (ii) proof of claim no. 12007 is subject to cure payments, and (iii) even if the Debtors have overcome the <u>prima facie</u> validity of its claims, the new additional documentation attached in support of its claims supports the validity of its claims.		
10.	Eikenberry & Associates (Docket No. 12224)	15141	Eikenberry & Associates (also d/b/a BMJ Mold & Engineering, Touchstone Measurement Service and Adept Custom Molders) (collectively, "Eikenberry"), disagrees with the Debtors' Objection to reduce and reclassify proof of claim no. 15141 from \$438,605.19 (of which \$204,708.80 was a secured claim and \$233,896.39 was an unsecured claim) to \$45,245.33 (of which \$1,530.60 would be a priority claim and \$43,714.73 would be an unsecured claim). Eikenberry asserts that the Debtors have failed to introduce any evidence sufficient to overcome the <u>prima facie</u> validity of its claim. Eikenberry further asserts that the Debtors lack authority to reduce and reclassify claims.	Modified claims asserting reclamation	Adjourn
11.	Liquidity Solutions, Inc., as assignee of the S&Z Entities (Docket No. 12225)	a) 2028	a) Liquidity Solutions, Inc. ("Liquidity Solutions"), as agent for Liquidity Solutions, Inc. Defined Benefit Pension Plan, the assignee of S&Z Tool & Die Co., Inc. and S&Z Rolmex S. de R.L. de C.V. (collectively, the "S&Z Entities"), disagrees with the Debtors' Objection to reduce proof of claim no. 2028 from a secured claim in the amount of \$41,742.27 to \$33,441.59 (of which \$4,000.00 would be a priority claim and \$29,441.59 would be an unsecured claim). Liquidity Solutions does not object to	a) Modified claims asserting reclamation	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
		b) 2036	<p>the reclassification of the claim.</p> <p>b) Liquidity Solutions disagrees with the Debtors' Objection to reduce proof of claim no. 2036 from a secured claim in the amount of \$1,288,259.67 to \$925,384.66 (of which \$111,882.90 would be a priority claim and \$813,501.76 would be an unsecured claim). Liquidity Solutions does not object to the reclassification of the claim, and agrees to a reduction in the amount of \$24,279.83 to reflect postpetition payments, provided that Liquidity Solutions and the S&Z Entities may retain this payment.</p> <p>Liquidity Solutions asserts that the Debtors have failed to introduce any evidence sufficient to overcome the <i>prima facie</i> validity of its claims. Liquidity Solutions attaches an affidavit in support of its claims.</p>	b) Modified claims asserting reclamation	
12.	Barnes Group, Inc. (Docket No. 12226)	12840	<p>Barnes Group, Inc. ("Barnes"), as assignor to Longacre Masterfund, Ltd., disagrees with the Debtors' Objection to reclassify and reduce proof of claim no. 12840 from an unsecured claim in the amount of \$662,721.49 to \$545,615.53 (of which \$37,650.77 would be a priority claim and \$507,964.76 would be an unsecured claim).</p> <p>Barnes asserts that (i) it has not had sufficient time to evaluate the Objection and (ii) that the Debtors have failed to produce any evidence sufficient to overcome the <i>prima facie</i> validity of its claim.</p>	Modified claims asserting reclamation	Adjourn
13.	SABIC Innovative Plastics US LLC (Docket No. 12248)	a) 11473	<p>a) SABIC Innovative Plastics US LLC ("SABIC"), as successor in interest to General Electric Company, doing business as GE Advanced Materials Division and</p>	a) Modified claims asserting reclamation	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
		b) 11310	<p>through its business unit GE Commercial Materials SA de CV, disagrees with the Debtors' Objection to reduce, reclassify, and change the identity of the Debtor against which proof of claim no. 11473 is asserted from (i) an unsecured claim in the amount of \$1,162,115.70 asserted by GE Plastics against DAS LLC and (ii) an unsecured claim in the amount of \$4,094,636.48 asserted by SABIC against DAS LLC, to (i) a claim in the amount of \$3,524,425.79 asserted by GE Plastics (of which (a) \$60,280.00 is asserted against Specialty Electronics, Inc. as an unsecured claim, (b) \$3,805.45 is asserted against Delphi Connection Systems as an unsecured claim, (c) \$9,728.00 is asserted against Delphi Mechatronic Systems, Inc. as a priority claim, (d) \$89,119.40 is asserted against Delphi Mechatronic Systems, Inc. as an unsecured claim, and (e) \$3,361,492.94 is asserted against DAS LLC as an unsecured claim) and (ii) a priority claim in the amount of \$199,218.25 asserted by SABIC against DAS LLC.</p> <p>b) SABIC further disagrees with the Debtors' Objection to reclassify and reduce proof of claim no. 11310 from an unsecured claim in the amount of \$1,206,987.71 to \$730,233.20 (of which \$45,573.28 would be a priority claim and \$686,659.92 would be an unsecured claim).</p> <p>SABIC argues that the Debtors have failed to produce any evidence sufficient to overcome the <u>prima facie</u> validity of its claims.</p> <p>SABIC attaches additional documentation in</p>	b) Modified claims asserting reclamation	

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
			support of its claims.		
14.	Kuss Corporation (Docket No. 12254)	10983	Kuss Corporation ("Kuss") disagrees with the Debtors' Objection to reduce proof of claim no. 10983 from \$702,263.09 to \$302,218.95. Kuss asserts that the Debtors have failed to provide a basis for why the claim should be reduced. Kuss attaches new additional documentation in support of its claim.	Claims subject to modification	Adjourn
15.	Ashland, Inc. (Docket No. 12255)	2760	Ashland, Inc. ("Ashland") disagrees with the Debtors' Objection to reduce and change the identity of the Debtor against which proof of claim no. 2760 is asserted from an unsecured claim asserted against Delphi Corporation in the amount of \$262,636.40 to an unsecured claim in the amount of \$211,679.07 (of which \$208,922.21 would be asserted against DAS LLC, \$1,672.00 would be asserted against Delphi Corporation, and \$1,084.86 would be asserted against Delphi Connection Systems). Ashland argues that the Debtors have failed to produce any evidence sufficient to overcome the <u>prima facie</u> validity of its claim. Ashland attaches an affidavit and supporting documentation in support of its claim.	Claims subject to modification	Adjourn
16.	Bank of America, N.A. (Docket No. 12258)	5423	Bank of America, N.A. ("BOA"), as assignee of Aleris Aluminum Canada, LP f/k/a Corus LP, disagrees with the Debtors' Objection to reduce proof of claim no. 5423 from \$645,056.53 to \$412,536.60. BOA asserts that (i) the Debtors have failed to produce any evidence sufficient to overcome the <u>prima facie</u> validity of its claim, (ii) proof of claim no. 5423 is subject to a prior Settlement Agreement allowing the claim in the amount of \$645,056.53, and (iii) BOA has demonstrated the validity of its claim.	Claims subject to modification	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
17.	Contrarian Funds, LLC (Docket No. 12259)	a) 9111 b) 15447 c) 16745 d) 12672	<p>a) Contrarian Funds, LLC ("Contrarian") agrees to the Debtors' Objection to reduce proof of claim no. 9111 from \$603,421.56 to \$533,760.05, provided that its claim is treated as a final allowed claim against DAS LLC.</p> <p>b) Contrarian agrees to the Debtors' Objection to reduce proof of claim no. 15447 from \$104,135.00 to \$87,932.64, provided that its claim is treated as a final allowed claim against DAS LLC.</p> <p>c) Contrarian agrees to the Debtors' Objection to change the Debtor against which proof of claim no. 16745 is asserted from Delphi Corporation to DAS LLC, provided that (i) its claim is treated as a final allowed claim against DAS LLC and (ii) the change to proof of claim no. 16745 does not affect the amount, validity, or priority of the scheduled claim in the amount of \$76,579.24 held by Contrarian, as transferee of United Stars Industries, Inc.</p> <p>d) Contrarian disagrees with the Debtors' Objection to reduce and reclassify proof of claim no. 12672 from \$1,613,757.04 (of which \$693,774.59 was a priority claim and \$919,982.45 was an unsecured claim) to \$1,509,409.84 (of which \$12,103.66 would be a priority claim and \$1,497,306.18 would be an unsecured claim).</p> <p>Contrarian asserts that (i) the Debtors are not permitted to reduce and reclassify claims and that (ii) the Debtors have failed to produce any evidence sufficient to overcome the</p>	<p>a) Claims subject to modification</p> <p>b) Claims subject to modification</p> <p>c) Modified claims asserting reclamation</p> <p>d) Modified claims asserting reclamation</p>	

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
			<u>prima facie</u> validity of its claims.		
18.	2088343 Ontario Limited (Docket No. 12261)	4769	2088343 Ontario Limited ("208 Ontario"), as assignee from 159963 Ontario Limited, disagrees with the Debtors' Objection to disallow and expunge proof of claim no. 4769, asserted in the amount of \$297,095.72. 208 Ontario argues that the Debtors have failed to produce any evidence sufficient to overcome the <u>prima facie</u> validity of its claim. 208 Ontario asserts that its claim has not been paid, and that it has provided the Debtors with documentation sufficient to establish that proof of claim no. 4769 is a valid claim.	Books and records claims	Adjourn
19.	SPCP Group, LLC (Docket No. 12262)	14140	SPCP Group, LLC ("SPCP"), as agent for Silver Point Capital Fund, L.P. and Silver Point Offshore Fund, Ltd., as assignee of Jabil Circuit, Inc., disagrees with the Debtors' Objection to reduce and change the Debtor against which proof of claim no. 14140 is asserted from an unsecured claim asserted against DAS LLC in the amount of \$1,641,742.91 to an unsecured claim in the amount of \$1,608,841.43 (of which \$1,407,641.55 would be asserted against Delphi Diesel Systems Corp. and \$201,199.88 would be asserted against DAS LLC). SPCP argues that the Debtors have failed to produce any evidence sufficient to overcome the <u>prima facie</u> validity of its claim.	Claims subject to modification	Adjourn
20.	Schrader-Bridgeport International, Inc. (Docket No. 12268)	11284	Schrader-Bridgeport International, Inc. ("Schrader-Brockport") disagrees with the Debtors' Objection to reduce and change the identity of the Debtor against which proof of claim no. 11284 is asserted from \$114,112.12 asserted against Delphi Corporation to	Claims subject to modification	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
			\$3,886.35 asserted against DAS LLC. Schrader-Brockport asserts that the Debtors have failed to produce any evidence sufficient to overcome the <u>prima facie</u> validity of its claim.		
21.	United Plastics Group (UPG) De Mexico, S. De R.L. de C.V. (Docket No. 12271)	13546	United Plastics Group (UPG) De Mexico, S. De R.L. de C.V. ("UPG") agrees with the Debtors' Objection to reclassify proof of claim no. 13546 from a secured claim in the amount of \$42,827.19 to a priority claim in the amount of \$9,226.10 and an unsecured claim in the amount of \$33,601.09. UPG disagrees with the Debtors' Objection that proof of claim no. 13546 supersedes its scheduled claim. UPG argues that because proof of claim no. 13546 and its scheduled claim are unrelated, proof of claim no. 13546 does not supersede its scheduled claim. UPG reattaches its proof of claim and supporting documentation.	Modified claims asserting reclamation	Adjourn
22.	Hydro Aluminum North America, Inc. (Docket No. 12280)	9111	Hydro Aluminum North America, Inc. ("Hydro"), as assignor to Contrarian Funds, LLC, disagrees with the Debtors' Objection to reduce proof of claim no. 9111 from \$603,421.56 to \$533,760.05. Hydro asserts that the Debtors have failed to introduce any evidence sufficient to overcome the <u>prima facie</u> validity of its claim. Hydro also asserts that it has provided the requested documentation supporting its claim to the Debtors on several occasions. Hydro attaches new additional documentation in support of its claim.	Claims subject to modification	Adjourn
23.	First Technology Holdings, Inc. and affiliates and subsidiaries, Control	a) 16739	a) First Technology Holdings, Inc. and affiliates and subsidiaries, Control Devices, Inc., and First Inertia Switch Limited (collectively, "First Technology"), disagrees	a) Modified claims asserting reclamation	Adjourn

	RESPONSE	PROOF OF CLAIM NOS.	SUMMARY OF RESPONSE	BASIS FOR OBJECTION	TREATMENT²
	Devices, Inc., and First Inertia Switch Limited (Docket No. 12292)	b) 1672	<p>with the Debtors' Objection to reclassify, reduce, and change the identity of the Debtor against which proof of claim no. 16739 was asserted from a \$633,258.00 unsecured claim asserted against Delphi Corporation to a \$566,254.64 claim asserted against DAS LLC (of which \$23,525.65 would be a priority claim and \$542,728.99 would be an unsecured claim). First Technology asserts that the Debtors provide no support for these changes.</p> <p>b) First Technology disagrees with the Debtors' Objection to disallow and expunge proof of claim no. 1672 as duplicative of proof of claim no. 16739. First Technology appears to assert that because the Debtors seek to reclassify a portion of surviving proof of claim no. 16739 as a priority claim, the Debtors have reopened consideration of the \$175,000.00 priority claim asserted in proof of claim no. 1672. First Technology therefore moves for reconsideration of the \$175,000.00 priority portion of proof of claim no. 1672 pursuant to Bankruptcy Code section 502(j) and Fed. R. Bankr. P. 3008.</p>	b) Duplicate or amended claims	
24.	U.S. Equal Employment Opportunity Commission (Docket No. 12303)	16747	The U.S. Equal Employment Opportunity Commission ("EEOC") asserts that the Debtors' Objection to disallow and expunge proof of claim 16747 has been tentatively resolved between the parties. The EEOC further asserts that it will withdraw its response to the Objection once the Joint Stipulation resolving this and other claims is entered by the Court.	Untimely claims	Resolved

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
:
In re : Chapter 11
:
DELPHI CORPORATION, et al. : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
----- X

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 DISALLOWING
AND EXPUNGING (A) DUPLICATE OR AMENDED CLAIMS, (B) CLAIMS NOT
REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C) UNTIMELY CLAIMS, AND (D)
CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING
RECLAMATION, AND CLAIM SUBJECT TO MODIFICATION THAT IS SUBJECT TO
PRIOR ORDER IDENTIFIED IN TWENTY-FOURTH OMNIBUS CLAIMS OBJECTION

("TWENTY-FOURTH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Twenty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b)
And Fed. R. Bankr. P. 3007 To (A) Duplicate Or Amended Claims, (B) Claims Not Reflected
On Debtors Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification,
Modified Claims Asserting Reclamation, And Claim Subject To Modification That Is Subject To
Prior Order, dated December 21, 2007 (the "Twenty-Fourth Omnibus Claims Objection"),¹ of
Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-
in-possession in the above-captioned cases (collectively, the "Debtors"); and upon the record of
the hearing held on the Twenty-Fourth Omnibus Claims Objection; and after due deliberation
thereon; and good and sufficient cause appearing therefor,

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Twenty-Fourth Omnibus Claims Objection.

IT IS HEREBY FOUND AND DETERMINED THAT:²

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim"), listed on Exhibits A, B, C, D-1, D-2, and D-3 hereto was properly and timely served with a copy of the Twenty-Fourth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Twenty-Fourth Omnibus Claims Objection, and notice of the deadline for responding to the Twenty-Fourth Omnibus Claims Objection. No other or further notice of the Twenty-Fourth Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Twenty-Fourth Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Twenty-Fourth Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Twenty-Fourth Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Claims listed on Exhibit A hereto under the column heading "Claim To Be Expunged" are either duplicates of other Claims filed with this Court or have been amended or superseded by later-filed Claims (the "Duplicate Or Amended Claims").

D. The Claims listed on Exhibit B hereto contain liabilities or dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Claims").

² Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of fact when appropriate. See Fed. R. Bankr. P. 7052.

E. The Claims listed on Exhibit C hereto were untimely filed pursuant to the Bar Date Order (the "Untimely Claims").

F. The Claims listed on Exhibit D-1 hereto (a) state the incorrect amount or are overstated, and/or (b) were filed and docketed against the wrong Debtors, and/or (c) incorrectly assert secured or priority status (the "Claims Subject To Modification").

G. The Claims listed on Exhibit D-2 hereto (a) (i) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (ii) were filed and docketed against the wrong Debtors, and/or (iii) incorrectly assert secured or priority status and (b) assert a reclamation demand and either (i) the Debtors and the Claimant have entered into a letter agreement pursuant to which the Debtors and the Claimant agreed upon the valid amount of the reclamation demand or (ii) the Claimant is deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand (with respect to (b)(i) and (ii), each, a "Reclamation Agreement"), subject to the Debtors' right to seek, at any time and notwithstanding the Claimant's agreement or consent to the amount pursuant to the relevant Reclamation Agreement, a judicial determination that certain reserved defenses with respect to the reclamation demand are valid (the "Modified Claims Asserting Reclamation").

H. The Claim listed on Exhibit D-3 hereto was modified pursuant to a prior order and states the incorrect amount (the "Claim Subject To Modification That Is Subject To Prior Order").

I. The relief requested in the Twenty-Fourth Omnibus Claims Objection and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED

THAT:

1. Each "Claim To Be Expunged" listed on Exhibit A hereto is hereby disallowed and expunged in its entirety. Each Claim identified on Exhibit A hereto as the "Surviving Claim" shall remain on the Debtors' claims register, but shall remain subject to future objection by the Debtors and other parties-in-interest.

2. Each Books And Records Claim listed on Exhibit B hereto is hereby disallowed and expunged in its entirety.

3. Each Untimely Claim listed on Exhibit C hereto is hereby disallowed and expunged in its entirety.

4. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-1 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-1 hereto shall be entitled to (a) recover for any Claim Subject To Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-1 hereto, subject to the Debtors' right to further object to each such Claim Subject To Modification. The Claims Subject To Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

5. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-2 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-2 shall be entitled to (a) recover for any

Modified Claim Asserting Reclamation in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, unless the Debtors obtain an order of this Court providing that any Reserved Defense is valid and denying priority status to such Claimant's reclamation demand, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit D-2 hereto, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-2 hereto, subject to the Debtors' right to further object to each such Modified Claim Asserting Reclamation. The Modified Claims Asserting Reclamation shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

6. The "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-3 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." The Claimant listed on Exhibit D-3 hereto shall not be entitled to (a) recover for the Claim Subject To Modification That Is Subject To Prior Order in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column, and/or (c) assert the Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-3 hereto, subject to the Debtors' right to further object to the Claim Subject To Modification That Is Subject To Prior Order. The Claim Subject To Modification That Is Subject To Prior Order shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

7. For clarity, Exhibit F hereto displays the formal name of each of the Debtor entities and their associated bankruptcy case numbers referenced on Exhibits D-1, D-2, and D-3 and Exhibit G sets forth each of the Claims referenced on Exhibits A, B, C, D-1, D-2,

and D-3 in alphabetical order by claimant and cross-references each such Claim by proof of claim number and basis of objection.

8. With respect to each Claim for which a Response to the Twenty-Fourth Omnibus Claims Objection has been filed and served, and which has not been resolved by the parties, all of which Claims are listed on Exhibits E-1, E-2, E-3, and E-4 hereto, the hearing regarding the objection to such Claims shall be adjourned to a future date to be noticed by the Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Debtors' right to assert that any such Responses were untimely or otherwise deficient under the Claims Objection Procedures Order.

9. Entry of this order is without prejudice to the Debtors' right to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Twenty-Fourth Omnibus Claims Objection.

10. Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any Claim asserted against any of the Debtors.

11. This Court shall retain jurisdiction over the Debtors and the holders of Claims subject to the Twenty-Fourth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

12. Each of the objections by the Debtors to each Claim addressed in the Twenty-Fourth Omnibus Claims Objection and attached hereto as Exhibits A, B, C, D-1, D-2, D-3, E-1, E-2, E-3, and E-4 constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Claim that is the subject of the Twenty-Fourth Omnibus Claims Objection. Any stay of this order shall apply

only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

13. Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

14. The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Twenty-Fourth Omnibus Claims Objection.

Dated: New York, New York
January ___, 2008

UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A - DUPLICATE OR AMENDED CLAIMS

CLAIM TO BE EXPUNGED	SURVIVING CLAIM																								
<p>Claim Number: 16735 Date Filed: 10/25/2007 Creditor's Name and Address: CAPSONIC AUTOMOTIVE INC 460 S SECOND ST ELGIN, IL 60123</p> <table> <tr> <td>Secured:</td> <td>Priority</td> </tr> <tr> <td>Administrative:</td> <td></td> </tr> <tr> <td>Unsecured: <u>\$778,532.62</u></td> <td></td> </tr> <tr> <td>Total: \$778,532.62</td> <td></td> </tr> </table>	Secured:	Priority	Administrative:		Unsecured: <u>\$778,532.62</u>		Total: \$778,532.62		<p>Claim Number: 8373 Date Filed: 06/22/2006 Creditor's Name and Address: REDROCK CAPITAL PARTNERS LLC 475 17TH ST STE 544 DENVER, CO 80202</p> <table> <tr> <td>Secured:</td> <td>Priority</td> </tr> <tr> <td>Administrative:</td> <td></td> </tr> <tr> <td>Unsecured: <u>\$778,532.62</u></td> <td></td> </tr> <tr> <td>Total: \$778,532.62</td> <td></td> </tr> </table>	Secured:	Priority	Administrative:		Unsecured: <u>\$778,532.62</u>		Total: \$778,532.62									
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Total: \$778,532.62																									
<p>Claim Number: 2187 Date Filed: 03/06/2006 Creditor's Name and Address: TENNESSEE VALLEY AUTHORITY TVA 400 W SUMMIT HILL DR KNOXVILLE, TN 37902-1401</p> <table> <tr> <td>Secured:</td> <td>Priority</td> </tr> <tr> <td>Administrative:</td> <td></td> </tr> <tr> <td>Unsecured: <u>\$1,268,394.16</u></td> <td></td> </tr> <tr> <td>Total: \$1,268,394.16</td> <td></td> </tr> </table>	Secured:	Priority	Administrative:		Unsecured: <u>\$1,268,394.16</u>		Total: \$1,268,394.16		<p>Claim Number: 1695 Date Filed: 01/30/2006 Creditor's Name and Address: LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <tr> <td>Secured:</td> <td>Priority</td> </tr> <tr> <td>Administrative:</td> <td></td> </tr> <tr> <td>Unsecured: <u></u></td> <td></td> </tr> <tr> <td>Total: \$1,268,394.16</td> <td></td> </tr> </table>	Secured:	Priority	Administrative:		Unsecured: <u></u>		Total: \$1,268,394.16									
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Unsecured: <u></u>																									
Total: \$1,268,394.16																									
<p>Claim Number: 16695 Date Filed: 10/24/2005 Creditor's Name and Address: UNITED STARS INDUSTRIES INC MAYER BROWN ROWE & MAW 190 S LASALLE ST CHICAGO, IL 60603-3441</p> <table> <tr> <td>Secured:</td> <td>Priority</td> <td>\$13,238.61</td> </tr> <tr> <td>Administrative:</td> <td></td> <td></td> </tr> <tr> <td>Unsecured: <u></u></td> <td></td> <td></td> </tr> <tr> <td>Total: \$13,238.61</td> <td></td> <td></td> </tr> </table>	Secured:	Priority	\$13,238.61	Administrative:			Unsecured: <u></u>			Total: \$13,238.61			<p>Claim Number: 16745 Date Filed: 11/13/2007 Creditor's Name and Address: CONTRARIAN FUNDS LLC AS TRANSFEREE OF UNITED STARS INDUSTRIES INC CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <tr> <td>Secured:</td> <td>Priority</td> <td>\$13,238.61</td> </tr> <tr> <td>Administrative:</td> <td></td> <td></td> </tr> <tr> <td>Unsecured: <u></u></td> <td></td> <td></td> </tr> <tr> <td>Total: \$13,238.61</td> <td></td> <td></td> </tr> </table>	Secured:	Priority	\$13,238.61	Administrative:			Unsecured: <u></u>			Total: \$13,238.61		
Secured:	Priority	\$13,238.61																							
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Unsecured: <u></u>																									
Total: \$13,238.61																									
Secured:	Priority	\$13,238.61																							
Administrative:																									
Unsecured: <u></u>																									
Total: \$13,238.61																									

Total Claims to be Expunged:

3

Total Asserted Amount to be Expunged:

\$2,060,165.39

EXHIBIT B - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
AGFA 200 BALLARDVALE ST WILMINGTON, MA 01887	8719	Secured: Priority: Administrative: Unsecured: \$90,518.74 Total: \$90,518.74	06/28/2006	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION (05-44507)
DEBRA A SMITH 1116 BAY HILL DR GIBSONIA, PA 15044	16063	Secured: Priority: Administrative: Unsecured: \$1,157.52 Total: \$1,157.52	08/09/2006	DELPHI CORPORATION (05-44481)
FEDERAL EXPRESS CORPORATION FILARDI LAW OFFICES LLC 65 TRUMBULL ST 2ND FL NEW HAVEN, CT 06510	15604	Secured: Priority: Administrative: Unsecured: \$1,000.00 Total: \$1,000.00	07/31/2006	DELPHI CORPORATION (05-44481)
GW PLASTICS INC HISCOCK & BARCLAY LLP FINANCIAL PLAZA 221 S WARREN ST SYRACUSE, NY 13202	72	Secured: Priority: \$107,785.70 Administrative: Unsecured: Total: \$107,785.70	10/22/2005	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
GW PLASTICS INC HISCOCK & BARCLAY LLP FINANCIAL PLAZA 221 S WARREN ST SYRACUSE, NY 13202	69	Secured: Priority: Administrative: Unsecured: \$75,093.37 Total: \$75,093.37	10/21/2005	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
GW PLASTICS INC HISCOCK & BARCLAY LLP FINANCIAL PLAZA 221 S WARREN ST SYRACUSE, NY 13202	70	Secured: Priority: \$40,364.77 Administrative: Unsecured: \$235,648.50 Total: \$276,013.27	10/21/2005	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
GW PLASTICS INC HISCOCK & BARCLAY LLP FINANCIAL PLAZA 221 S WARREN ST SYRACUSE, NY 13202	68	Secured: Priority: \$58,734.92 Administrative: Unsecured: \$120,455.83 Total: \$179,190.75	10/21/2005	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
HEALTHPLUS OF MICHIGAN INC 2050 S LINDEN RD FLINT, MI 48532	13453	Secured: Priority: UNL Administrative: Unsecured: UNL Total: UNL	07/31/2006	DELPHI CORPORATION (05-44481)

*UNL denotes an unliquidated claim

EXHIBIT B - BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT *	DATE FILED	DOCKETED DEBTOR
TRICON INDUSTRIES INC UNGARETTI & HARRIS LLP 3500 THREE FIRST NATIONAL PLZ CHICAGO, IL 60602	8937	Secured: \$627,184.19 Priority: Administrative: Unsecured: <u>\$17,492.82</u> Total: \$644,677.01	07/05/2006	DELPHI CORPORATION (05-44481)
Total:	9			\$1,375,436.36

EXHIBIT C - UNTIMELY CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
ARTHUR ANDERSEN LLP PO BOX 390 ST CHARLES, IL 60174	16748	Secured: Priority: \$29,559.00 Administrative: Unsecured: _____ Total: \$29,559.00	10/15/2007	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
US EQUAL EMPLOYMENT OPPORTUNITY COMMISSION 1240 E NINTH ST STE 3001 CLEVELAND, OH 44199	16747	Secured: Priority: \$30,000.00 Administrative: Unsecured: _____ Total: \$30,000.00	11/14/2007	DELPHI CORPORATION (05-44481)

Total: 2

\$59,559.00

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 14280 Date Filed: 07/31/2006 Docketed Total: \$13,930.66 Filing Creditor Name and Address: AIRGAS EAST INC AIRGAS INC 259 N RADNOR CHESTER ROAD STE 100 RADNOR, PA 19087</p>	<p>Claim Holder Name and Address ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Docketed Total:</th> <th>\$13,930.66</th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$13,930.66</td> <td>\$13,930.66</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$13,930.66	05-44640	_____	_____	_____	\$13,930.66	\$13,930.66	<p>Modified Total: \$12,484.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Modified Total:</th> <th>\$12,484.64</th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$12,484.64</td> <td>\$12,484.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$12,484.64	05-44640	_____	_____	_____	\$12,484.64	\$12,484.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$13,930.66																					
05-44640	_____	_____	_____	\$13,930.66	\$13,930.66																					
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$12,484.64																					
05-44640	_____	_____	_____	\$12,484.64	\$12,484.64																					
<p>Claim: 14281 Date Filed: 07/31/2006 Docketed Total: \$40,160.57 Filing Creditor Name and Address: AIRGAS SOUTH INC AIRGAS INC 259 N RADNOR CHESTER ROAD STE 100 RADNOR, PA 19087</p>	<p>Claim Holder Name and Address ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Docketed Total:</th> <th>\$40,160.57</th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$40,160.57</td> <td>\$40,160.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$40,160.57	05-44481	_____	_____	_____	\$40,160.57	\$40,160.57	<p>Modified Total: \$40,160.57</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Modified Total:</th> <th>\$40,160.57</th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$40,160.57</td> <td>\$40,160.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$40,160.57	05-44640	_____	_____	_____	\$40,160.57	\$40,160.57
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$40,160.57																					
05-44481	_____	_____	_____	\$40,160.57	\$40,160.57																					
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$40,160.57																					
05-44640	_____	_____	_____	\$40,160.57	\$40,160.57																					
<p>Claim: 8581 Date Filed: 06/26/2006 Docketed Total: \$550,087.00 Filing Creditor Name and Address: AMROC INVESTMENT LLC AS ASSIGNEE OF FLEXLINK SYSTEMS INC AMROC INVESTMENT LLC AS ASSIGNEE OF FLEXLINK SYSTEMS INC 535 MADISON AVE 15TH PL NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Docketed Total:</th> <th>\$550,087.00</th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$550,087.00</td> <td>\$550,087.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$550,087.00	05-44640	_____	_____	_____	\$550,087.00	\$550,087.00	<p>Modified Total: \$470,871.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Modified Total:</th> <th>\$470,871.00</th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$470,871.00</td> <td>\$470,871.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$470,871.00	05-44640	_____	_____	_____	\$470,871.00	\$470,871.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$550,087.00																					
05-44640	_____	_____	_____	\$550,087.00	\$550,087.00																					
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$470,871.00																					
05-44640	_____	_____	_____	\$470,871.00	\$470,871.00																					

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 8584 Date Filed: 06/26/2006 Docketed Total: \$76,448.98 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF AAA COOPER TRANSPORTATION AMROC INVESTMENTS LLC AS ASSIGNEE OF AAA COOPER TRANSPORTATION 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Docketed Total:</th> <th>\$76,448.98</th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$76,448.98</td> <td>\$76,448.98</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$76,448.98	05-44640	_____	_____	_____	\$76,448.98	\$76,448.98	<p>Modified Total: \$75,549.82</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Modified Total:</th> <th>\$75,549.82</th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$75,549.82</td> <td>\$75,549.82</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$75,549.82	05-44640	_____	_____	_____	\$75,549.82	\$75,549.82
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$76,448.98																					
05-44640	_____	_____	_____	\$76,448.98	\$76,448.98																					
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$75,549.82																					
05-44640	_____	_____	_____	\$75,549.82	\$75,549.82																					
<p>Claim: 206 Date Filed: 10/31/2005 Docketed Total: \$27,371.53 Filing Creditor Name and Address: ARBON EQUIP CORP RITE HITE CORP 8900 N ARBOR DR MILWAUKEE, WI 53223</p>	<p>Claim Holder Name and Address ARBON EQUIP CORP RITE HITE CORP 8900 N ARBOR DR MILWAUKEE, WI 53223</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Docketed Total:</th> <th>\$27,371.53</th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$27,371.53</td> <td>\$27,371.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$27,371.53	05-44481	_____	_____	_____	\$27,371.53	\$27,371.53	<p>Modified Total: \$13,065.09</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Modified Total:</th> <th>\$13,065.09</th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$13,065.09</td> <td>\$13,065.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$13,065.09	05-44640	_____	_____	_____	\$13,065.09	\$13,065.09
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$27,371.53																					
05-44481	_____	_____	_____	\$27,371.53	\$27,371.53																					
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$13,065.09																					
05-44640	_____	_____	_____	\$13,065.09	\$13,065.09																					
<p>Claim: 16749 Date Filed: 11/09/2007 Docketed Total: \$15,197.55 Filing Creditor Name and Address: ARGO PARTNERS AS ASSIGNEE OF KEMPER PRODUCTS 12 WEST 37TH ST 9TH FL NEW YORK, NY 10018</p>	<p>Claim Holder Name and Address ARGO PARTNERS AS ASSIGNEE OF KEMPER PRODUCTS 12 WEST 37TH ST 9TH FL NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Docketed Total:</th> <th>\$15,197.55</th> </tr> </thead> <tbody> <tr> <td>05-44507</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$15,197.55</td> <td>\$15,197.55</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$15,197.55	05-44507	_____	_____	_____	\$15,197.55	\$15,197.55	<p>Modified Total: \$14,600.67</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th>Modified Total:</th> <th>\$14,600.67</th> </tr> </thead> <tbody> <tr> <td>05-44507</td> <td>_____</td> <td>_____</td> <td>_____</td> <td>\$14,600.67</td> <td>\$14,600.67</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$14,600.67	05-44507	_____	_____	_____	\$14,600.67	\$14,600.67
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Docketed Total:	\$15,197.55																					
05-44507	_____	_____	_____	\$15,197.55	\$15,197.55																					
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	Modified Total:	\$14,600.67																					
05-44507	_____	_____	_____	\$14,600.67	\$14,600.67																					

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 14058 Date Filed: 07/31/2006 Docketed Total: \$34,109.64 Filing Creditor Name and Address: BEHR HELLA THERMOCONTROL GMBH BEHR HELLA HANSASTR 40 LIPPSTADT, 59557 GERMANY</p>	<p>Claim Holder Name and Address BEHR HELLA THERMOCONTROL GMBH BEHR HELLA HANSASTR 40 LIPPSTADT, 59557 GERMANY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$34,109.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$34,109.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$34,109.64				\$34,109.64	<p>Modified Total: \$12,336.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$12,336.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,336.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,336.64				\$12,336.64
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$34,109.64																							
			\$34,109.64																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$12,336.64																							
			\$12,336.64																							
<p>Claim: 15197 Date Filed: 07/31/2006 Docketed Total: \$141,105.88 Filing Creditor Name and Address: BEHR HELLA THERMOCONTROL GMBH HANSASTRABE 40 LIPPSTADT, 59557 GERMANY</p>	<p>Claim Holder Name and Address BEHR HELLA THERMOCONTROL GMBH HANSASTRABE 40 LIPPSTADT, 59557 GERMANY</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$141,105.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$141,105.88</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$141,105.88				\$141,105.88	<p>Modified Total: \$62,299.54</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$62,299.54</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$62,299.54</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$62,299.54				\$62,299.54
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$141,105.88																							
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05-44640			\$62,299.54																							
			\$62,299.54																							
<p>Claim: 2610 Date Filed: 04/11/2006 Docketed Total: \$178,955.76 Filing Creditor Name and Address: BUCKHORN INC 55 W TECHNECENTER DR MILFORD, OH 45150-9779</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC AS ASSIGNEE OF BUCKHORN RUBBER PRODUCTS ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$178,955.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$178,955.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$178,955.76				\$178,955.76	<p>Modified Total: \$21,275.60</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$21,275.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$21,275.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$21,275.60				\$21,275.60
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$178,955.76																							
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05-44640			\$21,275.60																							
			\$21,275.60																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16247 Date Filed: 08/18/2006 Docketed Total: \$579,130.61 Filing Creditor Name and Address: C THORREZ INDUSTRIES INC 4909 W MICHIGAN AVE JACKSON, MI 49201</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$579,130.61</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$579,130.61</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$579,130.61				\$579,130.61	<p>Modified Total: \$567,576.33</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$567,576.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$567,576.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$567,576.33				\$567,576.33
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$579,130.61																							
			\$579,130.61																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$567,576.33																							
			\$567,576.33																							
<p>Claim: 9462 Date Filed: 07/13/2006 Docketed Total: \$14,995.98 Filing Creditor Name and Address: CARRIER CORP PO BOX 4808 BLDG TR S SYRACUSE, NY 13221</p>	<p>Claim Holder Name and Address CARRIER CORP PO BOX 4808 BLDG TR S SYRACUSE, NY 13221</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$14,995.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,995.98</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$14,995.98				\$14,995.98	<p>Modified Total: \$4,311.33</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$4,311.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,311.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$4,311.33				\$4,311.33
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$14,995.98																							
			\$14,995.98																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$4,311.33																							
			\$4,311.33																							
<p>Claim: 2693 Date Filed: 04/19/2006 Docketed Total: \$245,952.74 Filing Creditor Name and Address: CERAMTEC NORTH AMERICA & SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614</p>	<p>Claim Holder Name and Address SIERRA LIQUIDITY FUND 2699 WHITE RD STE 255 IRVINE, CA 92614</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$245,952.74</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$245,952.74</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$245,952.74				\$245,952.74	<p>Modified Total: \$232,341.07</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$232,341.07</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$232,341.07</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$232,341.07				\$232,341.07
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$245,952.74																							
			\$245,952.74																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$232,341.07																							
			\$232,341.07																							
<p>Claim: 6594 Date Filed: 05/22/2006 Docketed Total: \$103,809.40 Filing Creditor Name and Address: CROWN EG INC CROWN ENVIRONMENTAL GROUP 945 S BROWN SCHOOL RD VANDALIA, OH 45377</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FLOOR NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$103,809.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$103,809.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$103,809.40				\$103,809.40	<p>Modified Total: \$89,177.14</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$89,177.14</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$89,177.14</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$89,177.14				\$89,177.14
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$103,809.40																							
			\$103,809.40																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$89,177.14																							
			\$89,177.14																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 6593 Date Filed: 05/22/2006 Docketed Total: \$10,593.33 Filing Creditor Name and Address: CROWN SOLUTIONS INC 945 S BROWNSCHOOL RD VANDALIA, OH 45377-963	Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019	Docketed Total:	\$10,593.33			Modified Total:	\$10,593.33		
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$10,593.33				
					\$10,593.33				
Claim: 9118 Date Filed: 07/07/2006 Docketed Total: \$37,197.78 Filing Creditor Name and Address: CSI LEASING INC FKA COMPUTER SALES INTERNATIONAL INC 9990 OLIVE STREET ROAD STE 101 ST LOUIS, MO 63141	Claim Holder Name and Address CSI LEASING INC FKA COMPUTER SALES INTERNATIONAL INC 9990 OLIVE STREET ROAD STE 101 ST LOUIS, MO 63141	Docketed Total:	\$37,197.78			Modified Total:	\$35,948.33		
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$37,197.78				
					\$37,197.78				
					\$37,197.78				
Claim: 8980 Date Filed: 07/05/2006 Docketed Total: \$65,898.50 Filing Creditor Name and Address: DAVALOR MOLD CORPORATION 46480 CONTINENTAL DR CHESTERFIELD, MI 48047	Claim Holder Name and Address DAVALOR MOLD CORPORATION 46480 CONTINENTAL DR CHESTERFIELD, MI 48047	Docketed Total:	\$65,898.50			Modified Total:	\$61,898.50		
	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$65,898.50				
					\$65,898.50				
					\$65,898.50				
Claim: 13612 Date Filed: 07/31/2006 Docketed Total: \$31,393.49 Filing Creditor Name and Address: DAY PAK INC EFT PO BOX 363 DAYTON, OH 45409	Claim Holder Name and Address DAY PAK INC EFT PO BOX 363 DAYTON, OH 45409	Docketed Total:	\$31,393.49			Modified Total:	\$28,110.23		
	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$31,393.49				
					\$31,393.49				
					\$31,393.49				

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED						
Claim: 14260 Date Filed: 07/31/2006 Docketed Total: \$660,698.51 Filing Creditor Name and Address: DIRECT SOURCING SOLUTIONS INC 9300 SHELBYVILLE RD STE 402 LOUISVILLE, KY 40222	Claim Holder Name and Address DIRECT SOURCING SOLUTIONS INC 9300 SHELBYVILLE RD STE 402 LOUISVILLE, KY 40222	Docketed Total:	\$660,698.51	Modified Total:	\$150,913.15			
	<u>Case Number*</u> 05-44481	<u>Secured</u> <hr/>	<u>Priority</u> <hr/>	<u>Unsecured</u> \$660,698.51 <hr/> \$660,698.51	<u>Case Number*</u> 05-44640 05-44624	<u>Secured</u> <hr/>	<u>Priority</u> <hr/>	<u>Unsecured</u> \$125,025.00 <hr/> \$25,888.15 <hr/> \$150,913.15
Claim: 10685 Date Filed: 07/26/2006 Docketed Total: \$11,400.00 Filing Creditor Name and Address: E R WAGNER MANUFACTURING CO LOCK BOX 53100 MILWAUKEE, WI 53288	Claim Holder Name and Address E R WAGNER MANUFACTURING CO LOCK BOX 53100 MILWAUKEE, WI 53288	Docketed Total:	\$11,400.00	Modified Total:	\$10,944.00			
	<u>Case Number*</u> 05-44640	<u>Secured</u> <hr/>	<u>Priority</u> <hr/>	<u>Unsecured</u> \$11,400.00 <hr/> \$11,400.00	<u>Case Number*</u> 05-44640	<u>Secured</u> <hr/>	<u>Priority</u> <hr/>	<u>Unsecured</u> \$10,944.00 <hr/> \$10,944.00
Claim: 10969 Date Filed: 07/26/2006 Docketed Total: \$6,996.16 Filing Creditor Name and Address: EATON POWER QUALITY CORPORATION 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584	Claim Holder Name and Address EATON POWER QUALITY CORPORATION 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584	Docketed Total:	\$6,996.16	Modified Total:	\$6,996.16			
	<u>Case Number*</u> 05-44481	<u>Secured</u> <hr/>	<u>Priority</u> <hr/>	<u>Unsecured</u> \$6,996.16 <hr/> \$6,996.16	<u>Case Number*</u> 05-44640	<u>Secured</u> <hr/>	<u>Priority</u> <hr/>	<u>Unsecured</u> \$6,996.16 <hr/> \$6,996.16

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 9924 Date Filed: 07/19/2006 Docketed Total: \$11,820.81 Filing Creditor Name and Address: EIS INC BARACK FERRAZZANO KIRSCHBAUM & NAGELBERG LLP 200 W MADISON ST STE 3900 CHICAGO, IL 60606</p>	<p>Claim Holder Name and Address EIS INC BARACK FERRAZZANO KIRSCHBAUM & NAGELBERG LLP 200 W MADISON ST STE 3900 CHICAGO, IL 60606</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44593</td> <td></td> <td></td> <td>\$11,820.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,820.81</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44593			\$11,820.81				\$11,820.81	<p>Modified Total: \$11,820.81</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$11,820.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,820.81</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,820.81				\$11,820.81
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44593			\$11,820.81																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$11,820.81																							
			\$11,820.81																							
<p>Claim: 11025 Date Filed: 07/26/2006 Docketed Total: \$177,519.59 Filing Creditor Name and Address: FAISON OFFICE PRODUCTS LLC 3251 REVERE ST STE 200 AURORA, CO 80011</p>	<p>Claim Holder Name and Address FAISON OFFICE PRODUCTS LLC 3251 REVERE ST STE 200 AURORA, CO 80011</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$177,519.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$177,519.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$177,519.59				\$177,519.59	<p>Modified Total: \$110,914.53</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$110,914.53</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$110,914.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$110,914.53				\$110,914.53
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$177,519.59																							
			\$177,519.59																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$110,914.53																							
			\$110,914.53																							
<p>Claim: 6601 Date Filed: 05/22/2006 Docketed Total: \$50,414.05 Filing Creditor Name and Address: FAST TEK GROUP LLC 9850 E 30TH ST INDIANAPOLIS, IN 46229</p>	<p>Claim Holder Name and Address FAST TEK GROUP LLC 9850 E 30TH ST INDIANAPOLIS, IN 46229</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$50,414.05</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$50,414.05</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$50,414.05				\$50,414.05	<p>Modified Total: \$48,289.85</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$48,289.85</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,289.85</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$48,289.85				\$48,289.85
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$50,414.05																							
			\$50,414.05																							
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05-44640			\$48,289.85																							
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 747 Date Filed: 11/21/2005 Docketed Total: \$1,941.46 Filing Creditor Name and Address: FEDEX CUSTOM CRITICAL PO BOX 5126 TIMONIUM, MD 21094</p>	<p>Claim Holder Name and Address FEDEX CUSTOM CRITICAL PO BOX 5126 TIMONIUM, MD 21094</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,941.46</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,941.46</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,941.46				\$1,941.46	<p>Modified Total: \$1,941.46</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,941.46</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,941.46</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,941.46				\$1,941.46								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44481			\$1,941.46																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$1,941.46																															
			\$1,941.46																															
<p>Claim: 749 Date Filed: 11/21/2005 Docketed Total: \$67,998.47 Filing Creditor Name and Address: FEDEX CUSTOM CRITICAL PO BOX 5126 TIMONIUM, MD 21094</p>	<p>Claim Holder Name and Address FEDEX CUSTOM CRITICAL PO BOX 5126 TIMONIUM, MD 21094</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$67,998.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$67,998.47</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$67,998.47				\$67,998.47	<p>Modified Total: \$67,998.47</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$67,998.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$67,998.47</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$67,998.47				\$67,998.47								
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05-44640			\$67,998.47																															
			\$67,998.47																															
<p>Claim: 6934 Date Filed: 05/26/2006 Docketed Total: \$17,219.26 Filing Creditor Name and Address: FEDEX FREIGHT DELIVERY CODE 2259 PO BOX 840 HARRISON, AR 72602-0840</p>	<p>Claim Holder Name and Address FEDEX FREIGHT DELIVERY CODE 2259 PO BOX 840 HARRISON, AR 72602-0840</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$17,219.26</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,219.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$17,219.26				\$17,219.26	<p>Modified Total: \$17,219.26</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$12,507.67</td> </tr> <tr> <td>05-44511</td> <td></td> <td></td> <td>\$1,709.19</td> </tr> <tr> <td>05-44482</td> <td></td> <td></td> <td>\$3,002.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,219.26</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,507.67	05-44511			\$1,709.19	05-44482			\$3,002.40				\$17,219.26
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 10199 Date Filed: 07/21/2006 Docketed Total: \$341,525.93 Filing Creditor Name and Address: GE CONSUMER & INDUSTRIAL F K A GE SUPPLY 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242	Claim Holder Name and Address GE CONSUMER & INDUSTRIAL F K A GE SUPPLY 11256 CORNELL PARK DR STE 500 CINCINNATI, OH 45242	Docketed Total:	\$341,525.93			Modified Total:			\$287,000.00
	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$341,525.93				
					\$341,525.93				
Claim: 15229 Date Filed: 07/31/2006 Docketed Total: \$21,267.84 Filing Creditor Name and Address: GRIFFCO QUALITY SOLUTIONS INC 12300 OLD TESSON RD STE 200E ST LOUIS, MO 63128	Claim Holder Name and Address GRIFFCO QUALITY SOLUTIONS INC 12300 OLD TESSON RD STE 200E ST LOUIS, MO 63128	Docketed Total:	\$21,267.84			Modified Total:			\$18,798.22
	<u>Case Number*</u> 05-44641	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$21,267.84				
					\$21,267.84				
Claim: 16746 Date Filed: 11/13/2007 Docketed Total: \$41,723.84 Filing Creditor Name and Address: H & L TOOL COMPANY INC 32701 DEQUINDRE RD MADISON HEIGHTS, MI 48071	Claim Holder Name and Address H & L TOOL COMPANY INC 32701 DEQUINDRE RD MADISON HEIGHTS, MI 48071	Docketed Total:	\$41,723.84			Modified Total:			\$34,379.19
	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$7,002.35				
					\$7,002.35				
					\$34,721.49				
					\$34,721.49				

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
<p>Claim: 12016 Date Filed: 07/28/2006 Docketed Total: \$331,469.00 Filing Creditor Name and Address: HTC GLOBAL SERVICES INC 3270 W BIG BEAVER RD TROY, MI 48084</p>	<p>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$303,621.92</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$303,621.92</td> </tr> </tbody> </table> <p>Claim Holder Name and Address HTC GLOBAL SERVICES INC 3270 W BIG BEAVER RD TROY, MI 48084</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$27,847.08</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,847.08</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$303,621.92				\$303,621.92	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$27,847.08				\$27,847.08	<p>Modified Total: \$316,917.71</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$316,917.71</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$316,917.71</td> </tr> </tbody> </table> <p>Modified Total: \$0.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$0.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$0.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$316,917.71				\$316,917.71	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$0.00				\$0.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44481			\$303,621.92																																															
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05-44640			\$0.00																																															
			\$0.00																																															
<p>Claim: 12010 Date Filed: 07/28/2006 Docketed Total: \$36,850.32 Filing Creditor Name and Address: HUCK INTERNATIONAL A DELAWARE CORPORATION ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p>	<p>Claim Holder Name and Address HUCK INTERNATIONAL A DELAWARE CORPORATION ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$36,850.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$36,850.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$36,850.32				\$36,850.32	<p>Modified Total: \$27,527.41</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$27,527.41</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$27,527.41</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$27,527.41				\$27,527.41																								
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05-44640			\$27,527.41																																															
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																				
<p>Claim: 1699 Date Filed: 01/30/2006 Docketed Total: \$117,572.06 Filing Creditor Name and Address: INDUSTRIAL DIELECTRICS INC PO BOX 357 NOBLESVILLE, IN 46060</p>	<p>Claim Holder Name and Address ASM CAPITAL LP 7600 JERICHO TURNPIKE STE 302 WOODBURY, NY 11797</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$117,572.06</td> <td>\$117,572.06</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44640			\$117,572.06	\$117,572.06	<p>Modified Total: \$117,438.86</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$117,438.86</td> <td>\$117,438.86</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44640			\$117,438.86	\$117,438.86
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44640			\$117,572.06	\$117,572.06																		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44640			\$117,438.86	\$117,438.86																		
<p>Claim: 1042 Date Filed: 12/05/2005 Docketed Total: \$41,516.60 Filing Creditor Name and Address: INGERSOLL RAND CO AIR SOLUTIONS 800 D BEATY ST DAVIDSON, NC 28036</p>	<p>Claim Holder Name and Address INGERSOLL RAND CO AIR SOLUTIONS 800 D BEATY ST DAVIDSON, NC 28036</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$41,516.60</td> <td>\$41,516.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44481			\$41,516.60	\$41,516.60	<p>Modified Total: \$25,789.42</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,789.42</td> <td>\$25,789.42</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44640			\$25,789.42	\$25,789.42
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44481			\$41,516.60	\$41,516.60																		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44640			\$25,789.42	\$25,789.42																		
<p>Claim: 1688 Date Filed: 01/27/2006 Docketed Total: \$65,530.04 Filing Creditor Name and Address: ITW SHAKEPROOF INDUSTRIAL PRODUCTS 2550 S 27TH AVE BROADVIEW, IL 60155</p>	<p>Claim Holder Name and Address ITW SHAKEPROOF INDUSTRIAL PRODUCTS 2550 S 27TH AVE BROADVIEW, IL 60155</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$65,530.04</td> <td>\$65,530.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44481			\$65,530.04	\$65,530.04	<p>Modified Total: \$34,119.63</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$34,119.63</td> <td>\$34,119.63</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44640			\$34,119.63	\$34,119.63
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44481			\$65,530.04	\$65,530.04																		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44640			\$34,119.63	\$34,119.63																		

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 4466 Date Filed: 05/02/2006 Docketed Total: \$42,445.10 Filing Creditor Name and Address: JDC LOGISTICS INC 9809 S FRANKLIN DR FRANKLIN, WI 53132</p>	<p>Claim Holder Name and Address JDC LOGISTICS INC 9809 S FRANKLIN DR FRANKLIN, WI 53132</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$42,445.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$42,445.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$42,445.10				\$42,445.10	<p>Modified Total: \$41,835.10</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$41,835.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$41,835.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$41,835.10				\$41,835.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$42,445.10																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$41,835.10																							
			\$41,835.10																							
<p>Claim: 9880 Date Filed: 07/19/2006 Docketed Total: \$2,897,316.33 Filing Creditor Name and Address: JOHNSON ELECTRIC NORTH AMERICA INC ROBINSON & COLE LLP 280 TRUMBULL ST HARTFORD, CT 06103</p>	<p>Claim Holder Name and Address SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,897,316.33</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,897,316.33</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,897,316.33				\$2,897,316.33	<p>Modified Total: \$2,553,527.50</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$2,553,527.50</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,553,527.50</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$2,553,527.50				\$2,553,527.50
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,897,316.33																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$2,553,527.50																							
			\$2,553,527.50																							
<p>Claim: 1994 Date Filed: 02/14/2006 Docketed Total: \$35,738.64 Filing Creditor Name and Address: LIFETIME INDUSTRIES INC BURCH PORTER & JOHNSON PLLC 130 N COURT AVE MEMPHIS, TN 38103</p>	<p>Claim Holder Name and Address LIFETIME INDUSTRIES INC BURCH PORTER & JOHNSON PLLC 130 N COURT AVE MEMPHIS, TN 38103</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$35,738.64</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$35,738.64</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$35,738.64				\$35,738.64	<p>Modified Total: \$15,358.44</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$15,358.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,358.44</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,358.44				\$15,358.44
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$35,738.64																							
			\$35,738.64																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$15,358.44																							
			\$15,358.44																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																											
<p>Claim: 16307 Date Filed: 09/12/2006 Docketed Total: \$362,371.05 Filing Creditor Name and Address: LORD CORPORATION 2000 W GRANDVIEW BLVD ERIE, PA 16514</p>	<p>Claim Holder Name and Address LORD CORPORATION 2000 W GRANDVIEW BLVD ERIE, PA 16514</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$362,371.05</td> <td></td> <td>05-44640</td> <td></td> <td></td> <td>\$331,047.89</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$362,371.05</td> <td></td> <td></td> <td></td> <td></td> <td>\$331,047.89</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$362,371.05		05-44640			\$331,047.89				\$362,371.05					\$331,047.89	<p>Docketed Total: \$362,371.05</p> <p>Modified Total: \$331,047.89</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																					
05-44481			\$362,371.05		05-44640			\$331,047.89																					
			\$362,371.05					\$331,047.89																					
<p>Claim: 9680 Date Filed: 07/17/2006 Docketed Total: \$261,479.00 Filing Creditor Name and Address: LTX CORPORATION 825 UNIVERSITY AVE NORWOOD, MA 02062</p>	<p>Claim Holder Name and Address LTX CORPORATION 825 UNIVERSITY AVE NORWOOD, MA 02062</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$261,479.00</td> <td></td> <td>05-44640</td> <td></td> <td></td> <td>\$231,439.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$261,479.00</td> <td></td> <td></td> <td></td> <td></td> <td>\$231,439.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$261,479.00		05-44640			\$231,439.00				\$261,479.00					\$231,439.00	<p>Docketed Total: \$261,479.00</p> <p>Modified Total: \$231,439.00</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																					
05-44481			\$261,479.00		05-44640			\$231,439.00																					
			\$261,479.00					\$231,439.00																					
<p>Claim: 16741 Date Filed: 11/09/2007 Docketed Total: \$10,576.32 Filing Creditor Name and Address: MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202</p>	<p>Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$10,576.32</td> <td></td> <td>05-44640</td> <td></td> <td></td> <td>\$10,576.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,576.32</td> <td></td> <td></td> <td></td> <td></td> <td>\$10,576.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$10,576.32		05-44640			\$10,576.32				\$10,576.32					\$10,576.32	<p>Docketed Total: \$10,576.32</p> <p>Modified Total: \$10,576.32</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																					
05-44481			\$10,576.32		05-44640			\$10,576.32																					
			\$10,576.32					\$10,576.32																					

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 16742 Date Filed: 11/09/2007 Docketed Total: \$54,140.04 Filing Creditor Name and Address: MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Claim Holder Name and Address MADISON INVESTMENT TRUST SERIES 38 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Docketed Total:	\$54,140.04			Modified Total:			\$48,846.35
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$54,140.04				
					\$54,140.04				
Claim: 5734 Date Filed: 05/12/2006 Docketed Total: \$5,967.84 Filing Creditor Name and Address: METROCAL INC 4700 BARDEN COURT SE REMIT UPDT PER LTR 8 28 04 AM KENTWOOD, MI 49512	Claim Holder Name and Address MADISON NICHE OPPORTUNITIES LLC 6310 LAMAR AVE STE 120 OVERLAND PARK, KS 66202	Docketed Total:	\$5,967.84			Modified Total:			\$4,427.84
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$5,967.84				
					\$5,967.84				
Claim: 6632 Date Filed: 05/23/2006 Docketed Total: \$35,369.12 Filing Creditor Name and Address: MEUNIER ELECTRONIC SUPPLY INC 3409 E WASHINGTON ST INDIANAPOLIS, IN 46201	Claim Holder Name and Address MEUNIER ELECTRONIC SUPPLY INC 3409 E WASHINGTON ST INDIANAPOLIS, IN 46201	Docketed Total:	\$35,369.12			Modified Total:			\$28,710.20
	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u>			
					\$35,369.12				
					\$35,369.12				

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2679 Date Filed: 04/18/2006 Docketed Total: \$128,067.32 Filing Creditor Name and Address: MILACRON MARKETING COMPANY 4165 HALFACRE RD BATAVIA, OH 45103</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC AS ASSIGNEE OF MILACRON MARKETING CO ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$128,067.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$128,067.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$128,067.32				\$128,067.32	<p>Modified Total: \$120,574.55</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$120,574.55</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$120,574.55</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$120,574.55				\$120,574.55
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$128,067.32																							
			\$128,067.32																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$120,574.55																							
			\$120,574.55																							
<p>Claim: 6637 Date Filed: 05/23/2006 Docketed Total: \$13,487.61 Filing Creditor Name and Address: MISSOURI SEA & AIR MSA 7900 TANNERS GATE STE 310 FLORENCE, KY 41042</p>	<p>Claim Holder Name and Address ARGO PARTNERS 12 W 37TH ST 9TH FL NEW YORK, NY 10018</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$13,487.61</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$13,487.61</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$13,487.61				\$13,487.61	<p>Modified Total: \$12,967.93</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$12,967.93</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$12,967.93</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$12,967.93				\$12,967.93
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$13,487.61																							
			\$13,487.61																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$12,967.93																							
			\$12,967.93																							
<p>Claim: 5778 Date Filed: 05/12/2006 Docketed Total: \$14,196.24 Filing Creditor Name and Address: MITSUI AND CO USA INC 200 PARK AVE NEW YORK, NY 10166</p>	<p>Claim Holder Name and Address MITSUI AND CO USA INC 200 PARK AVE NEW YORK, NY 10166</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$14,196.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,196.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$14,196.24				\$14,196.24	<p>Modified Total: \$14,196.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$14,196.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$14,196.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$14,196.24				\$14,196.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$14,196.24																							
			\$14,196.24																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$14,196.24																							
			\$14,196.24																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																													
<p>Claim: 16418 Date Filed: 11/17/2006 Docketed Total: \$107,272.55 Filing Creditor Name and Address: NATIONAL MOLDING CORPORATION 5 DUBON COURT FARMINGDALE, NY 11735</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$107,272.55</td> <td>\$107,272.55</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44640			\$107,272.55	\$107,272.55	<p>Modified Total: \$45,326.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td></td> <td>\$45,326.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44640				\$45,326.40																									
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																												
05-44640				\$45,326.40																																											
<p>Claim: 7550 Date Filed: 06/06/2006 Docketed Total: \$185,979.44 Filing Creditor Name and Address: NEWARK ELECTRONICS PO BOX 94151 PALATINE, IL 60094-4151</p>	<p>Claim Holder Name and Address NEWARK ELECTRONICS PO BOX 94151 PALATINE, IL 60094-4151</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$185,979.44</td> <td>\$185,979.44</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44481			\$185,979.44	\$185,979.44	<p>Modified Total: \$106,691.28</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td></td> <td>\$88,909.44</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td></td> <td>\$555.84</td> </tr> <tr> <td>05-44612</td> <td></td> <td></td> <td></td> <td>\$6,037.59</td> </tr> <tr> <td>05-44507</td> <td></td> <td></td> <td></td> <td>\$10,470.92</td> </tr> <tr> <td>05-44624</td> <td></td> <td></td> <td></td> <td>\$70.97</td> </tr> <tr> <td>05-44482</td> <td></td> <td></td> <td></td> <td>\$646.52</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44640				\$88,909.44	05-44567				\$555.84	05-44612				\$6,037.59	05-44507				\$10,470.92	05-44624				\$70.97	05-44482				\$646.52
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																												
05-44481			\$185,979.44	\$185,979.44																																											
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05-44507				\$10,470.92																																											
05-44624				\$70.97																																											
05-44482				\$646.52																																											
<p>Claim: 811 Date Filed: 11/22/2005 Docketed Total: \$239,472.32 Filing Creditor Name and Address: ORBIS CORPORATION PO BOX 389 OCONOMOWOC, WI 53066-0389</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS DBA REVENUE MANAGEMENT AS ASSIGNEE OF ORBIS CORPORATION ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$239,472.32</td> <td>\$239,472.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44481			\$239,472.32	\$239,472.32	<p>Modified Total: \$179,513.53</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td></td> <td>\$179,513.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>		05-44640				\$179,513.53																									
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05-44640				\$179,513.53																																											

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED							
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
Claim: 10119 Date Filed: 07/21/2006 Docketed Total: \$191,003.63 Filing Creditor Name and Address: PITNEY BOWES INC FASCIMILE DIV PO BOX 856037 LOUISVILLE, KY 40285-6037	Claim Holder Name and Address PITNEY BOWES INC FASCIMILE DIV PO BOX 856037 LOUISVILLE, KY 40285-6037	Docketed Total: \$191,003.63			\$191,003.63	Modified Total: \$55,280.37			\$55,280.37
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
	05-44640				\$191,003.63	05-44640			\$191,003.63
Claim: 12437 Date Filed: 07/28/2006 Docketed Total: \$7,092.91 Filing Creditor Name and Address: PLAINFIELD STAMPING TEXAS INC PO BOX 265 PLAINFIELD, IL 60544	Claim Holder Name and Address PLAINFIELD STAMPING TEXAS INC PO BOX 265 PLAINFIELD, IL 60544	Docketed Total: \$7,092.91			\$7,092.91	Modified Total: \$7,092.91			\$7,092.91
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
	05-44547				\$7,092.91	05-44640			\$7,092.91
Claim: 12441 Date Filed: 07/28/2006 Docketed Total: \$48,770.59 Filing Creditor Name and Address: PLAINFIELD TOOL & ENGINEERING PLAINFIELD STAMPING ILLINOIS 24035 RIVERWALK CT PLAINFIELD, IL 60544-8145	Claim Holder Name and Address PLAINFIELD TOOL & ENGINEERING PLAINFIELD STAMPING ILLINOIS 24035 RIVERWALK CT PLAINFIELD, IL 60544-8145	Docketed Total: \$48,770.59			\$48,770.59	Modified Total: \$1,727.84			\$1,727.84
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured
	05-44481				\$48,770.59	05-44640			\$48,770.59

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 2639 Date Filed: 04/13/2006 Docketed Total: \$1,179,772.10 Filing Creditor Name and Address: PREMIER MANUFACTURING SUPPORT SERVICES INC 2828 HIGHLAND AVE CINCINNATI, OH 45212</p>	<p>Claim Holder Name and Address GOLDMAN SACHS CREDIT PARTNERS LP C O GOLDMAN SACHS & CO 30 HUDSON 17TH FL JERSEY CITY, NJ 07302</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$1,179,772.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,179,772.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$1,179,772.10				\$1,179,772.10	<p>Modified Total: \$1,047,594.58</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,046,698.81</td> </tr> <tr> <td>05-44482</td> <td></td> <td></td> <td>\$895.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,047,594.58</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,046,698.81	05-44482			\$895.77				\$1,047,594.58
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640			\$1,046,698.81																											
05-44482			\$895.77																											
			\$1,047,594.58																											
<p>Claim: 16740 Date Filed: 11/06/2007 Docketed Total: \$16,532.05 Filing Creditor Name and Address: R & L SPRING CO EFT 1097 GENEVA PKWY REMIT UPDT 7 99 LETTER LAKE GENEVA, WI 53147</p>	<p>Claim Holder Name and Address R & L SPRING CO EFT 1097 GENEVA PKWY REMIT UPDT 7 99 LETTER LAKE GENEVA, WI 53147</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$16,532.05</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$16,532.05</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$16,532.05				\$16,532.05	<p>Modified Total: \$15,282.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$15,282.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$15,282.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$15,282.00				\$15,282.00				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640			\$15,282.00																											
			\$15,282.00																											
<p>Claim: 2612 Date Filed: 04/11/2006 Docketed Total: \$504,876.99 Filing Creditor Name and Address: ROYAL DIE STAMPING CO CHUHAK & TECSON PC 30 S WACKER DR 2600 CHICAGO, IL 60604</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$504,876.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$504,876.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$504,876.99				\$504,876.99	<p>Modified Total: \$446,271.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$446,271.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$446,271.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$446,271.20				\$446,271.20				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED									
		Case Number*	Secured	Priority	Unsecured	Case Number*	Secured	Priority	Unsecured		
Claim: 16104 Date Filed: 08/09/2006 Docketed Total: \$12,730.27 Filing Creditor Name and Address: SCOTT SPECIALTY GASES INC 6141 EASTON RD PLUMSTEADVILLE, PA 18949	Claim Holder Name and Address SCOTT SPECIALTY GASES INC 6141 EASTON RD PLUMSTEADVILLE, PA 18949	Docketed Total:	\$12,730.27			Modified Total:		\$4,547.40			
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u> \$12,730.27	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$4,547.40
					\$12,730.27				\$4,547.40		
Claim: 11272 Date Filed: 07/27/2006 Docketed Total: \$64,795.10 Filing Creditor Name and Address: SMALL PARTS DE MEXICO S DE RL CV JUAREZ MX PO BOX 7002 LOGANSPORT, IN 46947	Claim Holder Name and Address SMALL PARTS DE MEXICO S DE RL CV JUAREZ MX PO BOX 7002 LOGANSPORT, IN 46947	Docketed Total:	\$64,795.10			Modified Total:		\$62,213.04			
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u> \$64,795.10	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$62,213.04
					\$64,795.10				\$62,213.04		
Claim: 9601 Date Filed: 07/17/2006 Docketed Total: \$25,211.74 Filing Creditor Name and Address: SPECIAL ELECTRIC 2121 S 116TH ST WEST ALLIS, WI 53227	Claim Holder Name and Address SPECIAL ELECTRIC 2121 S 116TH ST WEST ALLIS, WI 53227	Docketed Total:	\$25,211.74			Modified Total:		\$25,211.74			
	<u>Case Number*</u> 05-44481	<u>Secured</u>		<u>Priority</u>		<u>Unsecured</u> \$25,211.74	<u>Case Number*</u> 05-44640	<u>Secured</u>		<u>Priority</u>	<u>Unsecured</u> \$25,211.74
					\$25,211.74				\$25,211.74		

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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 474 Date Filed: 11/10/2005 Docketed Total: \$319,224.11 Filing Creditor Name and Address: SPRINT NEXTEL CORP NEXTEL COMMUNICATIONS INC PO BOX 172408 DENVER, CO 80217-2408 PO BOX 172408 DENVER, CO 80217-2408</p>	<p>Claim Holder Name and Address SPRINT NEXTEL CORP NEXTEL COMMUNICATIONS INC PO BOX 172408 DENVER, CO 80217-2408</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$319,224.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$319,224.11</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$319,224.11				\$319,224.11	<p>Modified Total: \$182,628.93</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$182,628.93</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$182,628.93</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$182,628.93				\$182,628.93				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$319,224.11																											
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05-44481			\$182,628.93																											
			\$182,628.93																											
<p>Claim: 5069 Date Filed: 05/08/2006 Docketed Total: \$3,890.28 Filing Creditor Name and Address: STAGECOACH CARTAGE PO BOX 26517 EL PASO, TX 79926 PO BOX 26517 EL PASO, TX 79926</p>	<p>Claim Holder Name and Address STAGECOACH CARTAGE PO BOX 26517 EL PASO, TX 79926</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$3,890.28</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,890.28</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$3,890.28				\$3,890.28	<p>Modified Total: \$2,990.24</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$610.00</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$2,380.24</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$2,990.24</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$610.00	05-44567			\$2,380.24				\$2,990.24
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44481			\$3,890.28																											
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05-44640			\$610.00																											
05-44567			\$2,380.24																											
			\$2,990.24																											
<p>Claim: 12350 Date Filed: 07/28/2006 Docketed Total: \$65,511.81 Filing Creditor Name and Address: SUPERIOR PLASTIC INC 200 E BIG BEAVER RD SUITE 112 TROY, MI 48083 200 E BIG BEAVER RD SUITE 112 TROY, MI 48083</p>	<p>Claim Holder Name and Address SUPERIOR PLASTIC INC 200 E BIG BEAVER RD SUITE 112 TROY, MI 48083</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$65,511.81</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$65,511.81</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$65,511.81				\$65,511.81	<p>Modified Total: \$62,986.06</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$62,986.06</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$62,986.06</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$62,986.06				\$62,986.06				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 2426 Date Filed: 03/27/2006 Docketed Total: \$103,832.09 Filing Creditor Name and Address: SUPPLIER INSPECTION SERVICES INC 2941 S GETTYSBURG AVE DAYTON, OH 45418</p>	<p>Claim Holder Name and Address SUPPLIER INSPECTION SERVICES INC 2941 S GETTYSBURG AVE DAYTON, OH 45418</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$103,832.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$103,832.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$103,832.09				\$103,832.09	<p>Modified Total: \$98,138.09</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$98,138.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$98,138.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$98,138.09				\$98,138.09
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640			\$98,138.09																							
			\$98,138.09																							
<p>Claim: 1695 Date Filed: 01/30/2006 Docketed Total: \$1,268,394.16 Filing Creditor Name and Address: TENNESSEE VALLEY AUTHORITY 400 W SUMMIT HILL DR KNOXVILLE, TN 37902-1401</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$1,268,394.16</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$1,268,394.16</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$1,268,394.16				\$1,268,394.16			<p>Modified Total: \$1,264,485.98</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$1,264,485.98</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$1,264,485.98</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$1,264,485.98				\$1,264,485.98		
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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05-44640	\$1,264,485.98																									
	\$1,264,485.98																									
<p>Claim: 8929 Date Filed: 07/05/2006 Docketed Total: \$68,364.68 Filing Creditor Name and Address: TGI DIRECT INC 5365 HILL 23 DR FLINT, MI 48507</p>	<p>Claim Holder Name and Address TGI DIRECT INC 5365 HILL 23 DR FLINT, MI 48507</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$68,364.68</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$68,364.68</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$68,364.68				\$68,364.68	<p>Modified Total: \$45,159.62</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$45,159.62</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$45,159.62</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,159.62				\$45,159.62
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$68,364.68																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$45,159.62																							
			\$45,159.62																							
<p>Claim: 8927 Date Filed: 07/05/2006 Docketed Total: \$10,119.17 Filing Creditor Name and Address: TGI DIRECT INC 5365 HILL 23 DR FLINT, MI 48507-390</p>	<p>Claim Holder Name and Address TGI DIRECT INC 5365 HILL 23 DR FLINT, MI 48507-390</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$10,119.17</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,119.17</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$10,119.17				\$10,119.17	<p>Modified Total: \$6,227.10</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$6,227.10</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$6,227.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$6,227.10				\$6,227.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
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EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 8935 Date Filed: 07/05/2006 Docketed Total: \$71,548.68 Filing Creditor Name and Address: TRICON INDUSTRIES INC UNGARETTI & HARRIS LLP 3500 THREE FIRST NATIONAL PLZ CHICAGO, IL 60602</p>	<p>Claim Holder Name and Address TRICON INDUSTRIES INC UNGARETTI & HARRIS LLP 3500 THREE FIRST NATIONAL PLZ CHICAGO, IL 60602</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$71,548.68</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$71,548.68</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$71,548.68				\$71,548.68	<p>Modified Total: \$18,166.21</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$18,166.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$18,166.21</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$18,166.21				\$18,166.21
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$71,548.68																							
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05-44640	_____	_____	\$18,166.21																							
			\$18,166.21																							
<p>Claim: 11229 Date Filed: 07/26/2006 Docketed Total: \$78,757.21 Filing Creditor Name and Address: TRITON INDUSTRIES INC 1020 N KOLMAR AVE CHICAGO, IL 60651</p>	<p>Claim Holder Name and Address TRITON INDUSTRIES INC 1020 N KOLMAR AVE CHICAGO, IL 60651</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$78,757.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$78,757.21</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$78,757.21				\$78,757.21	<p>Modified Total: \$46,587.40</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$46,587.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$46,587.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$46,587.40				\$46,587.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$78,757.21																							
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05-44640	_____	_____	\$46,587.40																							
			\$46,587.40																							
<p>Claim: 2174 Date Filed: 03/03/2006 Docketed Total: \$234,500.00 Filing Creditor Name and Address: UNIVERSAL TOOL AND ENGINEERING COMPANY INC BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204</p>	<p>Claim Holder Name and Address UNIVERSAL TOOL AND ENGINEERING COMPANY INC BARNES & THORNBURG LLP 11 S MERIDIAN ST INDIANAPOLIS, IN 46204</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$234,500.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$234,500.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$234,500.00				\$234,500.00	<p>Modified Total: \$234,499.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$234,499.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$234,499.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$234,499.00				\$234,499.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$234,500.00																							
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05-44640	_____	_____	\$234,499.00																							
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 14660 Date Filed: 07/31/2006 Docketed Total: \$52,448.27 Filing Creditor Name and Address: VOLLAND ELECTRIC 75 INNSBRUCK DR CHEEKWAGA, NY 14227</p>	<p>Claim Holder Name and Address VOLLAND ELECTRIC 75 INNSBRUCK DR CHEEKWAGA, NY 14227</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$52,448.27</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$52,448.27</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$52,448.27				\$52,448.27	<p>Modified Total: \$25,901.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,901.84</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,901.84</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,901.84				\$25,901.84
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$52,448.27																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$25,901.84																							
			\$25,901.84																							
<p>Claim: 2906 Date Filed: 04/27/2006 Docketed Total: \$126,323.97 Filing Creditor Name and Address: WRIGHT STATE UNIVERSITY 356 UNIVERSITY HALL DAYTON, OH 45435</p>	<p>Claim Holder Name and Address WRIGHT STATE UNIVERSITY 356 UNIVERSITY HALL DAYTON, OH 45435</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$126,323.97</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$126,323.97</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$126,323.97				\$126,323.97	<p>Modified Total: \$82,394.31</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$82,394.31</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$82,394.31</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$82,394.31				\$82,394.31
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$126,323.97																							
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05-44640			\$82,394.31																							
			\$82,394.31																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																
<p>Claim: 11413 Date Filed: 07/27/2006 Docketed Total: \$617,679.20 Filing Creditor Name and Address: ACCURATE THREADED FASTENERS INC ATF INC SACHNOFF & WEAVER LTD 10 S WACKER DR CHICAGO, IL 60606-7507</p>	<p>Claim Holder Name and Address ACCURATE THREADED FASTENERS INC ATF INC SACHNOFF & WEAVER LTD 10 S WACKER DR CHICAGO, IL 60606-7507</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$617,679.20</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$617,679.20</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$617,679.20				\$617,679.20	<p>Modified Total: \$550,000.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$71,376.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$71,376.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$478,623.40</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$478,623.40</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$71,376.60				\$71,376.60				\$478,623.40				\$478,623.40
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$617,679.20																															
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			\$71,376.60																															
			\$478,623.40																															
			\$478,623.40																															
<p>Claim: 11099 Date Filed: 07/26/2006 Docketed Total: \$173,734.07 Filing Creditor Name and Address: AFFINIA CANADA CORP EFT ATTN C MENDELTIAN CO AFFINIA GROUP INC 1101 TECHNOLOGY DR NO 100 ANN ARBOR, MI 48108</p>	<p>Claim Holder Name and Address SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-446481</td> <td></td> <td></td> <td>\$173,734.07</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$173,734.07</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-446481			\$173,734.07				\$173,734.07	<p>Modified Total: \$44,511.79</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$10,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$10,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$34,511.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$34,511.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$10,000.00				\$10,000.00				\$34,511.79				\$34,511.79
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-446481			\$173,734.07																															
			\$173,734.07																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$10,000.00																															
			\$10,000.00																															
			\$34,511.79																															
			\$34,511.79																															
<p>Claim: 12193 Date Filed: 07/28/2006 Docketed Total: \$2,382,040.18 Filing Creditor Name and Address: ALEGRE INC 3103 W TECH RD MIAMISBURG, OH 45342</p>	<p>Claim Holder Name and Address ALEGRE INC 3103 W TECH RD MIAMISBURG, OH 45342</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$190,941.72</td> <td>\$2,191,098.46</td> </tr> <tr> <td></td> <td></td> <td>\$190,941.72</td> <td>\$2,191,098.46</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$190,941.72	\$2,191,098.46			\$190,941.72	\$2,191,098.46	<p>Modified Total: \$351,963.62</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$20,154.39</td> <td>\$331,809.23</td> </tr> <tr> <td></td> <td></td> <td>\$20,154.39</td> <td>\$331,809.23</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$20,154.39	\$331,809.23			\$20,154.39	\$331,809.23								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
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		\$190,941.72	\$2,191,098.46																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$20,154.39	\$331,809.23																															
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 7995 Date Filed: 06/14/2006 Docketed Total: \$896,187.82 Filing Creditor Name and Address: AMROC INVESTMENTS LLC AS ASSIGNEE OF FEINTOOL CINCINNATTI INC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p>	<p>Claim Holder Name and Address AMROC INVESTMENTS LLC 535 MADISON AVE 15TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$86,216.71</td> <td>\$809,971.11</td> </tr> <tr> <td></td> <td></td> <td>\$86,216.71</td> <td>\$809,971.11</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$86,216.71	\$809,971.11			\$86,216.71	\$809,971.11	<p>Modified Total: \$853,290.62</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$86,216.72</td> <td>\$767,073.90</td> </tr> <tr> <td></td> <td></td> <td>\$86,216.72</td> <td>\$767,073.90</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$86,216.72	\$767,073.90			\$86,216.72	\$767,073.90
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$86,216.71	\$809,971.11																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$86,216.72	\$767,073.90																							
		\$86,216.72	\$767,073.90																							
<p>Claim: 10558 Date Filed: 07/24/2006 Docketed Total: \$620,518.73 Filing Creditor Name and Address: BATESVILLE TOOL & DIE INC 177 SIX PINE RANCH RD BATESVILLE, IN 47006</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$620,518.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$620,518.73</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$620,518.73				\$620,518.73	<p>Modified Total: \$604,039.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$20,647.07</td> <td>\$583,392.77</td> </tr> <tr> <td></td> <td></td> <td>\$20,647.07</td> <td>\$583,392.77</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$20,647.07	\$583,392.77			\$20,647.07	\$583,392.77
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$620,518.73																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$20,647.07	\$583,392.77																							
		\$20,647.07	\$583,392.77																							
<p>Claim: 14174 Date Filed: 07/31/2006 Docketed Total: \$11,505.71 Filing Creditor Name and Address: BREEN COLOR CONCENTRATES INC GIBBONS PC ONE GATEWAY CTR NEWARK, NJ 07102-5310</p>	<p>Claim Holder Name and Address BREEN COLOR CONCENTRATES INC GIBBONS PC ONE GATEWAY CTR NEWARK, NJ 07102-5310</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$11,505.71</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$11,505.71</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$11,505.71				\$11,505.71	<p>Modified Total: \$11,505.71</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$5,107.39</td> <td>\$6,398.32</td> </tr> <tr> <td></td> <td></td> <td>\$5,107.39</td> <td>\$6,398.32</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$5,107.39	\$6,398.32			\$5,107.39	\$6,398.32
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$11,505.71																							
			\$11,505.71																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640		\$5,107.39	\$6,398.32																							
		\$5,107.39	\$6,398.32																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 10155 Date Filed: 07/21/2006 Docketed Total: \$266,081.47 Filing Creditor Name and Address: COMMODITY MGMT SVCS GBS PRINTED PRODS & SYS PO BOX 2340 NORTH CANTON, OH 44720-0340</p>	<p>Claim Holder Name and Address COMMODITY MGMT SVCS GBS PRINTED PRODS & SYS PO BOX 2340 NORTH CANTON, OH 44720-0340</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$266,081.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$266,081.47</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$266,081.47				\$266,081.47	<p>Modified Total: \$94,880.10</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$511.95</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$511.95</td> </tr> </tbody> </table> <p>\$94,368.15</p> <p>\$94,368.15</p>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$511.95				\$511.95
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$266,081.47																							
			\$266,081.47																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$511.95																							
			\$511.95																							
<p>Claim: 675 Date Filed: 11/18/2005 Docketed Total: \$544,824.79 Filing Creditor Name and Address: DIEMOLDING CORPORATION 125 RASBACH ST CANASTOTA, NY 13032</p>	<p>Claim Holder Name and Address HAIN CAPITAL HOLDINGS LLC 301 RTE 17 6TH FL RUTHERFORD, NJ 07070</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$544,824.79</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$544,824.79</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$544,824.79				\$544,824.79	<p>Modified Total: \$486,027.95</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$941.46</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$941.46</td> </tr> </tbody> </table> <p>\$485,086.49</p> <p>\$485,086.49</p>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$941.46				\$941.46
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481			\$544,824.79																							
			\$544,824.79																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$941.46																							
			\$941.46																							
<p>Claim: 10734 Date Filed: 07/25/2006 Docketed Total: \$755,003.52 Filing Creditor Name and Address: GE INFRASTRUCTURE SENSING CO GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p>	<p>Claim Holder Name and Address GE INFRASTRUCTURE SENSING CO GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$755,003.52</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$755,003.52</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$755,003.52				\$755,003.52	<p>Modified Total: \$746,745.11</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$42,903.31</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$42,903.31</td> </tr> </tbody> </table> <p>\$703,841.80</p> <p>\$703,841.80</p>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$42,903.31				\$42,903.31
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$755,003.52																							
			\$755,003.52																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$42,903.31																							
			\$42,903.31																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 15540 Date Filed: 07/31/2006 Docketed Total: \$651,800.43 Filing Creditor Name and Address: GE SILICONES C O GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p>	<p>Claim Holder Name and Address GE SILICONES C O GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$651,800.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$651,800.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44567			\$651,800.43				\$651,800.43	<p>Modified Total: \$525,026.29</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$37,338.82</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$37,338.82</td> </tr> </tbody> </table> <p>\$487,687.47</p>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$37,338.82				\$37,338.82
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44567			\$651,800.43																							
			\$651,800.43																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$37,338.82																							
			\$37,338.82																							
<p>Claim: 9569 Date Filed: 07/17/2006 Docketed Total: \$72,359.10 Filing Creditor Name and Address: ILLINOIS TOOL WORKS INC ITW DELTAR TEKFAST 21555 S HARLEM AVE FRANKFORT, IL 60423</p>	<p>Claim Holder Name and Address ILLINOIS TOOL WORKS INC ITW DELTAR TEKFAST 21555 S HARLEM AVE FRANKFORT, IL 60423</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$44,411.35</td> <td>\$27,947.75</td> </tr> <tr> <td></td> <td></td> <td>\$44,411.35</td> <td>\$27,947.75</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$44,411.35	\$27,947.75			\$44,411.35	\$27,947.75	<p>Modified Total: \$62,612.77</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$9,319.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,319.21</td> </tr> </tbody> </table> <p>\$53,293.56</p>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$9,319.21				\$9,319.21
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481		\$44,411.35	\$27,947.75																							
		\$44,411.35	\$27,947.75																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$9,319.21																							
			\$9,319.21																							
<p>Claim: 11453 Date Filed: 07/27/2006 Docketed Total: \$236,298.73 Filing Creditor Name and Address: MARIAN INC FKA MARIAN RUBBER PRODUCTS MARIAN INC 1011 E ST CLAIR ST INDIANAPOLIS, IN 46202</p>	<p>Claim Holder Name and Address MARIAN INC FKA MARIAN RUBBER PRODUCTS MARIAN INC 1011 E ST CLAIR ST INDIANAPOLIS, IN 46202</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$25,605.91</td> <td></td> <td>\$210,692.82</td> </tr> <tr> <td></td> <td>\$25,605.91</td> <td></td> <td>\$210,692.82</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$25,605.91		\$210,692.82		\$25,605.91		\$210,692.82	<p>Modified Total: \$233,484.89</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$25,605.91</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$25,605.91</td> </tr> </tbody> </table> <p>\$207,878.98</p>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$25,605.91				\$25,605.91
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	\$25,605.91		\$210,692.82																							
	\$25,605.91		\$210,692.82																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$25,605.91																							
			\$25,605.91																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
<p>Claim: 9576 Date Filed: 07/17/2006 Docketed Total: \$64,897.96 Filing Creditor Name and Address: MEDALIST INDUSTRIES INC MEDALIST INDL FASTENER DIV 2700 YORK RD ELK GROVE VILLAGE, IL 60007 2700 YORK RD ELK GROVE VILLAGE, IL 60007</p>	<p>Claim Holder Name and Address MEDALIST INDUSTRIES INC MEDALIST INDL FASTENER DIV 2700 YORK RD ELK GROVE VILLAGE, IL 60007</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$53,088.55</td> <td>\$11,809.41</td> </tr> <tr> <td></td> <td></td> <td>\$53,088.55</td> <td>\$11,809.41</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$53,088.55	\$11,809.41			\$53,088.55	\$11,809.41	<p>Modified Total: \$47,948.54</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$33,896.44</td> <td>\$14,052.10</td> </tr> <tr> <td></td> <td></td> <td>\$33,896.44</td> <td>\$14,052.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$33,896.44	\$14,052.10			\$33,896.44	\$14,052.10																								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640		\$53,088.55	\$11,809.41																																															
		\$53,088.55	\$11,809.41																																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640		\$33,896.44	\$14,052.10																																															
		\$33,896.44	\$14,052.10																																															
<p>Claim: 14200 Date Filed: 07/24/2006 Docketed Total: \$1,444,823.68 Filing Creditor Name and Address: N D K AMERICA INC 203 N LASALLE ST STE 2500 CHICAGO, IL 60601-1262</p>	<p>Claim Holder Name and Address LATIGO MASTER FUND LTD 590 MADISON AVE 9TH FL NEW YORK, NY 10022</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,403,132.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,403,132.21</td> </tr> </tbody> </table> <p>Claim Holder Name and Address N D K AMERICA INC 203 N LASALLE ST STE 2500 CHICAGO, IL 60601-1262</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$41,691.47</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$41,691.47</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,403,132.21				\$1,403,132.21	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$41,691.47				\$41,691.47	<p>Modified Total: \$1,297,786.54</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,297,786.54</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,297,786.54</td> </tr> </tbody> </table> <p>Modified Total: \$145,267.57</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$145,267.57</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$145,267.57</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,297,786.54				\$1,297,786.54	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$145,267.57				\$145,267.57
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44640			\$1,403,132.21																																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
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05-44640			\$1,297,786.54																																															
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05-44640			\$145,267.57																																															
			\$145,267.57																																															
<p>Claim: 15134 Date Filed: 07/31/2006 Docketed Total: \$355,290.19 Filing Creditor Name and Address: PARK OHIO PRODUCTS INC 7000 DENISON AVE CLEVELAND, OH 44102 7000 DENISON AVE CLEVELAND, OH 44102</p>	<p>Claim Holder Name and Address PARK OHIO PRODUCTS INC 7000 DENISON AVE CLEVELAND, OH 44102</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$355,290.19</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$355,290.19</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$355,290.19				\$355,290.19	<p>Modified Total: \$199,402.98</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$45,060.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$45,060.80</td> </tr> </tbody> </table> <p>Modified Total: \$154,342.18</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$154,342.18</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$154,342.18</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$45,060.80				\$45,060.80	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$154,342.18				\$154,342.18												
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
05-44481			\$355,290.19																																															
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
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EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 16460 Date Filed: 12/19/2006 Docketed Total: \$83,839.32 Filing Creditor Name and Address: VJ TECHNOLOGIES INC 89 CARLOUGH RD BOHEMIA, NY 11716</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$60,000.00</td> <td>\$23,839.32</td> <td>05-44640</td> <td></td> <td>\$60,000.00</td> <td>\$880.00</td> </tr> <tr> <td></td> <td></td> <td>\$60,000.00</td> <td>\$23,839.32</td> <td></td> <td></td> <td>\$60,000.00</td> <td>\$880.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$60,000.00	\$23,839.32	05-44640		\$60,000.00	\$880.00			\$60,000.00	\$23,839.32			\$60,000.00	\$880.00	<p>Modified Total: \$60,880.00</p>
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																			
05-44640		\$60,000.00	\$23,839.32	05-44640		\$60,000.00	\$880.00																			
		\$60,000.00	\$23,839.32			\$60,000.00	\$880.00																			
		<p>Total Claims to be Modified: 16 Total Amount as Docketed: \$9,176,884.90 Total Amount as Modified: \$6,315,374.32</p>																								

EXHIBIT D-3 - CLAIMS SUBJECT TO MODIFICATION THAT ARE SUBJECT TO PRIOR ORDERS ***

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 1916 Date Filed: 02/08/2006 Docketed Total: \$ 48,784.11 Filing Creditor Name and Address: UNISEAL INC PO BOX 6288 EVANSVILLE, IN 47719</p>	<p>Claim Holder Name and Address UNISEAL INC PO BOX 6288 EVANSVILLE, IN 47719</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$48,784.11</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$48,784.11</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$48,784.11				\$48,784.11	<p>Modified Total: \$540.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$540.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$540.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$540.00				\$540.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44481	_____	_____	\$48,784.11																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$540.00																							
			\$540.00																							
		<p>Total Claims to be Modified: 1 Total Amount as Docketed: \$48,784.11 Total Amount as Modified: \$ 540.00</p>																								

*See Exhibit F for a listing of debtor entities by case number.

Page 1 of 1

******The asserted and docketed debtor, classification, and amount reflected in the "Claim As Docketed" column on this Exhibit is as asserted in the proof of claim filed with the Court. However, the proof of claim on this Exhibit have been ordered modified with respect to the debtor and/or classification and/or amount pursuant to prior omnibus claims objection orders. This Exhibit does not reflect the debtor, classification, and amount as modified in prior omnibus claims objections orders.

EXHIBIT E-1 - ADJOURNED DUPLICATE OR AMENDED CLAIMS

CLAIM TO BE EXPUNGED		SURVIVING CLAIM	
Claim Number:	1672	Debtor:	DELPHI CORPORATION (05-44481)
Date Filed:	01/26/2006	Secured:	
Creditor's Name and Address:	FIRST TECHNOLOGY HOLDINGS INC AND AFFILIATES AND SUBSIDIARIES 30150 TELEGRAPH RD STE 444 BINGHAM FARMS, MI 48025	Priority	\$175,000.00
	Administrative:		
	Unsecured:	\$458,258.00	
	Total:	\$633,258.00	
Claim Number:	16739	Debtor:	DELPHI CORPORATION (05-44481)
Date Filed:	11/06/2007	Secured:	
Creditor's Name and Address:	FIRST TECHNOLOGY HOLDINGS INC AND AFFILIATES AND SUBSIDIARIES AND CONTROL DEVICES INC AND FIRST INERTIA SWITCH LIMITED CONTROL DEVICES INC AND FIRST INERTIA SWITCH C O SENSATA TECHNOLOGIES INC 529 PLEASANT ST MS B 1 ATTLEBORO, MA 02703	Priority:	
	Administrative:		
	Unsecured:	\$633,258.00	
	Total:	\$633,258.00	

Total Claims to be Expunged:

1

Total Asserted Amount to be Expunged:

\$633,258.00

EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS

CREDITOR'S NAME AND ADDRESS	CLAIM NUMBER	ASSERTED CLAIM AMOUNT	DATE FILED	DOCKETED DEBTOR
2088343 ONTARIO LIMITED 2125 WYECROFT RD OAKVILLE, ON L6L 5L7 CANADA	4769	Secured: Priority: Administrative: Unsecured: <u>\$297,095.72</u> Total: <u>\$297,095.72</u>	05/04/2006	DELPHI CORPORATION (05-44481)
ALCOA EXTRUSIONS INC ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631	12009	Secured: Priority: Administrative: Unsecured: <u>\$77,872.57</u> Total: <u>\$77,872.57</u>	07/28/2006	DELPHI AUTOMOTIVE SYSTEMS LLC (05-44640)
EATON YALE LTD 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584	10970	Secured: Priority: Administrative: Unsecured: <u>\$14,019.41</u> Total: <u>\$14,019.41</u>	07/26/2006	DELPHI CORPORATION (05-44481)
MOTOR CITY ELECTRIC CO 9440 GRINNELL ST DETROIT, MI 48213-1151	13591	Secured: \$10,487.41 Priority: Administrative: Unsecured: <u>\$10,487.41</u> Total: <u>\$10,487.41</u>	07/31/2006	DELPHI CORPORATION (05-44481)

Total: 4 \$399,475.11

EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
<p>Claim: 12007 Date Filed: 07/28/2006 Docketed Total: \$752,684.74 Filing Creditor Name and Address: ALCOA AUTOMOTIVE CASTINGS A MICHIGAN PARTNERSHIP ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p>	<p>Claim Holder Name and Address ALCOA AUTOMOTIVE CASTINGS A MICHIGAN PARTNERSHIP ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$484,338.38</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$484,338.38</td> </tr> </tbody> </table> <p>Claim Holder Name and Address SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$268,346.36</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$268,346.36</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$484,338.38				\$484,338.38	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$268,346.36				\$268,346.36	<p>Modified Total: \$8,967.88</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$8,967.88</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$8,967.88</td> </tr> </tbody> </table> <p>Modified Total: \$268,346.36</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$268,346.36</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$268,346.36</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$8,967.88				\$8,967.88	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$268,346.36				\$268,346.36
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05-44640	_____	_____	\$268,346.36																																															
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<p>Claim: 1741 Date Filed: 02/01/2006 Docketed Total: \$1,669,714.54 Filing Creditor Name and Address: ALLEGRO MICRO SYSTEMS INC 115 NORTHEAST CUTOFF WORCESTER, MA 01615</p>	<p>Claim Holder Name and Address ALLEGRO MICRO SYSTEMS INC 115 NORTHEAST CUTOFF WORCESTER, MA 01615</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$1,669,714.54</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,669,714.54</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$1,669,714.54				\$1,669,714.54	<p>Modified Total: \$1,410,167.30</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,410,167.30</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,410,167.30</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,410,167.30				\$1,410,167.30																								
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*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																																																
<p>Claim: 12006 Date Filed: 07/28/2006 Docketed Total: \$713,498.23 Filing Creditor Name and Address: ALUMAX MILL PRODUCTS INC ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p>	<p>Claim Holder Name and Address ALUMAX MILL PRODUCTS INC ALCOA 8550 W BRYN MAWR AVE 10TH FL CHICAGO, IL 60631</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$384,260.21</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$384,260.21</td> </tr> </tbody> </table> <p>Claim Holder Name and Address SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD 2 GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$329,238.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$329,238.02</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$384,260.21				\$384,260.21	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$329,238.02				\$329,238.02	<p>Modified Total: \$17,288.98</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$17,288.98</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$17,288.98</td> </tr> </tbody> </table> <p>Modified Total: \$329,238.02</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$329,238.02</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$329,238.02</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$17,288.98				\$17,288.98	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$329,238.02				\$329,238.02
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<p>Claim: 2760 Date Filed: 04/25/2006 Docketed Total: \$262,636.04 Filing Creditor Name and Address: ASHLAND INCORPORATED PO BOX 2219 COLUMBUS, OH 43216</p>	<p>Claim Holder Name and Address ASHLAND INCORPORATED PO BOX 2219 COLUMBUS, OH 43216</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td>_____</td> <td>_____</td> <td>\$262,636.04</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$262,636.04</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481	_____	_____	\$262,636.04				\$262,636.04	<p>Modified Total: \$211,679.07</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$208,922.21</td> </tr> <tr> <td>05-44624</td> <td>_____</td> <td>_____</td> <td>\$1,084.86</td> </tr> <tr> <td>05-44615</td> <td>_____</td> <td>_____</td> <td>\$1,672.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$211,679.07</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$208,922.21	05-44624	_____	_____	\$1,084.86	05-44615	_____	_____	\$1,672.00				\$211,679.07																
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EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 11777 Date Filed: 07/27/2006 Docketed Total: \$516,441.65 Filing Creditor Name and Address: CF SPECIAL SITUATION FUND I LP BENESCH FRIEDLANDER COPLAN & ARONOFF LLP 2300 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114-2378</p>	<p>Claim Holder Name and Address CF SPECIAL SITUATION FUND I LP BENESCH FRIEDLANDER COPLAN & ARONOFF LLP 2300 BP TOWER 200 PUBLIC SQUARE CLEVELAND, OH 44114-2378</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$516,441.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$516,441.65</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$516,441.65				\$516,441.65	<p>Modified Total: \$194,475.66</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$194,475.66</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$194,475.66</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$194,475.66				\$194,475.66
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05-44640			\$194,475.66																							
			\$194,475.66																							
<p>Claim: 10390 Date Filed: 07/24/2006 Docketed Total: \$367,359.35 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF ARAMARK UNIFORM & CAREER APPAREL INC DBA ARAMARK UNIFORM SERVICES AND ARAMARK C O STARS 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF ARAMARK UNIFORM & CAREER APPAREL INC DBA ARAMARK UNIFORM SERVICES AND ARAMARK C O STARS 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$367,359.35</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$367,359.35</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$367,359.35				\$367,359.35	<p>Modified Total: \$246,837.18</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$246,837.18</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$246,837.18</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$246,837.18				\$246,837.18
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$367,359.35																							
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05-44640			\$246,837.18																							
			\$246,837.18																							
<p>Claim: 9111 Date Filed: 07/07/2006 Docketed Total: \$603,421.56 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF HYDRO ALUMINUM NORTH AMERICA INC CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830 CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF HYDRO ALUMINUM NORTH AMERICA INC CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$603,421.56</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$603,421.56</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$603,421.56				\$603,421.56	<p>Modified Total: \$533,760.05</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$533,760.05</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$533,760.05</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$533,760.05				\$533,760.05
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$603,421.56																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640			\$533,760.05																							
			\$533,760.05																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																								
<p>Claim: 5423 Date Filed: 05/10/2006 Docketed Total: \$645,056.53 Filing Creditor Name and Address: CORUS LP HOLME ROBERTS & OWEN LLP 1700 LINCOLN ST STE 4100 DENVER, CO 80203</p>	<p>Claim Holder Name and Address BANK OF AMERICA N A 40 W 57TH ST NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$645,056.53</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$645,056.53</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$645,056.53				\$645,056.53	<p>Modified Total: \$412,536.60</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$412,536.60</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$412,536.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$412,536.60				\$412,536.60
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$645,056.53																							
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$412,536.60																							
			\$412,536.60																							
<p>Claim: 9470 Date Filed: 07/13/2006 Docketed Total: \$1,347,828.94 Filing Creditor Name and Address: D & R TECHNOLOGY LLC 400 FULLERTON CAROL STREAM, IL 60188</p>	<p>Claim Holder Name and Address TPG CREDIT OPPORTUNITIES FUND LP C O TPG CREDIT MANAGEMENT LP 4600 WELLS FARGO CTR 90 S SEVENTH ST MINNEAPOLIS, MN 55402</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,347,828.94</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,347,828.94</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,347,828.94				\$1,347,828.94	<p>Modified Total: \$1,244,861.71</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$1,244,861.71</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,244,861.71</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$1,244,861.71				\$1,244,861.71
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$1,347,828.94																							
			\$1,347,828.94																							
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$1,244,861.71																							
			\$1,244,861.71																							
<p>Claim: 10983 Date Filed: 07/26/2006 Docketed Total: \$702,263.09 Filing Creditor Name and Address: KUSS CORPORATION FOLEY & LARDNER LLP 321 N CLARK ST STE 2800 CHICAGO, IL 60610</p>	<p>Claim Holder Name and Address KUSS CORPORATION FOLEY & LARDNER LLP 321 N CLARK ST STE 2800 CHICAGO, IL 60610</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$702,263.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$702,263.09</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$702,263.09				\$702,263.09	<p>Modified Total: \$302,218.95</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>_____</td> <td>_____</td> <td>\$302,218.95</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$302,218.95</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	_____	_____	\$302,218.95				\$302,218.95
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																							
05-44640	_____	_____	\$702,263.09																							
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05-44640	_____	_____	\$302,218.95																							
			\$302,218.95																							

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED			
Claim: 13590 Date Filed: 07/31/2006 Docketed Total: \$62,435.12 Filing Creditor Name and Address: MOTOR CITY ELECTRIC 9440 GRINNELL DETROIT, MI 48213-1151	Claim Holder Name and Address MOTOR CITY ELECTRIC 9440 GRINNELL DETROIT, MI 48213-1151	Docketed Total: \$62,435.12		Modified Total: \$12,842.07	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	05-44481 \$62,435.12 _____ _____		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	05-44640 _____ _____ \$12,842.07
		\$62,435.12			\$12,842.07
Claim: 13592 Date Filed: 07/31/2006 Docketed Total: \$1,901.51 Filing Creditor Name and Address: MOTOR CITY ELECTRIC 9440 GRINNELL DETROIT, MI 48213-1151	Claim Holder Name and Address MOTOR CITY ELECTRIC 9440 GRINNELL DETROIT, MI 48213-1151	Docketed Total: \$1,901.51		Modified Total: \$993.92	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	05-44612 \$1,901.51 _____ _____		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	05-44640 _____ _____ \$993.92
		\$1,901.51			\$993.92
Claim: 15447 Date Filed: 07/31/2006 Docketed Total: \$104,135.00 Filing Creditor Name and Address: PHOTOCIRCUITS CORPORATION 45 SEACLIFF AVE GLEN COVE, NY 11542	Claim Holder Name and Address CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830	Docketed Total: \$104,135.00		Modified Total: \$87,932.64	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	05-44640 _____ _____ \$104,135.00		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	05-44640 _____ _____ \$87,932.64
		\$104,135.00			\$87,932.64
Claim: 11284 Date Filed: 07/27/2006 Docketed Total: \$114,112.12 Filing Creditor Name and Address: SCHRADER BRIDGEPORT INTL INC ALTAVISTA EPD PO BOX 102133 ATLANTA, GA 30368-2133 ALTAVISTA EPD PO BOX 102133 ATLANTA, GA 30368-2133	Claim Holder Name and Address SCHRADER BRIDGEPORT INTL INC ALTAVISTA EPD PO BOX 102133 ATLANTA, GA 30368-2133	Docketed Total: \$114,112.12		Modified Total: \$3,886.35	
	<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	05-44481 _____ _____ \$114,112.12		<u>Case Number*</u> <u>Secured</u> <u>Priority</u> <u>Unsecured</u>	05-44640 _____ _____ \$3,886.35
		\$114,112.12			\$3,886.35

*See Exhibit F for a listing of debtor entities by case number.

EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED	CLAIM AS MODIFIED																												
<p>Claim: 14140 Date Filed: 07/31/2006 Docketed Total: \$1,641,742.91 Filing Creditor Name and Address: SPCP GROUP LLC AS ASSIGNEE OF JABIL CIRCUIT INC TWO GREENWICH PLZ 1ST FL GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address SPCP GROUP LLC AS AGENT FOR SILVER POINT CAPITAL FUND LP AND SILVER POINT CAPITAL OFFSHORE FUND LTD TWO GREENWICH PLAZA 1ST FL GREENWICH, CT 06830</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$1,641,742.91</td></tr><tr><td></td><td></td><td></td><td>\$1,641,742.91</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,641,742.91				\$1,641,742.91	<p>Modified Total: \$1,608,841.43</p> <table><thead><tr><th><u>Case Number*</u></th><th><u>Secured</u></th><th><u>Priority</u></th><th><u>Unsecured</u></th></tr></thead><tbody><tr><td>05-44640</td><td></td><td></td><td>\$201,199.88</td></tr><tr><td>05-44612</td><td></td><td></td><td>\$1,407,641.55</td></tr><tr><td></td><td></td><td></td><td>\$1,608,841.43</td></tr></tbody></table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$201,199.88	05-44612			\$1,407,641.55				\$1,608,841.43
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$1,641,742.91																											
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<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
05-44640			\$201,199.88																											
05-44612			\$1,407,641.55																											
			\$1,608,841.43																											
		<p>Total Claims to be Modified: 15 Total Amount as Docketed: \$9,505,231.33 Total Amount as Modified: \$6,894,874.17</p>																												

EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED**	CLAIM AS MODIFIED																																
<p>Claim: 12840 Date Filed: 07/28/2006 Docketed Total: \$662,721.49 Filing Creditor Name and Address: BARNES GROUP INC TYLER COOPER & ALCORN LLP 185 ASYLUM ST CITY PLACE I 35TH FL HARTFORD, CT 06103-3488</p>	<p>Claim Holder Name and Address LONGACRE MASTER FUND LTD 810 SEVENTH AVE 22ND FL NEW YORK, NY 10019</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$662,721.49</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$662,721.49</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$662,721.49				\$662,721.49	<p>Modified Total: \$545,615.53</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$37,650.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$37,650.77</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$507,964.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$507,964.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$37,650.77				\$37,650.77				\$507,964.76				\$507,964.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640			\$662,721.49																															
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			\$37,650.77																															
			\$507,964.76																															
			\$507,964.76																															
<p>Claim: 12672 Date Filed: 07/28/2006 Docketed Total: \$1,613,757.04 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS ASSIGNEE OF STONERIDGE INC FOR ITSELF AND ET AL ATTN ALPA JIMENEZ 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS ASSIGNEE OF STONERIDGE INC FOR ITSELF AND ET AL ATTN ALPA JIMENEZ 411 WEST PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$693,774.59</td> <td>\$919,982.45</td> </tr> <tr> <td></td> <td></td> <td>\$693,774.59</td> <td>\$919,982.45</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$693,774.59	\$919,982.45			\$693,774.59	\$919,982.45	<p>Modified Total: \$1,509,409.84</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$12,103.66</td> <td>\$1,497,306.18</td> </tr> <tr> <td></td> <td></td> <td>\$12,103.66</td> <td>\$1,497,306.18</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$12,103.66	\$1,497,306.18			\$12,103.66	\$1,497,306.18								
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$693,774.59	\$919,982.45																															
		\$693,774.59	\$919,982.45																															
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$12,103.66	\$1,497,306.18																															
		\$12,103.66	\$1,497,306.18																															
<p>Claim: 16745 Date Filed: 11/13/2007 Docketed Total: \$13,238.61 Filing Creditor Name and Address: CONTRARIAN FUNDS LLC AS TRANSFEREE OF UNITED STARS INDUSTRIES INC CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p>	<p>Claim Holder Name and Address CONTRARIAN FUNDS LLC AS TRANSFEREE OF UNITED STARS INDUSTRIES INC CONTRARIAN FUNDS LLC 411 W PUTNAM AVE STE 225 GREENWICH, CT 06830</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$13,238.61</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$13,238.61</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$13,238.61				\$13,238.61		<p>Modified Total: \$11,853.70</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$11,853.70</td> <td></td> </tr> <tr> <td></td> <td></td> <td>\$11,853.70</td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$11,853.70				\$11,853.70									
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																															
05-44640		\$13,238.61																																
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05-44640		\$11,853.70																																
		\$11,853.70																																

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**UNL denotes an unliquidated claim

EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED**	CLAIM AS MODIFIED																																				
<p>Claim: 10971 Date Filed: 07/26/2006 Docketed Total: \$332,442.44 Filing Creditor Name and Address: EATON AEROQUIP DE MEXICO SA DE CV 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584</p>	<p>Claim Holder Name and Address EATON AEROQUIP DE MEXICO SA DE CV 1111 SUPERIOR AVE CLEVELAND, OH 44114-2584</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$332,442.44</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$332,442.44</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$332,442.44				\$332,442.44	<p>Modified Total: \$130,456.87</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$124,643.55</td> </tr> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$5,813.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$5,813.32</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$124,643.55</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$124,643.55	05-44640			\$5,813.32				\$5,813.32				\$124,643.55				
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05-44640			\$5,813.32																																			
			\$5,813.32																																			
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<p>Claim: 6809 Date Filed: 05/25/2006 Docketed Total: \$740,224.29 Filing Creditor Name and Address: EATON CORPORATION DBA REVENUE MANAGEMENT 1 UNIVERSITY PLAZA NO 312 HACKENSACK, NJ 07601</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC AS ASSIGNEE OF EATON CORPORATION DBA REVENUE MANAGEMENT 1 UNIVERSITY PLAZA NO 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$740,224.29</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$740,224.29</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$740,224.29				\$740,224.29	<p>Modified Total: \$522,778.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$415,520.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$415,520.72</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$107,257.28</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$415,520.72				\$415,520.72				\$107,257.28								
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			\$107,257.28																																			
<p>Claim: 15141 Date Filed: 07/31/2006 Docketed Total: \$438,605.19 Filing Creditor Name and Address: EIKENBERRY & ASSOCIATES INC PO BOX 2676 KOKOMO, IN 46904-2676</p>	<p>Claim Holder Name and Address EIKENBERRY & ASSOCIATES INC PO BOX 2676 KOKOMO, IN 46904-2676</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$233,896.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$233,896.39</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$204,708.80</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$204,708.80</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$233,896.39				\$233,896.39				\$204,708.80				\$204,708.80	<p>Modified Total: \$45,245.33</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$43,714.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$43,714.73</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,530.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$43,714.73				\$43,714.73				\$1,530.60
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EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED**	CLAIM AS MODIFIED																																																
<p>Claim: 16739 Date Filed: 11/06/2007 Docketed Total: \$633,258.00 Filing Creditor Name and Address: FIRST TECHNOLOGY HOLDINGS INC AND AFFILIATES AND SUBSIDIARIES AND CONTROL DEVICES INC AND FIRST INERTIA SWITCH LIMITED CONTROL DEVICES INC AND FIRST INERTIA SWITCH C O SENSATA TECHNOLOGIES INC 529 PLEASANT ST MS B 1 ATTLEBORO, MA 02703 INC 529 PLEASANT ST MS B 1 ATTLEBORO, MA 02703</p>	<p>Claim Holder Name and Address FIRST TECHNOLOGY HOLDINGS INC AND AFFILIATES AND SUBSIDIARIES AND CONTROL DEVICES INC AND FIRST INERTIA SWITCH LIMITED CONTROL DEVICES INC AND FIRST INERTIA SWITCH C O SENSATA TECHNOLOGIES INC 529 PLEASANT ST MS B 1 ATTLEBORO, MA 02703</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$633,258.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$633,258.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$633,258.00				\$633,258.00	<p>Modified Total: \$566,254.64</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$23,525.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$23,525.65</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$542,728.99</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$542,728.99</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$23,525.65				\$23,525.65				\$542,728.99				\$542,728.99																
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<p>Claim: 9261 Date Filed: 07/11/2006 Docketed Total: \$4,251,232.51 Filing Creditor Name and Address: FUTABA CORPORATION OF AMERICA 711 E STATE PKY SCHAUMBURG, IL 60173</p>	<p>Claim Holder Name and Address BEAR STEARNS INVESTMENT PRODUCTS INC 383 MADISON AVENUE NEW YORK, NY 10179</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>\$856,790.09</td> <td>\$3,288,274.82</td> </tr> <tr> <td></td> <td></td> <td>\$856,790.09</td> <td>\$3,288,274.82</td> </tr> </tbody> </table> <p>Claim Holder Name and Address FUTABA CORPORATION OF AMERICA 711 E STATE PKY SCHAUMBURG, IL 60173</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td>UNL</td> <td>\$106,167.60</td> </tr> <tr> <td></td> <td></td> <td>UNL</td> <td>\$106,167.60</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		\$856,790.09	\$3,288,274.82			\$856,790.09	\$3,288,274.82	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481		UNL	\$106,167.60			UNL	\$106,167.60	<p>Modified Total: \$4,030,495.73</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$197,369.77</td> <td>\$3,833,125.96</td> </tr> <tr> <td></td> <td></td> <td>\$197,369.77</td> <td>\$3,833,125.96</td> </tr> </tbody> </table> <p>Modified Total: \$0.00</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td>\$0.00</td> <td>\$0.00</td> </tr> <tr> <td></td> <td></td> <td>\$0.00</td> <td>\$0.00</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$197,369.77	\$3,833,125.96			\$197,369.77	\$3,833,125.96	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640		\$0.00	\$0.00			\$0.00	\$0.00
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																															
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CLAIM TO BE MODIFIED	CLAIM AS DOCKETED**	CLAIM AS MODIFIED																																																																				
<p>Claim: 11310 Date Filed: 07/27/2006 Docketed Total: \$1,206,987.71 Filing Creditor Name and Address: GE COMMERCIAL MATERIALS SA DE CV C O GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p>	<p>Claim Holder Name and Address SABIC INNOVATIVE PLASTICS US LLC 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,206,987.71</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,206,987.71</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,206,987.71				\$1,206,987.71	<p>Modified Total: \$730,233.20</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$43,573.28</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$43,573.28</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$686,659.92</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$43,573.28				\$43,573.28				\$686,659.92																																								
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<p>Claim: 11473 Date Filed: 07/27/2006 Docketed Total: \$5,256,752.18 Filing Creditor Name and Address: GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p>	<p>Claim Holder Name and Address GE PLASTICS 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$1,162,115.70</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$1,162,115.70</td> </tr> </tbody> </table> <p>Claim Holder Name and Address SABIC INNOVATIVE PLASTICS US LLC 9930 KINCEY AVE HUNTERSVILLE, NC 28078</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$4,094,636.48</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,094,636.48</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$1,162,115.70				\$1,162,115.70	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,094,636.48				\$4,094,636.48	<p>Modified Total: \$3,524,425.79</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$3,361,492.94</td> </tr> <tr> <td>05-44567</td> <td></td> <td></td> <td>\$9,728.00</td> </tr> <tr> <td>05-44624</td> <td></td> <td></td> <td>\$89,119.40</td> </tr> <tr> <td>05-44539</td> <td></td> <td></td> <td>\$3,805.45</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$60,280.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,728.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$3,514,697.79</td> </tr> </tbody> </table> <p>Modified Total: \$199,218.25</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$199,218.25</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$199,218.25</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$3,361,492.94	05-44567			\$9,728.00	05-44624			\$89,119.40	05-44539			\$3,805.45				\$60,280.00				\$9,728.00				\$3,514,697.79	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$199,218.25				\$199,218.25
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EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED**	CLAIM AS MODIFIED																																				
<p>Claim: 2036 Date Filed: 02/15/2006 Docketed Total: \$1,288,259.67 Filing Creditor Name and Address: S & Z TOOL & DIE CO INC 3180 BEREAL RD CLEVELAND, OH 44111-1595</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$1,288,259.67</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$1,288,259.67</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$1,288,259.67				\$1,288,259.67			<p>Docketed Total: \$1,288,259.67</p> <p>Modified Total: \$925,384.66</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$111,882.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$111,882.90</td> </tr> <tr> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$813,501.76</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$813,501.76</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$111,882.90				\$111,882.90								\$813,501.76				\$813,501.76
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640	\$1,288,259.67																																					
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05-44640			\$111,882.90																																			
			\$111,882.90																																			
			\$813,501.76																																			
			\$813,501.76																																			
<p>Claim: 11274 Date Filed: 07/27/2006 Docketed Total: \$176,158.38 Filing Creditor Name and Address: SMALL PARTS INC PO BOX 7002 LOGANSPORT, IN 46947</p>	<p>Claim Holder Name and Address SMALL PARTS INC PO BOX 7002 LOGANSPORT, IN 46947</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44481</td> <td></td> <td></td> <td>\$176,158.38</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$176,158.38</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44481			\$176,158.38				\$176,158.38	<p>Docketed Total: \$176,158.38</p> <p>Modified Total: \$58,876.97</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$32,169.54</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$32,169.54</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,707.43</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$26,707.43</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$32,169.54				\$32,169.54				\$26,707.43				\$26,707.43				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
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			\$32,169.54																																			
			\$26,707.43																																			
			\$26,707.43																																			
<p>Claim: 2028 Date Filed: 02/15/2006 Docketed Total: \$41,742.27 Filing Creditor Name and Address: SYZ ROLMEX S DE RL DE CV ATTN DAVID N RUTILA PRESIDENT 3180 BEREAL RD CLEVELAND, OH 44111-1595</p>	<p>Claim Holder Name and Address LIQUIDITY SOLUTIONS INC ONE UNIVERSITY PLAZA STE 312 HACKENSACK, NJ 07601</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$41,742.27</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$41,742.27</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$41,742.27				\$41,742.27			<p>Docketed Total: \$41,742.27</p> <p>Modified Total: \$33,441.59</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$4,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$4,000.00</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$29,441.59</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$29,441.59</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$4,000.00				\$4,000.00				\$29,441.59				\$29,441.59				
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																																			
05-44640	\$41,742.27																																					
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05-44640			\$4,000.00																																			
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*See Exhibit F for a listing of debtor entities by case number.

Page 5 of 6

**UNL denotes an unliquidated claim

EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION

CLAIM TO BE MODIFIED	CLAIM AS DOCKETED**	CLAIM AS MODIFIED																												
<p>Claim: 13546 Date Filed: 07/31/2006 Docketed Total: \$42,827.19 Filing Creditor Name and Address: UPG DE MEXICO S DE RL DE CV UNITED PLASTICS GROUP INC 1420 KENSINGTON RD STE 209 OAK BROOK, IL 60523 OAK BROOK, IL 60523</p>	<p>Claim Holder Name and Address UPG DE MEXICO S DE RL DE CV UNITED PLASTICS GROUP INC 1420 KENSINGTON RD STE 209 OAK BROOK, IL 60523</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td>\$42,827.19</td> <td></td> <td></td> </tr> <tr> <td></td> <td>\$42,827.19</td> <td></td> <td></td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640	\$42,827.19				\$42,827.19			<p>Docketed Total: \$42,827.19</p> <p>Modified Total: \$42,827.19</p> <table> <thead> <tr> <th><u>Case Number*</u></th> <th><u>Secured</u></th> <th><u>Priority</u></th> <th><u>Unsecured</u></th> </tr> </thead> <tbody> <tr> <td>05-44640</td> <td></td> <td></td> <td>\$33,601.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$33,601.09</td> </tr> <tr> <td></td> <td></td> <td></td> <td>\$9,226.10</td> </tr> </tbody> </table>	<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>	05-44640			\$33,601.09				\$33,601.09				\$9,226.10
<u>Case Number*</u>	<u>Secured</u>	<u>Priority</u>	<u>Unsecured</u>																											
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05-44640			\$33,601.09																											
			\$33,601.09																											
			\$9,226.10																											
		<p>Total Claims to be Modified: 14</p> <p>Total Amount as Docketed: \$16,698,206.97</p> <p>Total Amount as Modified: \$12,876,517.29</p>																												

*See Exhibit F for a listing of debtor entities by case number.

**UNL denotes an unliquidated claim

In re Delphi Corporation, et al.

Twenty-Fourth Omnibus Claims Objection

Case No. 05-44481 (RDD)

Exhibit F - Debtor Entity Reference

CASE NUMBER	DEBTOR ENTITY
05-44481	DELPHI CORPORATION
05-44482	ASEC MANUFACTURING GENERAL PARTNERSHIP
05-44507	DELPHI MEDICAL SYSTEMS COLORADO CORPORATION
05-44511	DELPHI MEDICAL SYSTEMS TEXAS CORPORATION
05-44539	SPECIALTY ELECTRONICS, INC.
05-44567	DELPHI MECHATRONIC SYSTEMS, INC.
05-44612	DELPHI DIESEL SYSTEMS CORP.
05-44615	DELPHI LLC
05-44624	DELPHI CONNECTION SYSTEMS
05-44640	DELPHI AUTOMOTIVE SYSTEMS LLC

Exhibit G - Claimants And Related Claims Subject To Twenty-Fourth Omnibus Claims Objection

Claim Holder	Claim	Exhibit
1599963 ONTARIO LIMITED	4769	EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS
ACCURATE THREADED FASTENERS INC ATF INC	11413	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
AFFINIA CANADA CORP EFT	11099	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
AGFA	8719	EXHIBIT B - BOOKS AND RECORDS CLAIMS
AIRGAS EAST INC	14280	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
AIRGAS SOUTH INC	14281	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
ALCOA AUTOMOTIVE CASTINGS A MICHIGAN PARTNERSHIP	12007	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
ALCOA EXTRUSIONS INC	12009	EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS
ALEGRE INC	12193	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
ALLEGRO MICRO SYSTEMS INC	1741	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
ALUMAX MILL PRODUCTS INC	12006	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
AMROC INVESTMENT LLC AS ASSIGNEE OF FLEXLINK SYSTEMS INC	8581	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
AMROC INVESTMENTS LLC AS ASSIGNEE OF AAA COOPER TRANSPORTATION	8584	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
AMROC INVESTMENTS LLC AS ASSIGNEE OF FEINTOOL CINCINNATTI INC	7995	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
ARBON EQUIP CORP RITE HITE CORP	206	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
ARGO PARTNERS AS ASSIGNEE OF KEMPER PRODUCTS	16749	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
ARTHUR ANDERSEN LLP	16748	EXHIBIT C - UNTIMELY CLAIMS
ASHLAND INCORPORATED	2760	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
BARNES GROUP INC	12840	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
BATESVILLE TOOL & DIE INC	10558	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
BEHR HELLA THERMOCONTROL GMBH	14058	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
BEHR HELLA THERMOCONTROL GMBH	15197	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
BREEN COLOR CONCENTRATES INC	14174	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
BUCKHORN INC	2610	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
C THORREZ INDUSTRIES INC	16247	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
CAPSONIC AUTOMOTIVE INC	16735	EXHIBIT A - DUPLICATE OR AMENDED CLAIMS
CARRIER CORP	9462	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
CERAMTEC NORTH AMERICA & SIERRA LIQUIDITY FUND	2693	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
CF SPECIAL SITUATION FUND I LP	11777	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION

Exhibit G - Claimants And Related Claims Subject To Twenty-Fourth Omnibus Claims Objection

Claim Holder	Claim	Exhibit
COMMODITY MGMT SVCS GBS PRINTED PRODS & SYS	10155	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
CONTRARIAN FUNDS LLC AS ASSIGNEE OF ARAMARK UNIFORM & CAREER APPAREL INC DBA ARAMARK UNIFORM SERVICES AND ARAMARK C O STAR S	10390	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
CONTRARIAN FUNDS LLC AS ASSIGNEE OF HYDRO ALUMINUM NORTH AMERICA INC	9111	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
CONTRARIAN FUNDS LLC AS ASSIGNEE OF STONERIDGE INC FOR ITSELF AND ET AL	12672	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
CONTRARIAN FUNDS LLC AS TRANSFeree OF UNITED STARS INDUSTRIES INC	16745	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
CORUS LP	5423	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
CROWN EG INC	6594	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
CROWN SOLUTIONS INC	6593	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
CSI LEASING INC FKA COMPUTER SALES INTERNATIONAL INC	9118	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
D & R TECHNOLOGY LLC	9470	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
DAVALOR MOLD CORPORATION	8980	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
DAY PAK INC EFT	13612	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
DEBRA A SMITH	16063	EXHIBIT B - BOOKS AND RECORDS CLAIMS
DIEMOLDING CORPORATION	675	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
DIRECT SOURCING SOLUTIONS INC	14260	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
E R WAGNER MANUFACTURING CO	10685	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
EATON AEROQUIP DE MEXICO SA DE CV	10971	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
EATON CORPORATION	6809	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
EATON POWER QUALITY CORPORATION	10969	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
EATON YALE LTD	10970	EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS
EIKENBERRY & ASSOCIATES INC	15141	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
EIS INC	9924	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
FAISON OFFICE PRODUCTS LLC	11025	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
FAST TEK GROUP LLC	6601	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
FEDERAL EXPRESS CORPORATION	15604	EXHIBIT B - BOOKS AND RECORDS CLAIMS
FEDEX CUSTOM CRITICAL	747	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
FEDEX CUSTOM CRITICAL	749	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
FEDEX FREIGHT	6934	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

Exhibit G - Claimants And Related Claims Subject To Twenty-Fourth Omnibus Claims Objection

Claim Holder	Claim	Exhibit
FIRST TECHNOLOGY HOLDINGS INC AND AFFILIATES AND SUBSIDIARIES	1672	EXHIBIT E-1 - ADJOURNED DUPLICATE OR AMENDED CLAIMS
FIRST TECHNOLOGY HOLDINGS INC AND AFFILIATES AND SUBSIDIARIES AND CONTROL DEVICES INC AND FIRST INERTIA SWITCH LIMITED	16739	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
FUTABA CORPORATION OF AMERICA	9261	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
GE COMMERCIAL MATERIALS SA DE CV	11310	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
GE CONSUMER & INDUSTRIAL F K A GE SUPPLY	10199	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
GE INFRASTRUCTURE SENSING	10734	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
GE PLASTICS	11473	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
GE SILICONES	15540	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
GRIFFCO QUALITY SOLUTIONS INC	15229	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
GW PLASTICS INC	68	EXHIBIT B - BOOKS AND RECORDS CLAIMS
GW PLASTICS INC	69	EXHIBIT B - BOOKS AND RECORDS CLAIMS
GW PLASTICS INC	70	EXHIBIT B - BOOKS AND RECORDS CLAIMS
GW PLASTICS INC	72	EXHIBIT B - BOOKS AND RECORDS CLAIMS
H & L TOOL COMPANY INC	16746	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
HEALTHPLUS OF MICHIGAN INC	13453	EXHIBIT B - BOOKS AND RECORDS CLAIMS
HTC GLOBAL SERVICES INC	12016	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
HUCK INTERNATIONAL A DELAWARE CORPORATION	12010	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
ILLINOIS TOOL WORKS INC	9569	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
INDUSTRIAL DIELECTRICS INC	1699	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
INGERSOLL RAND CO AIR SOLUTIONS	1042	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
ITW SHAKEPROOF INDUSTRIAL PRODUCTS	1688	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
JDC LOGISTICS INC	4466	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
JOHNSON ELECTRIC NORTH AMERICA INC	9880	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
KUSS CORPORATION	10983	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
LIFETIME INDUSTRIES INC	1994	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
LORD CORPORATION	16307	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
LTX CORPORATION	9680	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
MADISON INVESTMENT TRUST SERIES 38	16741	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
MADISON INVESTMENT TRUST SERIES 38	16742	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
MARIAN INC FKA MARIAN RUBBER PRODUCTS	11453	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION

Exhibit G - Claimants And Related Claims Subject To Twenty-Fourth Omnibus Claims Objection

Claim Holder	Claim	Exhibit
MEDALIST INDUSTRIES INC	9576	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
METROCAL INC	5734	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
MEUNIER ELECTRONIC SUPPLY INC	6632	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
MILACRON MARKETING COMPANY	2679	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
MISSOURI SEA & AIR	6637	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
MITSUI AND CO USA INC	5778	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
MOTOR CITY ELECTRIC	13590	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
MOTOR CITY ELECTRIC	13592	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
MOTOR CITY ELECTRIC CO	13591	EXHIBIT E-2 - ADJOURNED BOOKS AND RECORDS CLAIMS
N D K AMERICA INC	14200	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
NATIONAL MOLDING CORPORATION	16418	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
NEWARK ELECTRONICS	7550	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
ORBIS CORPORATION	811	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
PARK OHIO PRODUCTS INC	15134	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
PHOTOCIRCUITS CORPORATION	15447	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
PITNEY BOWES INC FASCIMILE DIV	10119	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
PLAINFIELD STAMPING TEXAS INC	12437	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
PLAINFIELD TOOL & ENGINEERING	12441	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
PREMIER MANUFACTURING SUPPORT SERVICES INC	2639	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
R & L SPRING CO EFT	16740	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
ROYAL DIE STAMPING CO	2612	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
S & Z TOOL & DIE CO INC	2036	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
SCHRADER BRIDGEPORT INTL INC	11284	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
SCOTT SPECIALTY GASES INC	16104	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
SMALL PARTS DE MEXICO S DE RL CV JUAREZ MX	11272	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
SMALL PARTS INC	11274	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
SPCP GROUP LLC AS ASSIGNEE OF JABIL CIRCUIT INC	14140	EXHIBIT E-3 - ADJOURNED CLAIMS SUBJECT TO MODIFICATION
SPECIAL ELECTRIC	9601	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
SPRINT NEXTEL CORP	474	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
STAGECOACH CARTAGE	5069	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
SUPERIOR PLASTIC INC	12350	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
SUPPLIER INSPECTION SERVICES INC	2426	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
SYZ ROLMEX S DE RL DE CV	2028	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
TENNESSEE VALLEY AUTHORITY	1695	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

Exhibit G - Claimants And Related Claims Subject To Twenty-Fourth Omnibus Claims Objection

Claim Holder	Claim	Exhibit
TENNESSEE VALLEY AUTHORITY TVA	2187	EXHIBIT A - DUPLICATE OR AMENDED CLAIMS
TGI DIRECT INC	8927	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
TGI DIRECT INC	8929	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
TRICON INDUSTRIES INC	8937	EXHIBIT B - BOOKS AND RECORDS CLAIMS
TRICON INDUSTRIES INC	8935	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
TRITON INDUSTRIES INC	11229	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
UNISEAL INC	1916	EXHIBIT D-3 - CLAIMS SUBJECT TO MODIFICATION THAT ARE SUBJECT TO PRIOR ORDERS
UNITED STARS INDUSTRIES INC	16695	EXHIBIT A - DUPLICATE OR AMENDED CLAIMS
UNIVERSAL TOOL AND ENGINEERING COMPANY INC	2174	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
UPG DE MEXICO S DE RL DE CV	13546	EXHIBIT E-4 - ADJOURNED MODIFIED CLAIMS ASSERTING RECLAMATION
US EQUAL EMPLOYMENT OPPORTUNITY COMMISSION	16747	EXHIBIT C - UNTIMELY CLAIMS
VJ TECHNOLOGIES INC	16460	EXHIBIT D-2 - MODIFIED CLAIMS ASSERTING RECLAMATION
VOLLAND ELECTRIC	14660	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
WRIGHT STATE UNIVERSITY	2906	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION
ZEISS CARL IMT CORP	10882	EXHIBIT D-1 - CLAIMS SUBJECT TO MODIFICATION

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
:
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
:
----- X

ORDER PURSUANT TO 11 U.S.C. § 502(b) AND FED. R. BANKR. P. 3007 DISALLOWING
AND EXPUNGING (A) DUPLICATE OR AMENDED CLAIMS, (B) CLAIMS NOT
REFLECTED ON DEBTORS' BOOKS AND RECORDS, (C) UNTIMELY CLAIMS, AND (D)
CLAIMS SUBJECT TO MODIFICATION, MODIFIED CLAIMS ASSERTING
RECLAMATION, AND CLAIM SUBJECT TO MODIFICATION THAT IS SUBJECT TO
PRIOR ORDER IDENTIFIED IN TWENTY-FOURTH OMNIBUS CLAIMS OBJECTION

("TWENTY-FOURTH OMNIBUS CLAIMS OBJECTION ORDER")

Upon the Twenty-Fourth Omnibus Objection Pursuant To 11 U.S.C. § 502(b) And
Fed. R. Bankr. P. 3007 To (A) Duplicate Or Amended Claims, (B) Claims Not Reflected On
Debtors Books And Records, (C) Untimely Claims, And (D) Claims Subject To Modification,
Modified Claims Asserting Reclamation, And Claim Subject To Modification That Is Subject To
Prior Order, dated December 21, 2007 (the "Twenty-Fourth Omnibus Claims Objection"),¹ of
Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and
debtors-in-possession in the above-captioned cases (collectively, the "Debtors"); and upon the
record of the hearing held on the Twenty-Fourth Omnibus Claims Objection; and after due
deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY FOUND AND DETERMINED THAT:²

A. Each holder of a claim, as such term is defined in 11 U.S.C. § 101(5) (as to each, a "Claim"), listed on Exhibits A, B, C, D-1, D-2, and D-3 hereto was properly and timely served with a copy of the Twenty-Fourth Omnibus Claims Objection, a personalized Notice Of Objection To Claim, a copy of the Order Pursuant to 11 U.S.C. § 502(b) And Fed. R. Bankr. P. 2002(m), 3007, 7016, 7026, 9006, 9007, And 9014 Establishing (i) Dates For Hearings Regarding Objections To Claims And (ii) Certain Notices And Procedures Governing Objections To Claims (Docket No. 6089) (the "Claims Objection Procedures Order"), the proposed order granting the Twenty-Fourth Omnibus Claims Objection, and notice of the deadline for responding to the Twenty-Fourth Omnibus Claims Objection. No other or further notice of the Twenty-Fourth Omnibus Claims Objection is necessary.

B. This Court has jurisdiction over the Twenty-Fourth Omnibus Claims Objection pursuant to 28 U.S.C. §§ 157 and 1334. The Twenty-Fourth Omnibus Claims Objection is a core proceeding under 28 U.S.C. § 157(b)(2). Venue of these cases and the Twenty-Fourth Omnibus Claims Objection in this district is proper under 28 U.S.C. §§ 1408 and 1409.

C. The Claims listed on Exhibit A hereto under the column heading "Claim To Be Expunged" are either duplicates of other Claims filed with this Court or have been amended or superseded by later-filed Claims (the "Duplicate Or Amended Claims").

(cont'd from previous page)

¹ Capitalized terms used and not otherwise defined herein shall have the meanings ascribed to them in the Twenty-Fourth Omnibus Claims Objection.

² DeltaView comparison of pcdocs://chisr01a/579832/5 and pcdocs://chisr01a/579832/7. Performed on 1/24/2008.

D. The Claims listed on Exhibit B hereto contain liabilities or dollar amounts that are not reflected on the Debtors' books and records (the "Books And Records Claims").

E. The Claims listed on Exhibit C hereto were untimely filed pursuant to the Bar Date Order (the "Untimely Claims").

F. The Claims listed on Exhibit D-1 hereto (a) state the incorrect amount or are overstated², and/or (b) were filed and docketed against the wrong Debtors, and/or (c) incorrectly assert secured or priority status (the "Claims Subject To Modification").

G. The Claims listed on Exhibit D-2 hereto (a) (i) state the incorrect amount or are overstated, including as a result of the assertion of invalid unliquidated claims, and/or (ii) were filed and docketed against the wrong Debtors, and/or (iii) incorrectly assert secured or priority status and (b) assert a reclamation demand and either (i) the Debtors and the Claimant have entered into a letter agreement pursuant to which the Debtors and the Claimant agreed upon the valid amount of the reclamation demand or (ii) the Claimant is deemed to have consented to the Debtors' determination of the valid amount of the reclamation demand (with respect to (b)(i) and (ii), each, a "Reclamation Agreement"), subject to the Debtors' right to seek, at any time and notwithstanding the Claimant's agreement or consent to the amount pursuant to the relevant Reclamation Agreement, a judicial determination that certain reserved defenses with respect to the reclamation demand are valid (the "Modified Claims Asserting Reclamation").

(cont'd from previous page)

² Findings of fact shall be construed as conclusions of law and conclusions of law shall be construed as findings of
(cont'd)

3 DeltaView comparison of pcdocs://chisr01a/579832/5 and pcdocs://chisr01a/579832/7.
Performed on 1/24/2008.

H. The Claim listed on Exhibit D-3 hereto was modified pursuant to a prior order and states the incorrect amount (the "Claim Subject To Modification That Is Subject To Prior Order").

I. The relief requested in the Twenty-Fourth Omnibus Claims Objection and granted herein is in the best interests of the Debtors, their estates, their creditors, and other parties-in-interest.

NOW THEREFORE, IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:

1. Each "Claim To Be Expunged" listed on Exhibit A hereto is hereby disallowed and expunged in its entirety. Each Claim identified on Exhibit A hereto as the "Surviving Claim" shall remain on the Debtors' claims register, but shall remain subject to future objection by the Debtors and other parties-in-interest.

2. Each Books And Records Claim listed on Exhibit B hereto is hereby disallowed and expunged in its entirety.

3. Each Untimely Claim listed on Exhibit C hereto is hereby disallowed and expunged in its entirety.

4. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-1 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-1 hereto shall be entitled to (a) recover for any Claim Subject To Modification in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column, and/or (c) assert a

(cont'd from previous page)
fact when appropriate. See Fed. R. Bankr. P. 7052.

Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-1 hereto, subject to the Debtors' right to further object to each such Claim Subject To Modification. The Claims Subject To Modification shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

5. Each "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-2 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." No Claimant listed on Exhibit D-2 shall be entitled to (a) recover for any Modified Claim Asserting Reclamation in an amount exceeding the dollar value listed as the "Modified Total" of the Claim, unless the Debtors obtain an order of this Court providing that any Reserved Defense is valid and denying priority status to such Claimant's reclamation demand, and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column on Exhibit D-2 hereto, and/or (c) assert a Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-2 hereto, subject to the Debtors' right to further object to each such Modified Claim Asserting Reclamation. The Modified Claims Asserting Reclamation shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

6. The "Claim As Docketed" amount, classification, and Debtor listed on Exhibit D-3 hereto is hereby revised to reflect the amount, classification, and Debtor listed as the "Claim As Modified." The Claimant listed on Exhibit D-3 hereto shall not be entitled to (a) recover for the Claim Subject To Modification That Is Subject To Prior Order in an amount exceeding the dollar value listed as the "Modified Total" of the Claim,

and/or (b) assert a classification that is inconsistent with that listed in the "Claim As Modified" column, and/or (c) assert the Claim against a Debtor whose case number is not listed in the "Claim As Modified" column on Exhibit D-3 hereto, subject to the Debtors' right to further object to the Claim Subject To Modification That Is Subject To Prior Order. The Claim Subject To Modification That Is Subject To Prior Order shall remain on the claims register, and shall remain subject to future objection by the Debtors and other parties-in-interest.

7. For clarity, Exhibit EF hereto displays the formal name of each of the Debtor entities and their associated bankruptcy case numbers referenced on Exhibits D-1, D-2, and D-3, and Exhibit FG sets forth each of the Claims referenced on Exhibits A, B, C, D-1, D-2, and D-3 in alphabetical order by claimant and cross-references each such Claim by proof of claim number and basis of objection.

8. With respect to each Claim for which a Response to the Twenty-Fourth Omnibus Claims Objection has been filed and served, and which has not been resolved by the parties, all of which Claims are listed on Exhibits E-1, E-2, E-3, and E-4 hereto, the hearing regarding the objection to such Claims shall be adjourned to a future date to be noticed by the Debtors consistent with and subject to the Claims Objection Procedures Order; provided, however, that such adjournment shall be without prejudice to the Debtors' right to assert that any such Responses were untimely or otherwise deficient under the Claims Objection Procedures Order.

9. 8. Entry of this order is without prejudice to the Debtors' right to object, on any grounds whatsoever, to any other claims in these chapter 11 cases or to further object to Claims that are the subject of the Twenty-Fourth Omnibus Claims Objection.

10. ~~9.~~ Nothing contained herein shall constitute, nor shall it be deemed to constitute, the allowance of any Claim asserted against any of the Debtors.

11. ~~10.~~ This Court shall retain jurisdiction over the Debtors and the holders of Claims subject to the Twenty-Fourth Omnibus Claims Objection to hear and determine all matters arising from the implementation of this order.

12. ~~11.~~ Each of the objections by the Debtors to each Claim addressed in the Twenty-Fourth Omnibus Claims Objection and attached hereto as Exhibits A, B, C, D-1, D-2, D-3, E-1, E-2, E-3, and ~~DE-34~~ constitutes a separate contested matter as contemplated by Fed. R. Bankr. P. 9014. This order shall be deemed a separate order with respect to each Claim that is the subject of the Twenty-Fourth Omnibus Claims Objection. Any stay of this order shall apply only to the contested matter which involves such Claim and shall not act to stay the applicability or finality of this order with respect to the other contested matters covered hereby.

13. ~~12.~~ Kurtzman Carson Consultants LLC is hereby directed to serve this order, including exhibits, in accordance with the Claims Objection Procedures Order.

14. ~~13.~~ The requirement under Rule 9013-1(b) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York for the service and filing of a separate memorandum of law is deemed satisfied by the Twenty-Fourth Omnibus Claims Objection.

Dated: New York, New York
January ___, 2008

UNITED STATES BANKRUPTCY JUDGE

Document comparison done by DeltaView on Thursday, January 24, 2008 1:53:28 PM

Input:

Document 1	pcdocs://chisr01a/579832/5
Document 2	pcdocs://chisr01a/579832/7
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Legend:

<u>Insertion</u>
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Split/Merged cell
Padding cell

Statistics:

	Count
Insertions	11
Deletions	11
Moved from	0
Moved to	0
Style change	0
Format changed	0
Total changes	22

EXHIBIT T

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United States Trustee	Alicia M. Leonhard	33 Whitehall Street	21st Floor	New York	NY 10004-2112	212-510-0500		Counsel to United States Trustee

Pg 235 of 245
Delphi Corporation
Special Parties

Company	Contact	Address1	Address2	City	State	Zip
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EXHIBIT U

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
:
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
:
Debtors. : (Jointly Administered)
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DEBTORS' RESPONSE SUMMARIZING RESOLUTION OF (A) OBJECTION OF AUDIO
MPEG AND S.I.SV.EL., S.P.A. TO (I) CONFIRMATION OF FIRST AMENDED PLAN OF
REORGANIZATION OF DELPHI CORPORATION AND CERTAIN AFFILIATES,
DEBTORS AND DEBTORS-IN-POSSESSION AND (II) ASSUMPTION OF LICENSE
AGREEMENT AND (B) MOTION OF AUDIO MPEG, INC. AND SISVEL TO MODIFY
AUTOMATIC STAY TO PERFORM AUDIT UNDER LICENSE AGREEMENT

Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), hereby file this response summarizing the resolution of (a) the objection of Audio MPEG, Inc. ("Audio MPEG") and Societa' Italiana per lo Sviluppo dell'Elettronica, S.I.SV.EL., S.p.A. ("Sisvel" and, together with Audio MPEG, the "Licensors") to (i) the Plan (as defined below) and (ii) the assumption of a License Agreement (as defined below) (Docket No. 11883) (the "Plan Objection") and (b) the motion of the Licensors for relief from the automatic stay under section 362 of the Bankruptcy Code to perform an audit under the License Agreement (Docket No. 11820), and respectfully represent as follows:

Preliminary Statement

1. The Licensors filed both an objection to the Debtors' plan of reorganization (the "Plan") and a motion for relief from the automatic stay. The Plan Objection contested, among other things, the third party release provided by the Plan and the Plan's procedures for resolving disputes regarding the assumption of executory contracts. The Motion asserts that the Debtors are in default under a license agreement for failing to make royalty payments and provide royalty statements relating to postpetition periods and seeks relief from the automatic stay to perform an audit of the Debtors' books, as provided for in the License Agreement. On January 17, 2008, during the first day of the Plan confirmation hearing, counsel for the Debtors and the Licensors reached an agreement resolving both the Plan Objection and the Motion. Accordingly, the Plan Objection and the Motion are both resolved, as more fully described below.

Background

2. On August 7, 2003, the Licensors and Delco Electronics Corporation

("Delco") executed a License Agreement the ("2003 License Agreement"), whereby the Licensors granted Delco and its controlled companies non-exclusive licenses under certain U.S. and non-U.S. patents (the "Licenses"). On April 4, 2005, the Licensors and Delco (which merged into Delphi Automotive Systems LLC on September 30, 2005) executed a 2005 Addendum to the 2003 License Agreement (the "2005 Addendum" and, together with the 2003 License Agreement, the "License Agreement").

3. On January 9, 2008, the Licensors filed the Motion, and on January 10, 2008, filed the Plan Objection. At the January 17, 2008 Plan confirmation hearing, counsel for the Debtors and the Licensors agreed to resolve the Plan Objection and the Motion, and counsel for the Debtors read the terms of the agreement into the record.

Resolution Of Plan Objection And Motion

4. Pursuant to the agreement between the parties, the Debtors have consented to the Licensors' relief from the automatic stay for the limited purpose of performing an audit under the License Agreement. The Debtors believe that the Licenses are important to the operation of the Debtors' business and are therefore willing to acquiesce to the Licensors' request for an audit, as provided for in the agreement, as a means of resolving any dispute between the Debtors and the Licensors over royalty payments. In addition, the parties' agreement allowed the Debtors to resolve an objection to confirmation of the Plan.

5. The Debtors and the Licensors have submitted a joint stipulation and agreed order (the "Joint Stipulation") memorializing the parties' resolution of the Plan Objection and the Motion, the form of which is attached hereto as Exhibit A.

6. The Joint Stipulation sets forth the resolution reached by the Debtors and the Licensors. The Debtors believe that such resolution, including the relief from the automatic

stay, is in the best interests of the Debtors, their estates, and their stakeholders.

WHEREFORE the Debtors respectfully request that the Court enter an order (a) granting the Motion on the terms set forth in the Joint Stipulation and (b) granting them such other and further relief as is just.

Dated: New York, New York
January 24, 2008

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

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EXHIBIT A

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
:
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
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Debtors. : (Jointly Administered)
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JOINT STIPULATION AND AGREED ORDER RESOLVING (A) OBJECTION OF AUDIO
MPEG AND S.I.S.V.E.L., S.P.A. TO (I) CONFIRMATION OF FIRST AMENDED PLAN OF
REORGANIZATION OF DELPHI CORPORATION AND CERTAIN AFFILIATES,
DEBTORS AND DEBTORS-IN-POSSESSION AND (II) ASSUMPTION OF LICENSE
AGREEMENT AND (B) MOTION OF AUDIO MPEG, INC. AND SISVEL TO MODIFY
AUTOMATIC STAY TO PERFORM AUDIT UNDER LICENSE AGREEMENT

Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), and Audio MPEG, Inc. ("Audio MPEG") and Societa' Italiana per lo Sviluppo dell'Elettronica, S.I.SV.EL., S.p.A. ("Sisvel" and, together with Audio MPEG, the "Licensors") respectfully submit this joint stipulation and agreed order (this "Joint Stipulation"), on the terms set forth in this Joint Stipulation, (a) resolving the objection of the Licensors to the Plan (as defined below) and the assumption of License Agreement (as defined below) (Docket No. 11883) (the "Plan Objection") and (b) granting the motion of the Licensors for relief from the automatic stay under section 362 of the Bankruptcy Code to perform an audit under the License Agreement (Docket No. 11820) (the "Motion") and agree and state as follows:

WHEREAS, on August 7, 2003, the Licensors and Delco Electronics Corporation ("Delco") executed a License Agreement the ("2003 License Agreement"), whereby the Licensors granted Delco and its controlled companies non-exclusive licenses under certain U.S. and non-U.S. patents (the "Licenses").

WHEREAS, on April 4, 2005, the Licensors and Delco executed a 2005 Addendum to the 2003 License Agreement (the "2005 Addendum" and, together with the 2003 License Agreement, the "License Agreement").

WHEREAS, on September 30, 2005, Delco merged into Delphi Automotive Systems LLC.

WHEREAS, on December 10, 2007, the Debtors filed the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession (the "Plan") (Docket No. 11386).

WHEREAS, on January 9, 2008, the Licensors filed the Motion.

WHEREAS, on January 10, 2008, the Licensors filed the Plan Objection.

WHEREAS, the Debtors and the Licensors have agreed to resolve the Motion and the Plan Objection.

THEREFORE, the Debtors and the Licensors stipulate and agree as follows:

1. On the terms set forth in this Joint Stipulation, the Plan Objection has been resolved and the Motion is hereby granted.

2. The automatic stay under section 362 of the Bankruptcy Code shall be lifted for the limited purpose of performing an audit under the License Agreement as set forth under Article 6 of the License Agreement.

3. The Debtors and the Licensors shall work together to resolve the cure amount due under the License Agreement. The Debtors shall use reasonable efforts to fulfill the Licensors' request for information regarding the use of the "Licensed Products" by the "Controlled Companies" as defined in the License Agreement.

4. The Debtors shall use reasonable best efforts to provide to the Licensors any reports that are not timely, as required by the License Agreement.

5. To the extent the License Agreement is assumed, the exclusive jurisdiction provision of the License Agreement shall apply with respect to post-emergence obligations.

6. Any allowed cure amount due as a result of the assumption of the License Agreement shall be paid in cash, provided that no cure election form was mailed to Licensors.

7. If the License Agreement is rejected and the Licensors are entitled to an administrative claim under Second Circuit law, then such administrative claim shall be paid in cash.

8. Claims of the Licensors against non-Debtors that are independent of the

commercial relationship between the Licensors and the Debtors are not covered under the third-party release set forth under Article 11.5 of the Plan.

9. Nothing in this Joint Stipulation is intended to or shall amend the License Agreement.

So Ordered in New York, New York, this ____ day of January, 2008

UNITED STATES BANKRUPTCY JUDGE

AGREED TO AND
APPROVED FOR ENTRY:

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